

|                      | Item                    |                         |  |
|----------------------|-------------------------|-------------------------|--|
| Commissioner         | FY22                    | FY23                    |  |
|                      |                         |                         |  |
| Trent Williams       | Microsoft Surface Pro 4 | Microsoft Surface Pro 4 |  |
| Richard Amato        | Microsoft Surface Pro 4 | Microsoft Surface Pro 4 |  |
| Frank Sanders        | None                    | None                    |  |
| May Chan             | Microsoft Surface Pro 4 | Microsoft Surface Pro 4 |  |
| Cliftine Jones       | Microsoft Surface Pro 4 | Microsoft Surface Pro 4 |  |
| Olufemi Abayomi-Paul | Microsoft Surface Pro 4 | Microsoft Surface Pro 4 |  |
| Gregory Syphax       | Microsoft Surface Pro 4 | Microsoft Surface Pro 4 |  |
| Alvin Jackson        | Microsoft Surface Pro 4 | Microsoft Surface Pro 4 |  |
| John Woods           | N/a                     | None                    |  |
| Keith Klein          | N/a                     | Microsoft Surface Pro 4 |  |
|                      |                         |                         |  |
| Staff                |                         |                         |  |
|                      | iPhone 7; Dell Latitude | iPhone 7; Dell Latitude |  |
| Gizachew Andargeh    | Laptop                  | Laptop                  |  |
| Debra Spencer        | None                    | None                    |  |
| Donald Freeman       | Dell Latitude Laptop    | Dell Latitude Laptop    |  |
| Sophia Murray        | None                    | None                    |  |
| Vivian Thornton      | None                    | None                    |  |



#### GOVERNMENT OF THE DISTRICT OF COLUMBIA

#### THE REAL PROPERTY TAX APPEALS COMMISSION

#### TAX YEAR 2022

#### **ANNUAL REPORT**



TRENT WILLIAMS CHAIRMAN

GIZACHEW ANDARGEH EXECUTIVE DIRECTOR

#### **ANNUAL REPORT**

OF

#### THE REAL PROPERTY TAX APPEALS COMMISSION

TAX YEAR 2022

TRENT WILLIAMS CHAIRMAN

VICE CHAIRMAN RICHARD AMATO, ESQ.

GIZACHEW ANDARGEH EXECUTIVE DIRECTOR

**FULL-TIME COMMISSIONERS** 

MAY CHAN CLIFTINE JONES FRANK SANDERS OLUFEMI ABAYOMI-PAUL

**HEARING EXAMINERS** 

GREGORY SYPHAX ALVIN JACKSON

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#### REAL PROPERTY TAX APPEALS COMMISSION MEMBERSHIP TY 2022

| Member               | Role         | <b>Confirmation Date</b>      | Term Ending     |
|----------------------|--------------|-------------------------------|-----------------|
| Trent Williams       | Chairperson  | November 3, 2021; reconfirmed | April 30, 2026  |
|                      |              | June 29, 2022                 |                 |
| Richard Amato, Esq.  | Vice         | July 13, 2012;                | April 30, 2023* |
|                      | Chairperson  | reconfirmed July 14, 2015;    |                 |
|                      |              | reconfirmed May 10, 2019      |                 |
| May S. Chan          | Commissioner | July 13, 2012;                | April 30, 2026  |
|                      |              | reconfirmed April 17, 2014    |                 |
|                      |              | reconfirmed March 6, 2018;    |                 |
|                      |              | reconfirmed June 29, 2022     |                 |
| Cliftine Jones       | Commissioner | July 13, 2012                 | April 30, 2026  |
|                      |              | reconfirmed March 6, 2018;    |                 |
|                      |              | reconfirmed June 29, 2022     |                 |
| Frank Sanders        | Commissioner | July 13, 2012;                | April 30, 2025  |
|                      |              | reconfirmed May 2, 2017;      |                 |
|                      |              | reconfirmed November 2, 2021  |                 |
| Olufemi Abayomi-Paul | Commissioner | January 18, 2022              | April 30, 2023  |
|                      |              |                               |                 |
| Gregory Syphax       | Hearing      | N/a                           | N/a             |
|                      | Examiner     |                               |                 |
| Alvin Jackson        | Hearing      | N/a                           | N/a             |
|                      | Examiner     |                               |                 |

\*Passed away in June 2022

#### REAL PROPERTY TAX APPEALS COMMISSION STAFF

| Name              | Title              | Email                    |
|-------------------|--------------------|--------------------------|
| Gizachew Andargeh | Executive Director | gizachew.andargeh@dc.gov |
| Debra Spencer     | Staff Assistant    | debra.spencer@dc.gov     |
| Sophia Murray     | Clerical Assistant | sophia.murray@dc.gov     |
| Vivian Thornton   | Program Assistant  | vivian.thornton2@dc.gov  |
| Donald Freeman    | IT Specialist      | donald.freeman2@dc.gov   |

#### **Executive Summary**

The mission of the Real Property Tax Appeals Commission (RPTAC) is to conduct fair and impartial hearings in disputed real property tax assessment appeal cases (to ensure that properties are assessed at 100% of market value), and to resolve claims of improper real property classifications, homestead (domicile), and senior eligibility issues. This Annual Report covers its activities for Tax Year 2022.

Currently, the District of Columbia law provides real property owners with a three-level appeals process as it relates to real property assessments. The 1<sup>st</sup> level appeal occurs with the Office of Tax and Revenue ("OTR"), where the Petitioner can appeal the assessment with the assessor of record. At this appeal level, the assessor can sustain, reduce, or, in some cases, increase the proposed assessed value of the property.

Once a Petitioner has received his or her Notice of 1<sup>st</sup> Level Decision and is aggrieved by the decision, the Petitioner has 45 days from the date of the notice to appeal to the 2<sup>nd</sup> level – The Real Property Tax Appeals Commission. Petitioners can represent themselves or be represented by counsel, which could be an attorney or non-attorney "tax consultant." Finally, after the taxpayer has exhausted all avenues with the Commission, which sometimes includes requesting a rehearing, the Petitioner can appeal to the 3<sup>rd</sup> level of appeal – the Tax Division of the Superior Court of the District of Columbia.

The Commission is comprised of a full-time chair and vice chair, four full-time Commissioners and two full-time temporary Hearing Examiners. Before last year's statutory change only Commissioners and staff were District of Columbia Government employees, and part time Commissioners were contractors. Now, all Commissioners, the newly created position of Hearing Examiners, and staff are District of Columbia Government employees. The transition to Hearing Examiners working during the busier period of the appeals season has been a helpful structural change to the Commission. Only two Hearing Examiners were hired, and with the high number of cases heard and decisions written more should have been required. The increase in overall caseload was particularly tied to the economic strain COVID placed on property owners who may have experienced a decrease in rental income. RPTAC heard and decided over 7,400 cases – another unprecedented number – with a Chairman only in place mid-season, one commissioner position vacant until the end of the season, and another commissioner away on extended leave. This placed strain on the other commissioners, hearing examiners and staff. Even with a sustained effort the Commission was challenged to meet its statutory obligations including completing the appeals season by February 1 and completing residential and commercial decisions within 30 or 80 days, respectively.

In the summer RPTAC lost its longstanding Vice Chairman, Richard Amato. He served on the Commission for over a decade and was a mainstay of legal and institutional knowledge at RPTAC. The Commission is working with the Mayor's Office of Talent and Appointments to find and nominate a new vice chairman.

#### **Major Issues Facing the Commission**

#### Increasing Caseload

The effort to meet the Commission's statutory obligations to decide all appeal cases by February 1 of each year is an annual challenge. The Commission must decide all residential appeals (housing having one to four units) within 30 days after hearings, and all commercial and large residential apartment building appeals (having five or more units), within 80 days after hearings. In previous years the Commission has done very well, deciding 85% of its appeal cases within the statutory deadlines. However, Tax Year 2022 was particularly difficult. The Commission was without a Chairman until November, a Council-approved full-time commissioner until January, and another full-time commissioner who was away and unavailable for extended leave. The Commission was still responsible to conduct hearings and draft decisions for 7,376 appeals. Though having two new experienced hearing examiners was helpful the increased capacity was not sufficient to meet the demand of a heavy caseload. As a result, RPTAC conducted hearings well into summer and did not finish rendering its final decision until August.

Although the Commission considers timeliness to be one of its main objectives, the Commission is aware that its ability to meet its statutory deadlines is obviously contingent upon the number of appeals that are filed each year. Last tax year this was certainly the case. A great number of appeals overwhelmed the Commission and made it impossible to timely complete its caseload without sacrificing performance.

#### Staffing

RPTAC has well experienced Commissioners and dedicated staff. But operating most of the season with only two-thirds of the required six full time commissioners and two of the allowable hearing examiners proved difficult to meet the statutory obligations. Fortunately, RPTAC now has nearly all commissioner seats filled except the for the vice chairman. This position is actively being advertised. In addition, the FY23 budget allows for two new hearing examiner positions which RPTAC will be interviewing and hiring for in the next couple of weeks. The Commission has maintained that having all commissioner positions and at least four hearing examiner positions filled is the minimum staffing capacity required to meet the caseload demand. As always, the Commission will continue to strategize ways of accomplishing its goals without sacrificing either the quality of service or the quality of the decisions it renders, through education, training, and streamlining the administrative process.

#### **Continuing Education & Training**

The Commission recommends its members, both full-time commissioners and hearing examiners, to attend continuing education classes and training annually. Classes and training are focused on methods of real property valuation, principles and fundamentals of appraising, appraisal practices and standards, and applicable software programs.

The continuing education requirement can be met by attending classes provided by an approved professional appraiser organization or by other providers whose classes have been approved by the D.C. Board of Real Estate Appraisers or the D.C. Real Estate Commission. We have in-house training as well, with specialized experts as guest speakers who address the Commission on pertinent issues. Online/On demand training classes have also proven to be effective in fulfilling Commissioner training requirements – especially for part-time members who may have time constraints during the "off season," when training is normally scheduled. Although RPTAC rules and regulations do not address the number of hours of training each Commissioner must have, the Commission expects each Commissioner to complete a minimum of 12 hours per year.

Online/On Demand Classes are allowed to be taken by Commissioners, at the Commission's expense, if the class applies to the issues, skills, and/or knowledge of real property valuation. Each Commissioner has to provide proof of completion, such as a certificate of completion, which can be downloaded from the course provider, and can bill the Commission for his/her time. If the course is identified, for example, as a 7-hour course, the Commissioner is expected to produce a certificate that states that the 7-hour course was completed. Only then will a Commissioner be able to bill the Commission for time (example: 7 hours x \$50/hour = \$350.00).

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#### **Community Outreach**

RPTAC is expected to engage in community outreach annually to promote the Commission as a quasi-judicial body for real property owners to resolve their tax assessment disputes with the Office Tax & Revenue (OTR), or classification disputes with the Department of Consumer & Regulatory Affairs (DCRA). In years prior, the Commission has appeared before the public at Advisory Neighborhood Commission (ANC) meetings, has distributed fliers, and has had "workshops" which were open to the public to discuss the appeal process and how one should prepare for making an appeal before RPTAC. The sustained concern for potential exposure to Covid has limited in-person public engagement in 2022. The Commission, again, made a specific effort to virtually present before Ward 7 and 8 ANCs but, unfortunately, there was little positive response.

The Commission will always continue to look for better and more efficient ways to improve the overall appeal process. The Commission has met, and will continue to meet, with DCRA and OTR to discuss various issues which the Commission believes could help improve the appeal process in both classification and valuation cases; and has met with OTR to discuss ideas that might improve the process for supplemental assessment appeals.

The Commission is transparent about its public meetings. Each of its four annual Administrative Meetings are advertised on the RPTAC website and the public is encouraged to virtually attend those and other public meetings. The Commission also meets with relevant associations or agencies at their request, including the Apartment & Office Building Association (AOBA) and with representatives of the Office of Tax & Revenue and the Department of Consumer & Regulatory Affairs (DCRA). The Commission is always willing to listen and consider the concerns of the public, as well as the concerns of government agencies, and intends to keep an "open-door" policy for anyone to talk about the appeal process.

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#### Tax Year 2022 Appeal Seasons Overview

For Tax Year 2022<sup>1</sup> (season ended September 21, 2022), the Commission processed a total of 7,376 cases – 5,902 Class 1 Residential valuation cases and 1,474 Class 2 Commercial valuation cases (including Mixed Use). There were 32 classification cases originating from the Department of Consumer and Regulatory Affairs (DCRA) where no valuation is considered and 52 Homestead cases. Of the 7,376 assessment cases received, the Commission decided 7,157. The difference of 119 represents 1 withdrawn case plus 118 cases resolved by way of Stipulation Agreement. 7,203 cases were filed electronically using File & ServeXpress.

#### **Tax Class 1 Appeals**

For Tax Class 1 properties, the Commission received a total of five thousand nine hundred and two (5,902) Class 1 Residential valuation appeals, with fifty-one (51) appeals resolved by way of Stipulation Agreements between the Office of Tax and Revenue and the Petitioner. The Commission decided a total of five thousand eight hundred fifty-one (5,851) Tax Class 1 appeals. Of these cases, eleven were increased (<1%), five thousand five hundrednineteen (5,519) were sustained (94%), and two hundred sixty-eight (268) five percent (5%) were reduced. One hundred two (102) cases did not require first level action, e.g. supplemental decisions, though the Commission made decisions on these cases.

<sup>&</sup>lt;sup>1</sup> RPTAC derives the majority of its data from the Office of Tax and Revenue's Modern Integrated Tax System (MITS) recently upgraded from the Integrated Tax System (ITS). As part of the upgrade certain data was collected in a limited fashion in TY22 and is not fully reflected in this annual report. RPTAC is working with OTR to collect these data for future annual reports.

| Action   | Assessed Value<br>(AV) | Dollar Value (DV)<br>(AV ÷ 100 x .85) |
|--|------------------------|---------------------------------------|
| 1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding<br>withdrawn cases but including stipulations)                        | \$11,133,307,668       | \$94,633,115                          |
| 1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup> Level Stipulations (between the Petitioner and OTR) | \$696,136,480          | \$5,917,160                           |
| 2 <sup>nd</sup> Level Stipulation Agreements (between the Petitioner and OTR)  | \$655,998,200          | \$5,575,984                           |
| Impact (Difference between 1 <sup>st</sup> Level Cases<br>Appealed and 2 <sup>nd</sup> Level Stipulation Agreements)           | \$40,138,280           | \$341,175                             |
| 1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC   | \$10,437,171,188       | \$88,715,955                          |
| 2 <sup>nd</sup> Level (RPTAC) Actions  | \$10,330,520,932       | \$87,809,427                          |
| Impact (Difference between 1 <sup>st</sup> Level Cases<br>Appealed to RPTAC and 2 <sup>nd</sup> Level Actions                  | (\$150,683,544)        | \$1,280,810                           |
| 2 <sup>nd</sup> Level Increases  | \$30,828,490           | \$262,042                             |
| 2 <sup>nd</sup> Level Reductions   | (\$181,512,034)        | \$1,542,852                           |
| 2 <sup>nd</sup> Level Sustained  | \$8,562,643,348        | \$72,782,468                          |

Tax Class 1 Properties (Residential real property, including multifamily

#### **Tax Class 2 Appeals**

The Commission also received one thousand four hundred-four (1,474) Tax Class 2 appeals including mixed use cases: one (1) was withdrawn, and sixty-seven (67) or five percent (5%) were resolved by way of Stipulation Agreements between the Office of Tax and Revenue and the Petitioner. The Commission decided a total of one thousand four hundred-six (1,406) appeals. Of these appeals, two (2) (<1%) were increased, one thousand one hundred fifty-six (1,156) (82%) were sustained, and two hundred forty-seven (247) (18%) were reduced.

Tax Class 2 Properties (Commercial and industrial property, including hotels and motels, for an assessed value up to \$5 million)

| Action  | Assessed Value<br>(AV) | Dollar Value (DV)<br>(AV ÷ 100 x 1.65) |
|---|------------------------|--|
| 1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding withdrawn cases but including stipulations)                              | \$1,056,764,838        | \$17,436,619                           |
| 1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup><br>Level Stipulations (between the Petitioner and OTR) | \$31,314,043           | \$516,681                              |
| 2 <sup>nd</sup> Level Stipulation Agreements  | \$29,100,607           | \$480,160                              |
| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed<br>and 2 <sup>nd</sup> Level Stipulation Agreements)              | (\$2,213,436)          | \$36,521                               |
| 1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC  | \$1,025,450,795        | \$16,919,938                           |
| 2 <sup>nd</sup> Level (RPTAC) Actions   | \$1,033,557,590        | \$17,053,700                           |
| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed to RPTAC and 2 <sup>nd</sup> Level Actions                        | (\$17,766,775)         | \$293,151                              |
| 2 <sup>nd</sup> Level Increases   | \$0                    | \$0                                    |
| 2 <sup>nd</sup> Level Reductions  | (\$17,766,775)         | \$293,151                              |
| 2 <sup>nd</sup> Level Sustained   | \$897,463,763          | \$14,808,152                           |

**Tax Class 2 Properties** (Commercial and industrial real property, including hotels and motels, for an assessed value greater than \$5 million up to \$10 million)

| Action  | Assessed Value<br>(AV) | <b>Dollar Value (DV)</b><br>(AV ÷ 100 x 1.77) |
|---|------------------------|---|
| 1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding withdrawn cases but including stipulations)                              | \$1,104,354,019        | \$19,547,066                                  |
| 1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup><br>Level Stipulations (between the Petitioner and OTR) | \$78,249,360           | \$1,385,013                                   |
| 2 <sup>nd</sup> Level Stipulation Agreements  | \$70,387,418           | \$1,245,857                                   |
| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed<br>and 2 <sup>nd</sup> Level Stipulation Agreements)              | (\$7,861,942)          | \$139,156                                     |
| 1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC  | \$1,026,104,659        | \$18,162,052                                  |
| 2 <sup>nd</sup> Level (RPTAC) Actions   | \$1,003,954,505        | \$17,769,994                                  |
| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed to RPTAC and 2 <sup>nd</sup> Level Actions                        | (\$22,150,154)         | \$392,057                                     |
| 2 <sup>nd</sup> Level Increases   | \$0                    | \$0   |
| 2 <sup>nd</sup> Level Reductions  | (\$22,150,154)         | \$392,057                                     |

| 2 <sup>nd</sup> Level Sustained | \$837,033,029 | \$14,815,484 |
|---------------------------------|---------------|--------------|
|                                 |               |              |

**Tax Class 2 Properties** (Commercial and industrial real property, including hotels and motels, for an assessed value greater than \$10 million)

| Action  | Assessed Value<br>(AV) | Dollar Value (DV)<br>(AV ÷ 100 x 1.89) |
|---|------------------------|--|
| 1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding withdrawn cases but including stipulations)                              | \$54,910,853,664       | \$1,037,815,134                        |
| 1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup><br>Level Stipulations (between the Petitioner and OTR) | \$817,210,880          | \$14,324,479                           |
| 2 <sup>nd</sup> Level Stipulation Agreements  | \$757,908,963          | \$92,510,601                           |
| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed<br>and 2 <sup>nd</sup> Level Stipulation Agreements)              | (\$59,301,917)         | \$1,120,806                            |
| 1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC  | \$54,093,642,784       | \$1,022,369,848                        |
| 2 <sup>nd</sup> Level (RPTAC) Actions   | \$53,004,396,719       | \$1,001,783,097                        |
| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed to RPTAC and 2 <sup>nd</sup> Level Actions                        | \$1,089,246,065        | \$20,586,750                           |
| 2 <sup>nd</sup> Level Increases   | \$2,256,890.00         | \$42,665                               |
| 2 <sup>nd</sup> Level Reductions  | (\$1,091,502,955)      | \$20,629,405                           |
| 2 <sup>nd</sup> Level Sustained   | \$41,529,626,614       | \$784,909,943                          |

#### **Tax Class 3 Properties**

The Commission did not receive Tax Class 3 appeals in Tax Year 2022.

| <b>Tax Class 3 Appeals</b> | (Vacant real property) |
|----------------------------|------------------------|
|----------------------------|------------------------|

| Action  | Assessed Value<br>(AV) | <b>Dollar Value (DV)</b><br>(AV ÷ 100 x 5.00) |
|---|------------------------|---|
| 1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding withdrawn cases but including stipulations)                              | \$0                    | \$0   |
| 1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup><br>Level Stipulations (between the Petitioner and OTR) | \$0                    | \$0   |
| 2 <sup>nd</sup> Level Stipulation Agreements  | \$0                    | \$0   |
| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed<br>and 2 <sup>nd</sup> Level Stipulation Agreements)              | \$0                    | \$0   |
| 1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC  | \$0                    | \$0   |
| 2 <sup>nd</sup> Level (RPTAC) Actions   | \$0                    | \$0   |

| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed to<br>RPTAC and 2 <sup>nd</sup> Level Actions | \$0 | \$0 |
|---|-----|-----|
| 2 <sup>nd</sup> Level Increases   | \$0 | \$0 |
| 2 <sup>nd</sup> Level Reductions  | \$0 | \$0 |
| 2 <sup>nd</sup> Level Sustained   | \$0 | \$0 |

Tax Class 4 Properties The Commission did not receive Tax Class 4 appeals in Tax Year 2022

#### Tax Class 4 Appeals (Blighted real property)

| Action  | Assessed Value<br>(AV) | Dollar Value (DV)<br>(AV ÷ 100 x 10.00) |
|---|------------------------|---|
| 1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding withdrawn cases but including stipulations)                              | \$0                    | \$0                                     |
| 1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup><br>Level Stipulations (between the Petitioner and OTR) | \$0                    | \$0                                     |
| 2 <sup>nd</sup> Level Stipulation Agreements  | \$0                    | \$0                                     |
| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed<br>and 2 <sup>nd</sup> Level Stipulation Agreements)              | \$0                    | \$0                                     |
| 1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC  | \$0                    | \$0                                     |
| 2 <sup>nd</sup> Level (RPTAC) Actions   | \$0                    | \$0                                     |
| Impact (Difference between 1 <sup>st</sup> Level Cases Appealed to<br>RPTAC and 2 <sup>nd</sup> Level Actions                     | \$0                    | \$0                                     |
| 2 <sup>nd</sup> Level Increases   | \$0                    | \$0                                     |
| 2 <sup>nd</sup> Level Reductions  | \$0                    | \$0                                     |
| 2 <sup>nd</sup> Level Sustained   | \$0                    | \$0                                     |
| 2 <sup>nd</sup> Level Recommended   | \$0                    | \$0                                     |

#### **Total Number of TY 2022 Assessment Cases Heard per Commissioner**

In Tax Year 2022 the Office of Tax and Revenue completed upgrading the former Integrated Tax System to the Modern Integrated Tax System (MITS). As part of this upgrade certain data were only partially collected, including the case count for each Commissioner. The Commission worked with the Office of Tax and Revenue to fully include this data in future tax years and will be available for future annual reports.

| Commissioner or Hearing Examiner | Partial Case Count |
|----------------------------------|--------------------|
| Trent Williams, Chair            | 223                |
| Richard Amato, Vice Chair        | 143                |
| Cliftine Jones                   | 233                |
| Franks Sanders                   | 235                |
| May Chan                         | 85                 |
| Olufemi Abayomi-Paul             | 200                |
| Gregory Syphax                   | 170                |
| Alvin Jackson                    | 201                |

In addition to standard assessment appeals, the Commission rendered decisions in appeals for Possessory Interests and Classifications not made in the current tax year. Since these appeals are not "standard assessment appeals" which are automatically placed into MITS, the Commission must notify OTR of these appeals, and then OTR manually places these decisions into the tracking system.

#### Tax Year 2023 Appeal Season

The Commission began receiving Tax Year 2023 cases in September. Save the previous couple appeals seasons, the Commission has had success over the past several years in meeting its statutory deadlines. In Tax Year 2022 the Commission received over 7,300 cases and in Tax

Year 2023 the Commission is on track to hear 7,600 cases. With an experienced Chairman, two returning Hearing Examiners, and two new Hearing Examiners the Commission is expecting to complete its hearing schedule in early February. Even though the Commission has worked hard to innovate upon its scheduling and decision writing processes, it remains a challenge for Commissioners and Hearing Examiners to regularly meet the demand of such a high caseload. If the caseload continues to climb – as it has three years in a row – the Commission will need to either continue hiring additional hearing examiners or devise new procedures to ensure its statutory obligations are met with quality, efficiency, and punctuality. Certainly, having a new Vice Chairperson will assist with caseload distribution. The Commission is working with the Mayor's Office of Talent and Appointment (MOTA) and anticipates a nomination in TY23 with a full onboarding in preparation for the TY24.

#### **Major Accomplishments**

Last year the Commission welcomed a new Chairman and a new Full-time Commissioner, Trent Williams and Olufemi Abayomi-Paul, respectively. Both have been great additions who have demonstrated a readiness and ability to commit their expertise to the mission of the Commission. In addition, we welcomed two new Hearing Examiners, Gregory Syphax and Alvin Jackson, also real property assessment veterans with specific experience with RPTAC. The Real Property Tax Appeals Commission is steadily building a team of capable professionals who strive to meet their obligations. Though RPTAC is still progressing towards annual success since major leadership and staff changes in TY2020, the necessary innovative procedural adaptations and the hiring of capable Commissioners, Hearing Examiners, and staff over the past two years are bringing success back to the Commission.

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Property Assessments and Appeals (BRPAA). The (RPTAC) is a newly-formed agency created by the Commission convened for its first day of business The Real Property Tax Appeals Commission repeal of its predecessor, the Board of Real on July 16, 2012.

claims of improper real property classifications, and impartial hearings to review disputed real property homestead (domicile) and senior eligibility issues. tax assessments (to ensure that properties are assessed at 100% of market value), to resolve The mission of the Real Property Tax Appeals Commission (RPTAC) is to conduct fair and

# SUMMARY OF SERVICES

assessments prior to having to pay the real property taxes and sue for a refund in DC Superior Court. provides a second-level administrative remedy for The real property assessment appeals process property owners to adjudicate property

| TERM<br>ENDING | 4/30/ 2022     | 4/30/2023           | 4/30/2022    | 4/30/2022      | 4/30/2021     | 4/30/2023    | 4/30/2022      | 4/30/2020      | 4/30/2021    | 4/30/2017     | 4/30/2018            | 4/30/2019      | 4/30/2023                | NIA                   | NIA            | N/A                | N/A                  | N/A                   |
|----------------|----------------|---------------------|--------------|----------------|---------------|--------------|----------------|----------------|--------------|---------------|----------------------|----------------|--------------------------|-----------------------|----------------|--------------------|----------------------|-----------------------|
| ROLE           | Chairperson    | Vice<br>Chairperson | Commissioner | Commissioner   | Commissioner  | Commissioner | Part-Time      | Part-Time      | Part-Time    | Part-Time     | Part-Time            | Part-Time      | Part-Time                | Executive<br>Director | IT Specialist  | Staff<br>Assistant | Program<br>Assistant | Clerical<br>Assistant |
| MEMBERS        | Gregory Syphax | Richard Amato, Esq. | May S. Chan  | Cliftine Jones | Frank Sanders | Stacie Scott | Roderick Davis | Edwin H. Dugas | Wendy Gadson | Alvin Jackson | John Neil Ollivierra | Trent Williams | John Woods, Jr.,<br>Esq. | Carlynn Fuller, Esq.  | Donald Freeman | Debra Spencer      | Sophia Murray        | Vivian Thornton       |



## **REAL PROPERTY TAX** COMMISSION APPEALS



### **PETITION WITH THE REAL** PROPERTY TAX APPEALS **ASSESSMENT APPEAL** HOW TO FILE AN COMMISSION

Washington, DC 20001 202-727-6860 (Office) http://rptac.dc.gov 441 4<sup>th</sup> Street, NW Suite 360 North

Hours of operation: Monday - Friday

9:00 am - 5:30 p.m.

### Process

Before you appeal to the Real Property Tax Appeals Commission you must file a first level appeal with the Office of Tax and Revenue (OTR), Assessment Division, 1101 4th Street, SW, Suite W270, Washington, DC 20024 (Not Judiciary Square)

After the property owner/representative receives a Notice of First Level Appeal decision from the Office of Tax and Revenue, he/she has 45 days from the date of the Notice of 1<sup>st</sup> Level Appeal Decision issued by OTR to file a 2<sup>nd</sup> level appeal with the Real Property Tax Appeals Commission (RPTAC).

You can contact RPTAC in one of several ways to obtain the appeal form. You can call visit our website at <u>http://rptac.dc.gov</u> and either download the appeal form and either mail it, hand-deliver it; or, the most convenient way is to file it electronically. Instructions for electronic filing are provided on RPTAC's website. Once you have completed the appeal form if you are filing paper copies you must submit the original and 4 copies of the appeal form, the Notice of 1<sup>st</sup> Level Appeal Decision with the accompanying Assessor's Worksheet and all supporting documents (appraisal, photographs, Income and Expense statements, list of comparable sales, etc.) at the time of filing. If you are filing electronically please follow the instructions provided on the agency's website. **The burden of proof is on the petitioner to prove the assessment is in error.** 

You are given 20 additional days after the filing of your appeal to provide additional

documentation to supplement the original filing if new information has become available that was not available prior to the filing deadline. After filing your appeal it will be reviewed to determine that it has been properly and timely filed. If properly and timely filed, then one of the four copies of the appeal is sent to the Assessor of Record with OTR for comments/response before the hearing.

If the property is a single-family residential property and OTR did not provide the Assessor's Worksheet with the Notice of 1<sup>st</sup> Level Appeal Decision or if the worksheet was mailed but the Assessor of Record would like to provide an additional response, that response must be sent electronically or via mail to the Petitioner at least 10 days prior to scheduled hearing. If the property is other than a single-family residential property and the OTR did not provide the Assessor's Worksheet with the Notice of 1st Level Appeal Decision or if the worksheet was mailed but the Assessor of Record would like to provide an additional response, that response must be made available for inspection and copying at least 7 days before the scheduled hearing.

Appearing Before the Commission A Petitioner has a choice of either appearing before RPTAC in person or by telephone, or

Denote KFLAU in person or by telepriorie, or requesting what is called a "Non-Appearance". If a Petitioner chooses not to appear for a hearing, RPTAC will decide the appeal based on the information provided by the Petitioner and the comment/responses submitted by the Assessor.

If you choose to appear before RPTAC, there will be 3 members of the Commission present at the appeal hearing and also an assessor from the OTR.

You are not allowed to bring additional information to the hearing. All supporting ladditional information must be submitted with the appeal form or in the Supplemental filing. The hearings are scheduled in 30 minute time-slots; 10 minutes per party and the final 10 minutes are reserved for the Commissioners to question the Petitioner and/or OTR. The Panel will base their decision on the materials presented. At the conclusion of the hearing, RPTAC has specific time frames within which to issue its decision. If the case is a residential case, its decision. If the case is a commercial case, the Commission has 80 days to render its decision. Decisions will be mailed to the Petitioner and a copy to OTR. Decisions will also be posted to the RPTAC website.

# Reconsideration/Rehearing

If the Petitioner believes that RPTAC has committed an error in rendering its decision, the Petitioner can request reconsideration within 15 days after the date on which RPTAC transmits its decision.

# 3rd Level Appeal

A Petitioner has a right to file a 3rd level appeal with DC Superior Court Tax Division by September 30 of the same tax year. For more information on that process you should contact the Court at (202) 879-1737.



#### Administrative Meeting Minutes September 6, 2022

Chairman Williams called the meeting to order at 4:17pm

#### Roll Call

Present: Trent Williams, Cliftine Jones, May Chan, Frank Sanders, Greg Syphax, Alvin Jackson

Absent: Olufemi Abayomi-Paul

#### Chairman's Report

A touching memorial service respecting the life and service of Mr. Amato was held on August 18. We are saddened for his family and grateful to have known him.

For Tax Year 22 there are less than 10 cases remaining. We anticipate they will be completed within the week. We want to thank Commissioners and Hearing Examiners for their diligence and stepping up to complete the heavy load of cases. There are a couple of administrative protocol that Commissioners/Hearing Examiners should start or continue to help with streamlining decision processing including finalizing decisions and panel member agreements before sending to the staff.

#### Executive Director Report

- RPTAC finished Tax Year 2022 in early September. This was well beyond the statutory
  requirement of February 1. The limitations of not having a chairperson, one full time
  commissioner out of office on family leave, the significant increase in cases (1,000+), time
  constraints among part time commissioners, and technical and personal constraints placed
  upon the Commission and its commissioners/staff all contributed to this delay.
- Tax Year 2023 will begin September 12 and schedules will be sent out in the next 24 hours. OTR has received 12,473 first level cases, so RPTAC should anticipate up to 50% of those cases at the second level. We will continue scheduling for two member panels due to capacity constraints.
- RPTAC is working with DCHR to solicit for two new Hearing Examiner positions to begin this fall. The solicitation has been pre-approved, and we are anticipating the positions will be advertised by the fall. All candidate recommendations are welcomed.
- RPTAC is working with the Mayor's Office of Talent and Appointments (MOTA) to select a candidate for the Vice Chairperson position.
- Decision processing reminders:

- Please receive electronic decision agreements from panel members in advance of submitting decisions to Debra Spencer.
- Please clearly communicate among panel members who is responsible for which cases. Hearing Examiners should complete their workload by the end of their contract term.
- Annual hearing training is scheduled for Friday, September 30. Invitation to follow.

#### How to Appeal

N/a - No public attendants requested this presentation

Public Comments No public comments

Meeting Adjourned at 4:43pm



#### Administrative Meeting Minutes October 6, 2022

Chairman Williams called the meeting to order at 4:16pm

Roll Call

Present: Trent Williams, Cliftine Jones, May Chan, Frank Sanders, Olufemi Abayomi-Paul, Greg Syphax, Alvin Jackson

Absent: None

<u>Chairman's Report</u> Request to submit FY22 Continuing Education credits to keep with statutory requirements.

#### **Executive Director Report**

- Syphax and Jackson accepted their offers and will start on October 11.
- RPTAC is working with DCHR to solicit for two new Hearing Examiner positions to begin this fall. The solicitation is posted on careers.dc.gov. Please recommend candidates and send the posting. As with the current Hearing Examiners, all candidates will understand that this position is the priority during the term appointment.
- Mayor's Office of Talent and Appointments (MOTA) has posted the Vice Chairperson position. Please recommend candidates.

How to Appeal

N/a - No public attendants requested this presentation

Public Comments No public comments

Commissioner Jones motioned to adjourn and Commissioner Sanders seconded the motion.

Meeting Adjourned at 4:23pm



#### Administrative Meeting Minutes November 8, 2022

Chairman Williams called the meeting to order at 4:19pm

#### Roll Call

Present: Trent Williams, Cliftine Jones, Frank Sanders, May Chan, Olufemi Abayomi-Paul, Greg Syphax, Alvin Jackson

Absent: N/a

#### Chairman's Report

Firstly, the Office of Tax and Revenue has sent a letter to inform RPTAC that amended Income and Expense (I&E) Statements must follow the proper procedure to be valid. OTR only accepts valid I&E's that are properly and timely submitted through their electronic system.

Secondly, RPTAC requested counsel to address a question presented in our hearings this tax year season. Specifically, whether RPTAC has the authority to grant additional time (due to COVID, supply chain issues, etc.) for an extension over and above the limit designated by the Code and which limit has been exhausted by the Petitioner. RPTAC's General Counsel provided a memo response stating that RPTAC does not have this authority and that the Commission "must apply the D.C. Code, including time limitations on exemptions to the vacant building classification requirements, since an agency classification determination cannot be erroneous if complies with the D.C. Code."

On any issue presented in a RPTAC appeal, RPTAC Commissioners are constrained to comply with the D.C. Code.

#### Executive Director Report

Interviews for two new Hearing Examiners were conducted on Friday, November 4. Selections were forwarded to DCHR and RPTAC is preparing for the new hires to start at the end of the month.

The Tax Year 2022 performance metrics were the lowest in recent history.

- Percent decisions complete by February 1: 45%
- Percent commercial appeals completed in 80 days: 37%
- Percent residential appeals completed in 30 days: 15%

This was due to staffing challenges, the high number of cases, and that we introduced a more accurate way to classify when a decision is final, i.e. once a majority (usually two) Commissioners/Hearing Examiners agree on a decision and not when a decision is written and ready for shared review. This practice is continuing this tax year and the turn around time for decisions is significantly better. Based on the current pace of appeals cases RPTAC is preparing for hearings to conclude in mid-January and better performance metrics.

Please continue to share draft decisions with all Commissioners/Hearing Examiners who sat on your panel. This allows for more efficient and collaborative review.

For those who have not already done so, please share your continuing education certifications with me and the Chairman.

How to Appeal N/a - No public attendants requested this presentation

Public Comments No public comments

Hearing Examiner Jackson motioned to adjourn and Commissioner Jones seconded the motion.

Meeting Adjourned at 4:33pm



#### Administrative Meeting Minutes December 13, 2022

Chairman Williams called the meeting to order at 4:16pm

Roll Call

Present: Trent Williams, Cliftine Jones, Frank Sanders, May Chan, Greg Syphax, Alvin Jackson, John Woods, Keith Klein

Absent: Olufemi Abayomi-Paul

#### Chairman's Report

Formally introduced John Woods and Keith Klein. Thank you for moving right into hearings and decision writing.

#### **Executive Director Report**

RPTAC welcomes two new Hearing Examiners as of Monday, December 5. S: John Woods and Keith Klein. Mr. Woods served previously as a Part-time Commissioner and Mr. Klein is new to the work of the Commission.

The Commission is anticipating the scheduled TY23 hearing season to be completed on January 25. Commissioners and Hearing Examiners have been responsive in drafting decisions and getting their majority agreements to staff in a timely fashion. A revised list of outstanding cases will be emailed before the holiday so all are clear on what cases are their responsibility and what to prioritize. Please continue to prioritize residential cases and work to complete decision agreements by February 1.

<u>How to Appeal</u> N/a - No public attendants requested this presentation

<u>Public Comments</u> No public comments

Commissioner Jones motioned to adjourn and Hearing Examiner Syphax seconded the motion.

Meeting Adjourned at 4:28pm

#### Real Property Tax Appeals Commission Administrative Meeting Minutes September 7, 2021

Vice Chair Amato called the meeting to order at 4:05pm

#### Roll Call

Present: Richard Amato, Cliftine Jones, May Chan, Frank Sanders, Trent Williams (only four full time commissioners)

Absent: Stacie Scott (resigned); John Woods, Ronald Hudson, Alvin Jackson (not reappointed), Eddie Dugas, Neil Ollivierra, Wendy Gadson (resigned), Rod Davis (resigned)

#### Vice-Chairman Report

No report from the Vice-Chairman

#### Executive Director Report

- RPTAC finished Tax Year 2021 in August. This was well beyond the statutory requirement of February 1. The limitations of not having a chairperson, one full time commissioner out of office on family leave, the significant increase in cases (1,000+), time constraints among part time commissioners, and technical and personal constraints placed upon the Commission and its commissioners/staff all contributed to this delay.
- Tax Year 2022 will begin September 14 and schedules will be sent out in the next 24 hours. September will be a light schedule with only six hearing dates since OTR was slightly delayed in completing first level appeals.
- RPTAC received a slate of candidates for the two full-time temporary hearing examiner positions. Interviews will begin this week with the hopes of having the two positions start in the new fiscal year.
- The Mayor's Office of Talent and Appointments (MOTA) has selected a candidate to replace former full-time commissioner Stacie Scott.
- The MOTA has selected a candidate for the Chairperson. Trent Williams, current part time commissioner, will be nominated as soon as DC Council returns from recess on September 30.

#### How to Appeal

N/a - No public attendants requested this presentation

#### Public Comments

Trent Williams, current part time commissioner, shared a few remarks about his soon-to-be appointment as RPTAC Chairperson.

Wilkes Artis participants congratulated Trent Williams on his soon-to-be nomination.

Wilkes Artis participant (David Fuss) commented that future hearings should grant greater weight to OTR assessor recommendations especially if the petitioner is in agreement with the recommendations. Mr. Fuss also requested a copy of the budget support act that amends the RPTAC statute.

Meeting Adjourned at 4:26pm



Administrative Meeting Minutes October 14, 2021

Vice Chair Amato called the meeting to order at 4:08pm

Roll Call

Present: Richard Amato, Cliftine Jones, May Chan, Frank Sanders, Trent Williams, Greg Syphax, Alvin Jackson

Absent: N/a

<u>Vice-Chairman Report</u> No report from the Vice-Chairman

**Executive Director Report** 

- The RPTAC Statute amendments are final and we now have full time temporary hearing examiners: Greg Syphax and Alvin Jackson have now joined RPTAC for the 2021 Tax Year.
- Trent Williams was officially nominated at this month's Council Public Roundtable. RPTAC is hopeful he will be approved by Council and officially made Chairperson in the beginning of November.
- The additional full-time commissioner slated to be nominated at the next Council Public Roundtable in early November and expected to start in early December
- The year is shaping up to be as busy as last year; looking at ~7000 cases.

How to Appeal

N/a - No public attendants requested this presentation

Public Comments N/a

Meeting Adjourned at 4:28pm



Administrative Meeting Minutes November 9, 2021

Chairperson Williams called the meeting to order at 4:08pm

Roll Call

Present: Trent Williams, Richard Amato, Cliftine Jones, May Chan, Frank Sanders, Greg Syphax, Alvin Jackson

Absent: N/a

#### Chairman Report

The Chairman stressed the effort for commissioners to be prepared for hearings, and ensure commissioners are rendering timely decisions. The Chairman informed commissioners and hearing examiners that requests for one-on-one meetings will be made to discuss the tax season and where improvements can be made in this appeals season and future seasons.

<u>Executive Director Report</u> No report from the Executive Director

How to Appeal N/a - No public attendants requested this presentation

Public Comments N/a

Cliftine Jones motioned for adjournment Seconded by Greg Syphax

Meeting Adjourned at 4:13pm



Administrative Meeting Minutes December 14, 2021

Chairman Williams called the meeting to order at 4:09pm

#### Roll Call

Present: Trent Williams, Richard Amato, Cliftine Jones, May Chan, Frank Sanders, Greg Syphax, Alvin Jackson Absent: N/a

#### Chairman Report

Two things to state and discuss: 1) making sure we're turning in our decisions timely and placing priority on residential cases since they must be completed in 30 days from the hearing date. The Chairman reminded Commissioners that once you decide commercial cases scheduled before November 15 all other commercial cases are due by February 1 (within 80 days).

2) Encouraging Commissioners to share knowledge and ideas. For example, if all three members on a threemember panel ascertain a nugget of information that all panel members agree with then please share with the rest of the Commission. This helps to keep consistency in Commission decisions and create efficiency in the tax appeals season.

#### Executive Director Report

The Executive Office of the Mayor has nominated Mr. Abayomi Paul to RPTAC to replace former Commissioner Stacie Scott and finish the term ending April 2023. The Committee on Housing and Executive Administration will introduce the nomination on December 15. I will keep the Commission informed on the outcome and if/when a confirmation hearing is scheduled. Having an experienced additional Commissioner will certainly assist sharing caseload.

An OTR MITS outstanding cases report will be shared with the Commission the following day so Commissioners and hearing examiners can keep track of where RPTAC stands with caseload. Decisions that are past due or approaching their deadline should be placed as priority decisions.

#### How to Appeal

N/a - No public attendants requested this presentation

#### Public Comments

Mr. Phil Applebaum (Marvin Poor) questioned the February 1 deadline and whether RPTAC must decide commercial cases by February 1 even if the hearing is scheduled within 80 days of this deadline.

Vice Chair Amato motioned to adjourn Seconded by Greg Syphax

Meeting Adjourned at 4:44pm

#### Exhibit L – RPTAC Commissioners Profiles and Tenure

| MEMBERS   | ROLE                | CONFIRMATION<br>DATE   | TERM<br>ENDING | HOURS<br>WORKED        |
|---|---------------------|--|----------------|------------------------|
| Trent Williams, JD/MBA - Financial Analyst<br>and Advisor who has worked with<br>corporations, non-profit companies, individuals<br>in various areas that include real estate<br>investment ventures and development. He has<br>served as a Board Member/ Commissioner for<br>the past 9 years. | Chairman            | November 3, 2021   | April 30, 2022 | Full Time              |
| Richard Amato, Esq formerly with OAG,<br>40+ years as a litigator, handled many of the tax<br>cases that significantly impacted the assessment<br>process in DC   | Vice<br>Chairman    | July 13, 2012;<br>Reconfirmed July 14,<br>2015; Reconfirmed<br>May 10, 2019      | April 30, 2023 | Full Time              |
| May S. Chan, MBA – served for the past 11<br>years as a Board Member/Commissioner;<br>experience in RE Development in Boston, MA.<br>Licensed RE Agent in DC and has an Appraiser<br>trainee's license.   | Full Time           | July 13, 2012;<br>Reconfirmed April<br>17, 2014;<br>Reconfirmed March<br>6, 2018 | April 30, 2022 | Full Time              |
| Cliftine Jones – RE Broker for 38+ years in<br>DC; served 20 years as a Board Member/<br>Commissioner and is the longest serving<br>member of the Board/Commission; experience<br>includes 20+ years as a mortgage broker and<br>loan officer at Independence Federal Savings<br>Bank.          | Full Time           | July 13, 2012;<br>Reconfirmed March<br>6, 2018                                   | April 30, 2022 | Full Time              |
| Frank Sanders - Certified Residential Appraiser<br>with over 35+ years of appraisal experience in<br>the DC area. Also has a DC Broker's License.<br>Previously served as Vice President for<br>Independence Federal Service Corp.  | Full Time           | July 13, 2012;<br>Reconfirmed May 2,<br>2017;<br>Reconfirmed<br>November 3, 2021 | April 30, 2025 | Full Time              |
| Olufemi Abayomi-Paul – Former DC Office of<br>Tx and Revenue Senior Appraiser with over 16<br>years of experience working in the field of real<br>estate, valuing residential, commercial, hotel,<br>and industrial properties.   | Full Time           | January 4, 2022  | April 30, 2023 | Full Time              |
| Gregory Syphax – Former Chairman of<br>RPTAC. Conducted administrative hearings<br>and have written thousands of decisions that<br>address some of the most complex real  | Hearing<br>Examiner | N/a  | N/a            | Full Time<br>Temporary |

#### Exhibit L – RPTAC Commissioners Profiles and Tenure

| property tax appeal cases brought before the<br>District of Columbia.   |                     |     |     |                        |
|---|---------------------|-----|-----|------------------------|
| Alvin Jackson - Residential Appraiser Trainee,<br>License in DC & MD; experience includes<br>working for number of Certified Appraisers and<br>appraisal companies for the past 10 years in<br>performing physical property inspections,<br>gathering and analyzing sales data, and writing<br>residential appraisal reports. | Hearing<br>Examiner | N/a | N/a | Full Time<br>Temporary |
| John Woods -  | Hearing<br>Examiner | N/a | N/a | Full Time<br>Temporary |
| Keith Klein -   | Hearing<br>Examiner | N/a | N/a | Full Time<br>Temporary |

#### OCA: District Performance P... - Edit Real Property Tax Appeals Commission FY2022

| Performa   | ance I                               | <b>Ed</b><br>Reports & Charts  |                                | and the second sec |                        |                | Save                  | & close Cancel                                       |
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|            | Agency                               | <u>Real Property Tax Appeals Comm</u><br>To edit agency and POC informati                  |                                | fundarlinad and in blue about  | Agency Acronym         | RPTAC          | Agency Code           | Return<br>DAO  |
| Agency Per | rformance POCs                       | Debra (OCFO) Tunstall Gizache  |                                |  |                        | Fiscal Year    | 2022                  |  |
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| Accompl    | ishments                             | What is the accomplish   |                                |  | this accomplishmen     |                |                       |  |
|            |                                      | your agency wants to hig<br>Hired two new full time temp<br>assist during the height of th | porary Hearing Examiners (6    | month appt) to Residents y   | vere better served wit | th more Comm   | vissioners and Hoar   | ing Examiners capable to<br>eased questioning and de |
| 2022 Ob    | ojectives                            |  |                                |  |                        |                |                       |  |
| Full       | Report   Grid E<br>Objectiv<br>Numbe | /e Strateric Objective   | ive records                    |  |                        |                |                       |  |
|            |                                      | 1 Process and render decisions   | within the statutory deadline: | s on all appeals heard by the  | Commission.            |                |                       |  |
|            |                                      | 2 Enhance Commissioners' know  | wledge of various methods o    | f real property valuation thro   | ugh use of market res  | earch and data | a gathering activitie | es and required continued                            |
|            |                                      |  |                                |  |                        |                |                       |  |

4 Create and maintain a highly efficient, transparent, and responsive District government.

TOT

#### 2022 Key Performance Indicators

| Measure   | Highlight<br>in PAR   | New<br>Measure/<br>Benchmark<br>Year | Directionality     | FY 2020<br>Target | FY2020<br>Actual           | FY2021<br>Target | FY2021<br>Actual<br>Report  | FY202<br>Target |
|---|-----------------------|--------------------------------------|--------------------|-------------------|----------------------------|------------------|---|-----------------|
| - Process and render decisions within the statutory dead  | lines on all appeals  | heard by the Co                      | mmission. (3 Mea   | sure records)     |                            |                  |   | 1               |
| Percent of decisions for commercial appeals issued<br>within 80 calendar days of the hearing                                    |                       |                                      | Up is Better       | 100%              | 96.1%                      | 100%             | 72%   | 100%            |
| Percent of decisions completed by February 1  |                       |                                      | Up is Better       | 100%              | 95.6%                      | 100%             | 74.4%   | 100%            |
| Percent of residential decisions issued within 30 day   | Up is Better          | 100%                                 | 60.5%              | 100%              | 75%                        | 100%             |   |                 |
| 2 - Enhance Commissioners' knowledge of various method  | ds of real property v | aluation throug                      | h use of market re | search and da     | ita gathering acti         | vities and req   | uired continued o   | ducation a      |
| Percent of Commissioners who completed a minimu<br>of 12 continuing education/training hours                                    | Im                    |                                      | Up is Better       | 100%              | 78.6%                      | 100%             | 100%  | 100%            |
| Number of market research analysis performed on<br>assessment neighborhoods in the fiscal year                                  |                       |                                      | Up is Better       | 6                 | 6                          | 54               | 54  | 6               |
| 3 - Create and maintain a fair and transparent hearing proc   | cess by providing d   | etailed informat                     | ion on the agency  | website. (2 N     | Aeasure records)           |                  | terranetter (annalised annalised annalised annalised annalised annalised annalised annalised annalised annalise |                 |
| Number of Public Information Sessions on the Tax<br>Appeal Process  |                       |                                      | Up is Better       | 4                 | 1                          | 4                | 4   | 4               |
| Percent of customer satisfaction surveys with rating<br>least "Agree" regarding the level of fairness of the<br>hearing process | ofat                  |                                      | Up is Better       | 85%               | No Applicable<br>Incidents | 85%              | No Applicable<br>Incidents  | 85%             |

DOwered by

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| an and a second as a                    | Human Resource Manage  | ment - Percent of eligible employees completing and  | finalizing a performance                      | plan in PeopleSoft No  | Target Set   | ana ana isa tana ana a   |  |
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|   | HR MANAGEMENT - Perc   | ent of employees that are DC residents (excludes ten   | nporary workers and cont                      | ractors) No  | Target Set   |  |  |
| 22 Op                                   | erations   |  |   |  |  |  |  |
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|   | Operations Header  | Operations Title   | Operations De                                 | scription  |  |  |  |
| 1 - Proc                                | ess and render decisions w   | ithin the statutory deadlines on all appeals heard   | hutha Commission (1                           | Activity)  |  |  |  |
|   | APPEALS PROCESS  | Appeals Process  |   | has statutory mandates that  | it govern the timefra  | mes for issuina decisio  | ons on resider   |
| 2 - Enha                                | ance Commissioners' know   | riedge of various methods of real property valuat  |   |  |  |  |  |
|   | TRAINING & EMPLOYEE<br>DEVELOPMENT   | Continuing Professional Education  | Commissioners w                               | vill be required to complete<br>principles and practices.                        |  |  |  |
|   | COMMISSION<br>OPERATIONS   | Commissioners will perform market research and o<br>gathering on at least 6 Assessment Neighborhood  | s. conditions. The C                          | vill gather market data for t<br>Commissioners will benefit<br>formed decisions. | he assessment neigh<br>from innovative insig                                     | borhood in order to g<br>hts based on econom   | ain a full unde<br>ic, demograp  |
| 3 - Crea                                | ate and maintain a fair and t  | transparent hearing process by providing detaile   | d information on the ag                       | ency website. (1 Activity  | · · · · · · · · · · · · · · · · · · ·  |  |  |
|   | OUTREACH EDUCATION   | The Commission will provide information worksho<br>the appeals process.  | ps on The Real Property                       | / Tax Appeals Commission<br>ges that have happened as                            | will hold information  | al workshops to discu  | ss items relate  |
| 22 14/-                                 | rkload Measures  | and the second se  | updates on chang                              | ges that have happened as  | well as anticipated c  | changes for the future.  |  |
| Full R                                  | Report   Grid Edit   Email   | Highlight Me<br>in PAR Ben   | vew<br>asure/ FY2017<br>chmark Actual<br>fear | FY2018<br>Actual   | FY2019<br>Actual   | FY2020<br>Actual   | FY2021 A<br>Report   |
| 1 - Appe                                | eals Process (7 Measure red  | cords)   |   |  | L  |  | and the second |
|   | Number of Appeals Filed  |  | 3982  | 5073   | 4552   | 5829   | 7341   |
|   | Percent of Appeals sustain   | ned  | 79%   | 68.5%  | 90%  | 61.5%  | 80%  |
|   |  |  | 20.004  | 31%  | 9%   | 17.4%  | 18.7%  |
|   | Percent of appeal reduced  | 1  | 19.7%   |  |  |  |  |
|   | Percent of appeal reduced<br>Percent of Appeals Increas  | -  | 0.3%  | 0.1%   | 0%   | 0.3%   | 0.5%   |
|   |  | sed  |   |  | 0%<br>4.1%   | 0.3%   | 0.5%<br>0.8%   |
|   | Percent of Appeals Increas   | sed  | 0.3%  | 0.1%   |  |  | 0.8%   |
|   | Percent of Appeals Increas<br>Percent of appeals withdra<br>Percent of appeals resultin  | sed<br>awn<br>ng in Stipulation  | 0.3%<br>3.2%                                  | 0.1%<br>3.2%   | 4.1%   | 12.1%  | 0.8%   |
| 22 Initi                                | Percent of Appeals Increase<br>Percent of appeals withdra<br>Percent of appeals resultin<br>Agreements<br>Number of appeals reduce   | sed<br>awn<br>ng in Stipulation  | 0.3%<br>3.2%<br>12.9%                         | 0.1%<br>3.2%<br>15.4%  | 4.1%<br>15%  | 12.1%<br>8.3%  | 0.8%<br>Not Available  |
| 22 Initi                                | Percent of Appeals Increase<br>Percent of appeals withdree<br>Percent of appeals resultin<br>Agreements<br>Number of appeals reduce  | sed<br>awn<br>ng in Stipulation<br>ed by recommendation  | 0.3%<br>3.2%<br>12.9%                         | 0.1%<br>3.2%<br>15.4%  | 4.1%<br>15%  | 12.1%<br>8.3%  | 0.8%<br>Not Available  |
|   | Percent of Appeals Increase<br>Percent of appeals withdra<br>Percent of appeals resultin<br>Agreements<br>Number of appeals reduce   | sed<br>awn<br>ng in Stipulation<br>ed by recommendation  | 0.3%<br>3.2%<br>12.9%                         | 0.1%<br>3.2%<br>15.4%  | 4.1%<br>15%<br>37  | 12.1%<br>8.3%<br>26  | 0.8%<br>Not Available<br>0   |
|   | Percent of Appeals Increase<br>Percent of appeals withdree<br>Percent of appeals resultin<br>Agreements<br>Number of appeals reduce<br>iatives<br>eport   Grid Edit   Email  | sed<br>awn<br>ng in Stipulation<br>ed by recommendation  | 0.3%<br>3.2%<br>12.9%                         | 0.1%<br>3.2%<br>15.4%  | 4.1%<br>15%<br>37<br>Is this<br>Initiative<br>focused on<br>Wards                | 12.1%<br>8.3%<br>26<br>Does this<br>initiative<br>support the<br>Resilient                 | 0.8%<br>Not Available<br>0   |
| Full Re                                 | Percent of Appeals Increase<br>Percent of appeals withdree<br>Percent of appeals resultin<br>Agreements<br>Number of appeals reduce<br>initives<br>eport   Grid Edit   Email<br>Strategic  | sed<br>awn<br>Ig in Stipulation<br>ed by recommendation<br>More 1 Strategic Initiative   | 0.3%<br>3.2%<br>12.9%                         | 0.1%<br>3.2%<br>15.4%<br>16<br>Proposed  | 4.1%<br>15%<br>37<br>Is this<br>Initiative<br>focused on                         | 12.1%<br>8.3%<br>26<br>Does this<br>initiative<br>support the                              | 0.8%<br>Not Available<br>0   |
| Full Re                                 | Percent of Appeals Increase<br>Percent of appeals withdre<br>Percent of appeals resultin<br>Agreements<br>Number of appeals reduce<br>iatives<br>eport   Grid Edit   Email<br>Strategic<br>Initiative Title   S<br>ling Professional Education<br>Racial Equity Training Inc   | sed<br>awn<br>Ig in Stipulation<br>ed by recommendation<br>More 1 Strategic Initiative   | 0.3%<br>3.2%<br>12.9%<br>37                   | 0.1%<br>3.2%<br>15.4%<br>16<br>Proposed  | 4.1%<br>15%<br>37<br>Is this<br>Initiative<br>focused on<br>Wards                | 12.1%<br>8.3%<br>26<br>Does this<br>initiative<br>support the<br>Resilient                 | 0.8%<br>Not Available<br>0   |
| Full Re                                 | Percent of Appeals Increase<br>Percent of appeals withdre<br>Percent of appeals resultin<br>Agreements<br>Number of appeals reduce<br>iatives<br>eport   Grid Edit   Email<br>Strategic<br>Initiative Title   S<br>ling Professional Education<br>Racial Equity Training Inc   | sed awn Ig in Stipulation ed by recommendation More 1 Strategic Initiative Strategic Initiative Description (1 Strategic Initiative) cooperation with the Office of Racial Equity Training,  | 0.3%<br>3.2%<br>12.9%<br>37                   | 0.1%<br>3.2%<br>15.4%<br>16<br>Proposed<br>Completion Date                       | 4.1%<br>15%<br>37<br>Is this<br>Initiative<br>focused on<br>Wards                | 12.1%<br>8.3%<br>26<br>Does this<br>initiative<br>support the<br>Resilient                 | 0.8%<br>Not Available<br>0   |
| Full R<br>Continu                       | Percent of Appeals Increase<br>Percent of appeals withdra<br>Percent of appeals resultin<br>Agreements<br>Number of appeals reduce<br>iatives<br>eport   Grid Edit   Email<br>Strategic<br>Initiative Title   S<br>Recipies Strategic Initiative Title   S<br>Recipies Strategic I   S<br>Recipies Strategic I | sed awn Ig in Stipulation ed by recommendation More 1 Strategic Initiative itrategic Initiative Description (1 Strategic Initiative) cooperation with the Office of Racial Equity Training, ining for all commissioners and staff.   | 0.3%<br>3.2%<br>12.9%<br>37                   | 0.1%<br>3.2%<br>15.4%<br>16<br>Proposed<br>Completion Date                       | 4.1%<br>15%<br>37<br>Is this<br>Initiative<br>focused on<br>Wards                | 12.1%<br>8.3%<br>26<br>Does this<br>initiative<br>support the<br>Resilient                 | 0.8%<br>Not Available<br>0   |
| Full R<br>Continu                       | Percent of Appeals Increase<br>Percent of appeals withdra<br>Agreements<br>Number of appeals resultin<br>Agreements<br>Number of appeals reduce<br>iatives<br>eport   Grid Edit   Email<br>Strategic<br>Initiative Title   S<br>ing Professional Education<br>Racial Eguity Training In a<br>tra   | sed awn Ig in Stipulation ed by recommendation More 1 Strategic Initiative itrategic Initiative Description (1 Strategic Initiative) cooperation with the Office of Racial Equity Training, ining for all commissioners and staff.   | 0.3%<br>3.2%<br>12.9%<br>37                   | 0.1%<br>3.2%<br>15.4%<br>16<br>Proposed<br>Completion Date                       | 4.1%<br>15%<br>37<br>Is this<br>Initiative<br>focused on<br>Wards<br>7 and/or 8? | 12.1%<br>8.3%<br>26<br>Does this<br>initiative<br>support the<br>Resilient<br>DC Strategy? | 0.8%<br>Not Available<br>0<br>Is this in<br>to an Ar<br>Ar<br>enh  |
| Full R<br>Continu<br>22 Initi<br>Full R | Percent of Appeals Increase<br>Percent of appeals withdree<br>Percent of appeals resultin<br>Agreements<br>Number of appeals reduce<br>initiatives<br>eport   Grid Edit   Email<br>Strategic<br>Initiative Title<br>Sing Professional Education<br>Racial Equity Training Increase<br>initiative Updates   | sed awn Ig in Stipulation ad by recommendation More 1 Strategic Initiative Strategic Initiative Description I (1 Strategic Initiative) cooperation with the Office of Racial Equity Training, Ining for all commissioners and staff. More 1 Initiative Update Initiative Status | 0.3%<br>3.2%<br>12.9%<br>37                   | 0.1%<br>3.2%<br>15.4%<br>16<br>Proposed<br>Completion Date<br>09-30-2022         | 4.1%<br>15%<br>37<br>Is this<br>Initiative<br>focused on<br>Wards<br>7 and/or 8? | 12.1%<br>8.3%<br>26<br>Does this<br>initiative<br>support the<br>Resilient<br>DC Strategy? | 0.8%<br>Not Available<br>0<br>Is this in<br>to an Ar<br>Ar<br>enh  |

| Measure | Highlight<br>in PAR | New<br>Measure/<br>Benchmark<br>Year | Directionality | ARPA<br>Expenditure<br>Code | ARPA<br>Initiative | ARPA<br>Sub-<br>Initiative | ARPA<br>Project<br>Name | FY<br>2017<br>Actual | FY<br>2018<br>Actual | FY<br>2019<br>Target | FY2019<br>Actual | FY<br>2020<br>Target | FY2020<br>Actual | st. pr |
|---------|---------------------|--------------------------------------|----------------|-----------------------------|--------------------|----------------------------|-------------------------|----------------------|----------------------|----------------------|------------------|----------------------|------------------|--------|
| <br>    |                     |                                      |                |                             |                    |                            |                         |                      |                      |                      |                  |                      |                  |        |

POwered by

https://octo.quickbase.com/db/bj8ntmznr?a=er&r=6t&rl=pyc

### OCA: District Performance P... - Edit Real Property Tax Appeals Commission FY2022

| formance Ed.<br>Re   | ports & Charts                 |                                      |                       |                                  |                             |                                     | Save   | & close Ca  | incel     |
|--|--------------------------------|--------------------------------------|-----------------------|----------------------------------|-----------------------------|-------------------------------------|--------|---|-----------|
| Measure in PAR   |                                | reasure/ Anri<br>nchmark Cod<br>Year | а схреноцине<br>е     | Initiative                       | Initiative                  | Actual                              | Actual | Actual  | Act       |
| No Measure records four  | nd                             |                                      |                       | 1                                | L                           |                                     |        | 1   |           |
| 21 Unfinished Initia   | tives                          |                                      |                       |                                  |                             |                                     |        |   |           |
| Title Description  | % Complete from Prior FY       | Status Update                        | Explanation           | Anticipated (                    | Completion Date             | Add Initiative Upda                 | te     |   |           |
| No Strategic Initiative rec  | ords found                     |                                      |                       |                                  |                             | Transfer (1) and provide the second |        |   |           |
| 21 Unfinished Initia   | tive Updates                   |                                      |                       |                                  |                             |                                     |        |   |           |
| Strategic Initiative<br>Title  | Anticipated completion<br>date |                                      | ve Created for<br>Y21 | No<br>Longer<br>an<br>Initiative | Initiative Status<br>Update | % Complete<br>date                  | ar     | onfidence in com<br>iticipated<br>impletion date? | pletion l |
| No Initiative Update reco  | rds found                      |                                      |                       | II                               |                             | I                                   |        |   | 1         |
| ministrative Inform  | ation                          |                                      |                       |                                  |                             |                                     |        |   |           |
| Record ID# 913   |                                |                                      |                       |                                  |                             |                                     |        |   |           |
| rformance Plan ID 913  |                                |                                      |                       |                                  |                             |                                     |        |   |           |
| Save 8   | close Cancel                   |                                      |                       |                                  |                             |                                     |        |   |           |
| Communication of the second se |                                |                                      |                       |                                  |                             |                                     |        |   |           |

Created on Dec. 24, 2020 at 11:53 AM (EST). Last updated by Stock, Arie on Aug. 26, 2021 at 3:59 PM (EDT). Owned by Stock, Arie.

|                         | nce   | <b>Ed</b><br>Reports & Charts   |   |   |  |                                   |                       |             | Save                    | & close             | Can                   | cel                        |
|-------------------------|---|---|---|---|--|-----------------------------------|-----------------------|-------------|-------------------------|---------------------|-----------------------|----------------------------|
| iy Apps                 | OCA H   | iring DCPS -  | SY 16   | OHR Langua  | OCA: District P  | DC Clea                           | in Te                 | DMPED-1     | nt                      |                     |                       |                            |
|                         |   | lii   | ==  | Ø   | චු   |                                   | ව                     | 不           | R                       | R                   | F                     |                            |
| Home                    | Agencies  | Performance Plans   | Objectives  | Operations List   | Operations-Strategic   | STRATEC                           | gic initiativi        | ES Initiati | ves Mea                 | sures In            | itiative              |                            |
|                         | Agency ,  | Real Property Tax Appeals   | Commission  |   |  | Agency                            | RPTAC                 | Agency      | DAO                     | Re                  | eturn                 |                            |
|                         |   |   |   |   |  | Acronym                           |                       | Code        |                         |                     |                       |                            |
| America De              |   |   |   |   | (underlined and in blue abov   | /e).                              |                       |             |                         |                     |                       |                            |
| Agency Pe               | erformance  | Debra (OCFO) Tunstall (   | <b>Gizachew Andan</b>   | aeh   | Agency Budget  |                                   | Fiscal                | 2023        |                         |                     |                       |                            |
|                         | POCs  | Sophia Murray   |   | 3   | POCs   |                                   | Year                  |             | Add                     | Current Quar        | ter Data              |                            |
| gency's (               |   | and the second |   | 3011  | POCs   |                                   | Year                  |             | Add                     | Current Quar        | ter Data              |                            |
|                         | Operatin  | Sophia Murray   |   | <u></u>   | POCs   |                                   | Year                  |             | Add                     | Current Quar        | ter Data              |                            |
|                         | <b>Operatin</b>   | Sophia Murray<br>g Budget   |   | <u>.</u>  | POCs   |                                   | Year                  |             | Add                     | Current Quar        | ter Data              |                            |
| Lookup You<br>2023 Obje | Operatin<br>our Agency's O<br>ectives                               | Sophia Murray<br>g Budget   | 4 Objective re  |   | POCs   |                                   | Year                  |             | Add                     | Current Quar        | ter Data              |                            |
| Lookup You<br>2023 Obje | Operatin<br>our Agency's O<br>ectives                               | Sophia Murray<br>g Budget<br>uperating Budget<br>Edit   Email   More<br>e Strategic Objectiv  | 4 Objective rea   |   | POCs   |                                   | Year                  |             | Add<br># of<br>Measures |                     | t of                  |                            |
| Lookup You<br>2023 Obje | Operatin<br>our Agency's O<br>ectives<br>eport   Grid I<br>Objectiv | Sophia Murray<br>g Budget<br>sperating Budget<br>Edit   Email   More<br>e Strategic Objective<br>er   | 4 Objective rec   | cords   | POCs<br>nes on all appeals heard by th                                   | he Commissior                     |                       |             | # of<br>Measures        |                     | t of                  | Indicat                    |
| Lookup You<br>2023 Obje | Operatin<br>our Agency's O<br>ectives<br>eport   Grid I<br>Objectiv | Sophia Murray<br>g Budget<br>uperating Budget<br>Edit   Email   More<br>e<br>Strategic Objective<br>1 Process and render d  | <b>4 Objective re</b><br>ecisions within t  | <b>cords</b><br>the statutory deadlin   | nes on all appeals heard by t  |                                   | 1.                    |             | # of<br>Measures        | ¢<br>Operatio       | t of                  | Add Ke                     |
| Lookup You<br>2023 Obje | Operatin<br>our Agency's O<br>ectives<br>eport   Grid I<br>Objectiv | Sophia Murray  g Budget  perating Budget  Edit   Email   More  e Strategic Objective  1 Process and render d  2 Enhance Commission gathering activities a   | 4 Objective rece<br>ecisions within t<br>ters' knowledge<br>nd required con                       | cords<br>the statutory deadlin<br>of various methods<br>tinued education an                         |  | rough use of n                    | n.<br>narket research | n and data  | # of<br>Measures        | Operation 3         | t of<br>ons           | Add Ke<br>Add Ke<br>Add Ke |
| Lookup You<br>2023 Obje | Operatin<br>our Agency's O<br>ectives<br>eport   Grid I<br>Objectiv | Sophia Murray g Budget uperating Budget Edit   Email   More e Strategic Objective 1 Process and render d 2 Enhance Commission gathering activities a 3 Create and maintain a  | 4 Objective rec<br>ecisions within t<br>mers' knowledge<br>nd required coni<br>a fair and transpa | cords<br>the statutory deadlin<br>of various methods<br>tinued education an<br>arent hearing proces | tes on all appeals heard by the of real property valuation the draining. | rrough use of n<br>rmation on the | n.<br>narket research | n and data  | # of<br>Measures        | Operation<br>3<br>2 | t of<br>ons<br>1<br>2 | Add Ke                     |

Add Strategic Objective

#### 2023 Key Performance Indicators

|                     | Measure   | New<br>Measure/<br>Benchmark<br>Year | Directionality     | Frequency<br>of<br>Reporting | FY2019<br>Actual | FY<br>2020<br>Target | FY2020<br>Actual              | FY2021<br>Target | FY2021<br>Actual<br>Report | FY2022<br>Target | FY2022<br>Actual<br>Report |
|---------------------|---|--------------------------------------|--------------------|------------------------------|------------------|----------------------|-------------------------------|------------------|----------------------------|------------------|----------------------------|
| 1 - Proce           | ess and render decisions within t   | he statutory de                      | adlines on all app | eals heard by th             | e Commission     | n. (3 Measu          | re records)                   |                  | L                          | 1                |                            |
|                     | Percent of decisions for<br>commercial appeals issued<br>within 80 calendar days of the<br>hearing  |                                      | Up is Better       | Annually                     | 98.7%            | 100%                 | 96.1%                         | 100%             | 72%                        | 100%             | 36.6%                      |
|                     | Percent of decisions<br>completed by February 1   |                                      | Up is Better       | Annually                     | 100%             | 100%                 | 95.6%                         | 100%             | 74.4%                      | 100%             | 44.6%                      |
|                     | Percent of residential decisions<br>issued within 30 days   |                                      | Up is Better       | Annually                     | 90.2%            | 100%                 | 60.5%                         | 100%             | 75%                        | 100%             | 14.6%                      |
| 2 - Enha<br>records | nce Commissioners' knowledge<br>)   | of various met                       | hods of real prope | rty valuation th             | rough use of r   | narket resea         | arch and data                 | gathering act    | ivities and re             | quired contin    | ed education               |
|                     | Percent of Commissioners who<br>completed a minimum of 12<br>continuing education/training<br>hours   |                                      | Up is Better       | Annually                     | 100%             | 100%                 | 78.6%                         | 100%             | 100%                       | 100%             | 87.5%                      |
|                     | Number of market research<br>analysis performed on<br>assessment neighborhoods in<br>the fiscal year  |                                      | Up is Better       | Annually                     | 54               | 6                    | 6                             | 54               | 54                         | 6                | 73                         |
| 3 - Creat           | te and maintain a fair and transp   | arent hearing p                      | rocess by providi  | ng detailed info             | rmation on th    | e agency w           | ebsite. (2 Mea                | sure records)    |                            |                  |                            |
|                     | Number of Public Information<br>Sessions on the Tax Appeal<br>Process   |                                      | Up is Better       | Annually                     | 6                | 4                    | 1                             | 4                | 4                          | 4                | 4                          |
|                     | Percent of customer<br>satisfaction surveys with rating<br>of at least "Agree" regarding<br>the level of fairness of the<br>hearing process |                                      | Up is Better       | Annually                     | Needs<br>Update  | 85%                  | No<br>Applicable<br>Incidents | 85%              | Not<br>Available           | 85%              | Not Availab                |
| 23 Ope              | erations  |                                      |                    |                              |                  |                      |                               |                  |                            |                  |                            |
| Full Re             | eport   Grid Edit   Email   Mor   | re 4 Activity                        | records            |                              |                  |                      |                               |                  |                            |                  |                            |
|                     | Operations  |                                      | 1                  |                              |                  |                      |                               | ,                |                            | ¢ .              |                            |

OCA: District Performance P... - Edit Real Property Tax Appeals Commission FY2023

| erforman              |                                       | rts & Charts   | (Altrangen)  |                  | Save & close Cancel          |
|-----------------------|---------------------------------------|--|--|------------------|------------------------------|
|                       | APPEALS PROCESS                       | Appeals Process  | The Commission has statutory mandates that govern the timeframes for<br>issuing decisions on residential and commercial appeals.   | Key Project      | Add Workload Measure         |
| 2 - Enhan<br>records) | ce Commissioners'                     | knowledge of various methods of r  | real property valuation through use of market research and data gathering  | y activities and | required continued education |
|                       | TRAINING &<br>EMPLOYEE<br>DEVELOPMENT | Continuing Professional Education  | Commissioners will be required to complete at least 12 hours of continued<br>education to maintain and increase their knowledge, and competency in real<br>estate valuation principles and practices.  | Key Project      | Add Workload Measure         |
|                       | COMMISSION<br>OPERATIONS              | Commissioners will perform<br>market research and data<br>gathering on at least 6<br>Assessment Neighborhoods. | Commissioners will gather market data for the assessment neighborhood in<br>order to gain a full understanding of local trends and emerging market<br>conditions. The Commissioners will benefit from innovative insights based on<br>economic, demographic and real estate indicators that will assist in rendering | Key Project      | Add Workload Measure         |

| OUTREACH<br>EDUCATION | Information workshops on the | The Real Property Tax Appeals Commission will hold informational workshops Key Project<br>to discuss items related to the assessment appeal process; including updates<br>on changes that have happened as well as anticipated changes for the future. | Add Workload Measure |
|-----------------------|------------------------------|--|----------------------|
|-----------------------|------------------------------|--|----------------------|

#### 2023 Workload Measures

| Report   Grid Edit   Email   More 7 Mea         | sure records                      |   |               |                      |                      |  |
|---|-----------------------------------|---|---------------|----------------------|----------------------|--|
| Measure   | New Measure/<br>Benchmark<br>Year | Frequency of Reporting  | FY2020 Actual | FY2021 Actual Report | FY2022 Actual Report |  |
| eals Process (7 Measure records)                |                                   | An and the second se | 1             |                      |                      |  |
| Number of Appeals Filed                         |                                   | Annually  | 5829          | 7341                 | 7376                 |  |
| Percent of Appeals sustained                    |                                   | Annually  | 61.5%         | 80%                  | 92.8%                |  |
| Percent of appeal reduced                       |                                   | Annually  | 17.4%         | 18.7%                | 7%                   |  |
| Percent of Appeals Increased                    |                                   | Annually  | 0.3%          | 0.5%                 | 0.2%                 |  |
| Percent of appeals withdrawn                    |                                   | Annually  | 12.1%         | 0.8%                 | 0%                   |  |
| Percent of appeals resulting in Stipulation Agr | eements                           | Annually  | 8.3%          | Not Available        | 11.1%                |  |
| Number of appeals reduced by recommendat        | ion                               | Annually  | 26            | 0                    | 0                    |  |

#### **2023 Strategic Initiatives**

| Strategic Initiative<br>Title | Strategic Initiative<br>Description | Proposed Completion<br>Date | ls this Initiative<br>focused on<br>Wards<br>7 and/or 8? | Doos this initiative<br>support the<br>Resilient<br>DC Strategy? | Is this initiative related<br>to an American Rescue<br>Plan<br>Act (ARPA)<br>enhancement? | ls this initiative<br>focused<br>on enhancing<br>racial equity? |
|-------------------------------|-------------------------------------|-----------------------------|--|--|---|---|
|-------------------------------|-------------------------------------|-----------------------------|--|--|---|---|

No Strategic Initiative records found

#### **2023 Initiative Updates**

Add Current Quarter Initiative Updates

| Strategic Initiative Title   | Initiative Status Update | % Complete to date | Confidence in completion by end of fiscal year (9/30)? | Status of Impact | Supporting Data | Reporting Quarter |   |
|--|--------------------------|--------------------|--|------------------|-----------------|-------------------|---|
| the second s |                          |                    |  |                  |                 |                   | 1 |

No Initiative Update records found

#### **2022 Unfinished Initiatives**

| Title                               | Description  |  |                                  | Complete<br>n Prior FY | Status Update  | Explanation  |                    |            | Anticip<br>Completic |      |
|-------------------------------------|--|--|----------------------------------|------------------------|--|--|--------------------|------------|----------------------|------|
| ontinuing Profe                     | ssional Education (1 St  | rategic Initiative)  | l                                |                        | .1   | - 1  |                    |            |                      |      |
| <u>Racial</u><br>Equity<br>Training | In cooperation wit<br>Training, conduct a<br>commissioners and | h the Office of Racial<br>a racial equity training<br>d staff. | Equity <u>25-49</u><br>) for all | <u>9%</u>              | Conducted racial<br>equity consultation<br>with MORE | RPTAC has limited statu<br>OTR errors in assessing<br>racial equity would be o | real estate) and a | Iddressina | 09-30-2              | 2022 |
| 11                                  |  |  |                                  |                        |  |  |                    |            |                      |      |
| Untinished                          | Initiative Upda  | ates   |                                  |                        |  |  |                    |            |                      |      |

3033 ADD Kox Dorformance Indicators

POwered by

|   |                  | ts                                |   |                 |                     |               | Save & close  | Cancel      |
|---|------------------|-----------------------------------|---|-----------------|---------------------|---------------|---------------|-------------|
| No Measure reco   | Year ords found  |                                   |   |                 |                     |               |               | <u> </u>    |
| 2023 ARP Workl  | load Measures    |                                   |   |                 |                     |               |               |             |
| Measure A   | RPA Project Name | New Measure/<br>Benchmark<br>Year | ARPA Expenditure Code   | ARPA Initiative | ARPA Sub-Initiative | FY2020 Actual | FY2021 Actual | FV2022 Actu |
| No Measure reco   | ords found       |                                   | n an ann an Anna an Ann | I               | L                   | 1             |               | L           |
| Administrative II   | nformation       |                                   |   |                 |                     |               |               |             |
| Record ID#  | 998              |                                   |   |                 |                     |               |               |             |
| Performance Plan ID   | 998              |                                   |   |                 |                     |               |               |             |
| Concession of the second | Save & close     | Cancel                            |   |                 |                     |               |               |             |
| L   |                  |                                   |   |                 |                     |               |               |             |

Created on Feb. 6, 2022 at 7:55 PM (EST). Last updated by Katz, Lia on Feb. 9, 2022 at 10:46 AM (EST). Owned by Katz, Lia.

|            |          |            |                              |                        | Re       | eal Prope            | rty T  | ax Ap | opeal      | s Commissio  | n (DA0)      |
|------------|----------|------------|------------------------------|------------------------|----------|----------------------|--------|-------|------------|--------------|--------------|
| Report ID: | DCPYR215 | POSITION A | CPage No. 1                  |                        |          |                      |        |       |            |              |              |
| Run Date   | 2/7/2023 | 3          |                              |                        |          |                      |        |       |            |              |              |
| Run Time   | 12:12:26 | 5          |                              |                        |          |                      |        |       |            |              |              |
| As Of Date | 7-Feb-23 | 3          |                              |                        |          |                      |        |       |            |              |              |
| Count      | Position | Position   | Title                        | Name                   | Emplid   | Hire Date            | Vacant | Grade | Step       | Salary       | 20.3% Fringe |
|            | Status   | Number     |                              |                        |          |                      | Status |       |            |              |              |
|            | 1 A      | 00075616   | Commissioner, RPTAC          | Abayomi-Paul,Olufemi   | 00065716 | 8/1/2011             | F      | 15    | 0          | 133,122.30   | 27,023.83    |
|            | 1 A      | 00017063   | Executive Director for RPTAC | Andargeh,Gizachew      | 00043273 | 7/23/2018            | F      | 9     | 0          | 156,056.25   | 31,679.42    |
|            | 1 A      | 00075615   | Commissioner, RPTAC          | Chan,May S.            | 00069334 | 7/16/2012            | F      | 15    | 0          | 133,122.30   | 27,023.83    |
|            | 1 A      | 00045352   | IT Specialist (Network)      | Freeman,Donald         | 00084179 | 12/1/2014            | F      | 12    | 7          | 95,816.00    | 19,450.65    |
| 0.         | 5 A      | 00104281   | Hearing Examiner             | Jackson, Alvin L       | 00119670 | 10/11/2022           | F      | 14    | 0          | 127,504.00   | 25,883.31    |
|            | 1 A      | 00075613   | Commissioner, RPTAC          | Jones,Cliftine         | 00069331 | 331 7/16/2012 F 15 0 |        | 0     | 133,122.30 | 27,023.83    |              |
| 0.         | 5 A      | 00109132   | Hearing Examiner             | Klein,Keith            | 00126657 | 12/5/2022            | F      | 14    | 0          | 127,504.00   | 25,883.31    |
|            | 1 A      | 00047233   | Program Support Assistant    | Murray,Sophia          | 00003656 | 2/28/1999            | F      | 7     | 10         | 58,880.00    | 11,952.64    |
|            | 1 A      | 00075614   | Commissioner, RPTAC          | Sanders, Frank         | 00069333 | 7/16/2012            | F      | 15    | 0          | 133,122.31   | 27,023.83    |
|            | 1 A      | 00025588   | STAFF ASSISTANT              | Spencer, Debra D       | 00025749 | 3/6/1995             | F      | 9     | 10         | 69,770.00    | 14,163.31    |
| 0.         | 5 A      | 00104281   | Hearing Examiner             | Syphax, Gregory C.     | 00069332 | 10/11/2022           | F      | 14    | 0          | 127,504.00   | 25,883.31    |
|            | 1 A      | 00003633   | CLERICAL ASSISTANT           | Thornton, Vivian       | 00026575 | 4/2/2018             | F      | 6     | 10         | 53,186.00    | 10,796.76    |
|            | 1 A      |            |                              | Williams, Trent Thomas | 00119918 | 11/3/2021            | F      | 17    | 0          | 156,056.25   | 31,679.42    |
| 0.         | 5 A      |            |                              | Woods Jr.,John L       | 00001127 | 12/5/2022            | F      | 14    | 0          | 127,504.00   | 25,883.31    |
|            | 1 A      | 00075612   | Vice Chairperson (RPTAC)     | Vacant                 |          |                      | V      | 16    | 0          | 140,741.00   | 28,570.42    |
| 1          | 3        |            |                              |                        |          |                      |        |       |            | 1,773,010.71 | 359,921.17   |

| Total Comp   | Fund    | Program | CostCente | Position  | F/P  | Reg/Te | Work  | WAE |
|--------------|---------|---------|-----------|-----------|------|--------|-------|-----|
|              |         |         | r         | Effdt     | Time | mp/Ter | Sched |     |
| 160,146.13   | 1010001 | 300058  | 30072     | 1/18/2022 | F    | Term   | F     | Ν   |
| 187,735.67   | 1010001 | 100154  | 30073     | 11/7/2021 | F    | Term   | F     | Ν   |
| 160,146.13   | 1010001 | 300058  | 30072     | 10/1/2016 | F    | Term   | F     | Ν   |
| 115,266.65   | 1010001 | 300058  | 30072     | 10/1/2016 | F    | Reg    | F     | Ν   |
| 153,387.31   | 1010001 | 300058  | 30072     | 10/1/2021 | F    | Temp   | F     | Ν   |
| 160,146.13   | 1010001 | 300058  | 30072     | 10/1/2016 | F    | Term   | F     | Ν   |
| 153,387.31   | 1010001 | 150011  | 10002     | 10/1/2022 | F    | Temp   | F     | Ν   |
| 70,832.64    | 1010001 | 300058  | 30072     | 10/1/2016 | F    | Reg    | F     | Ν   |
| 160,146.14   | 1010001 | 300058  | 30072     | 10/1/2016 | F    | Term   | F     | Ν   |
| 83,933.31    | 1010001 | 100003  | 30073     | 10/1/2016 | F    | Reg    | F     | Ν   |
| 153,387.31   | 1010001 | 300058  | 30072     | 10/1/2021 | F    | Temp   | F     | Ν   |
| 63,982.76    | 1010001 | 100003  | 30073     | 10/1/2016 | F    | Reg    | F     | Ν   |
| 187,735.67   | 1010001 | 300058  | 30072     | 10/1/2016 | F    | Term   | F     | Ν   |
| 153,387.31   | 1010001 | 150011  | 10002     | 10/1/2022 | F    | Temp   | F     | Ν   |
| 169,311.42   | 1010001 | 300058  | 30072     | 10/1/2016 | F    |        |       |     |
| 2,132,931.88 |         |         |           |           |      |        |       |     |

|                | Real Property Tax Appeals Commission<br>FY 2022 Intra-Districts<br>FY 2022 Intra-Districts- DA0 as the Buyer (Receiving Services/Sending Funds) |                                  |                                    |                                  |    |     |             |   |         |                                 |                          |  |
|----------------|---|----------------------------------|------------------------------------|----------------------------------|----|-----|-------------|---|---------|---------------------------------|--------------------------|--|
| Agency<br>Code | Seller Agency   | FY 202<br>Funding<br>Description | 22 Intra-Distr<br>Program<br>Codes | icts- DA0 a<br>Activity<br>Codes |    |     | -           | ces/Sending Fur<br>Expended &<br>Committed in<br>2022 | Balance | Letter of<br>Intent<br>Executed | MOU Dates                |  |
| CB0            | Office of the Attorney<br>General (OAG)   | Legal Support                    | 2000                               | 2020                             | 41 | 409 | \$10,000.00 | \$10,000.00   | \$0.00  | Executed                        | 10/1/2021 -<br>9/30/2022 |  |
| PX0            | Office of Contracting and Procurement   | PCARD                            | 2000                               | 2010                             | 40 | 410 | \$19,995.00 | \$19,995.00   | \$0.00  | NA                              | 10/1/2021 -<br>9/30/2022 |  |
| A10            | OCFO-Office of the<br>Chief Financial<br>Officer  | Financial Services<br>Support    | 2000                               | 2010                             | 41 | 409 | \$50,000.00 | \$50,000.00   | \$0.00  | Executed                        | 10/1/2021 -<br>9/30/2022 |  |
|                |   | Total                            |                                    |                                  |    |     | \$79,995.00 | \$79,995.00   | \$0.00  |                                 |                          |  |



#### **R209** YTD Budgetary Control Analysis Report - DC Interagency Reporting **Run date/Time:** 2023

| Control Budget | DC<br>Authority |
|----------------|-----------------|
| Account Period | Mar-2023        |
| Project Org    |                 |
| Agency         | DA0             |

| Appropriated<br>Fund Description | Fund    | Account | Account<br>Description             | Program | Program Description | Cost<br>Center |
|----------------------------------|---------|---------|------------------------------------|---------|---------------------|----------------|
| LOCAL FUND                       | 1010001 | 7011001 | CONTINUING<br>FULL TIME            | 100003  | COMMUNICATIONS - (  | 30073          |
| LOCAL FUND                       | 1010001 | 7014008 | MISC FRINGE<br>BENEFITS            | 100003  | COMMUNICATIONS - (  | 30073          |
| LOCAL FUND                       | 1010001 | 7131011 | OFFICE SUPPORT                     | 100003  | COMMUNICATIONS - (  | 30073          |
| LOCAL FUND                       | 1010001 | 7132001 | CONTRACTUAL<br>SERVICES -<br>OTHER | 300058  | APPEALS PROCESS     | 30072          |
| LOCAL FUND                       | 1010001 | 7131009 | PROF SERVICE<br>FEES & CONTR       | 300058  | APPEALS PROCESS     | 30072          |

| Project | <b>Project Description</b>     | Project Org   | Award   | Award                       | Award Org   |
|---------|--------------------------------|---|---------|-----------------------------|---|
| -       |                                |   |         | Descriptio                  |   |
|         | DA0.1MSDA3.DA0<br>MISC         | AT0 OFFICE OF THE<br>CHIEF FINANCIAL<br>OFFICER                             | 1000040 | DA0.0100.<br>LOCAL<br>FUNDS | DA0 REAL<br>PROPERTY<br>TAX APPEALS<br>COMMISSION |
|         | DA0.1MSDA3.DA0<br>MISC         | AT0 OFFICE OF THE<br>CHIEF FINANCIAL<br>OFFICER                             | 1000040 | DA0.0100.<br>LOCAL<br>FUNDS | DA0 REAL<br>PROPERTY<br>TAX APPEALS<br>COMMISSION |
|         | DA0.1MSDA3.DA0<br>MISC         | AT0 OFFICE OF THE<br>CHIEF FINANCIAL<br>OFFICER                             | 1000040 | DA0.0100.<br>LOCAL<br>FUNDS | DA0 REAL<br>PROPERTY<br>TAX APPEALS<br>COMMISSION |
|         | DA0.01479D.RPTAC<br>LITIGATION | CB0 OFFICE OF THE<br>ATTORNEY<br>GENERAL FOR THE<br>DISTRICT OF<br>COLUMBIA | 1000040 | DA0.0100.<br>LOCAL<br>FUNDS | DA0 REAL<br>PROPERTY<br>TAX APPEALS<br>COMMISSION |
|         | DA0.PCARDD.PCAR<br>D DA0       | DA0 REAL PROPERTY<br>TAX APPEALS<br>COMMISSION                              | 1000040 | DA0.0100.<br>LOCAL<br>FUNDS | DA0 REAL<br>PROPERTY<br>TAX APPEALS<br>COMMISSION |
|         |                                |   | -       | -                           | Total:  |

| Initial Budget | Revised Budget | Commitment | Obligation | Expenditure | Available Budget |
|----------------|----------------|------------|------------|-------------|------------------|
| \$35,366.01    | \$35,366.01    | \$0.00     | \$0.00     | \$0.00      | \$35,366.01      |
| \$8,132.10     | \$8,132.10     | \$0.00     | \$0.00     | \$0.00      | \$8,132.10       |
| \$6,501.89     | \$6,501.89     | \$0.00     | \$0.00     | \$0.00      | \$6,501.89       |
| \$10,000.00    | \$10,000.00    | \$0.00     | \$0.00     | \$0.00      | \$10,000.00      |
| \$19,995.00    | \$19,995.00    | \$0.00     | \$0.00     | \$0.00      | \$19,995.00      |
| \$79,995.00    | \$79,995.00    | \$0.00     | \$0.00     | \$0.00      | \$79,995.00      |

| Appr Fund - 0100 Local   |
|--|
| Object   |
| Class/Description  |
| Personal Services:   |
| 11 - Salaries Continuing FT  |
| 12 - Salaries Term   |
| 13 - Terminal Leave  |
| 14 - Fringe Benefits   |
| Total Personal Services  |
|  |
| Non-Personal Services:   |
| Non-Personal Services:<br>20 - Supplies  |
|  |
| 20 - Supplies  |
| 20 - Supplies<br>31 - Telecommunications   |
| 20 - Supplies<br>31 - Telecommunications<br>40 - Other Services                              |
| 20 - Supplies<br>31 - Telecommunications<br>40 - Other Services<br>41 - Contractual Services |

| Appr Fund - 0100 Local   |
|--|
| Object<br>Class/Description  |
| Personal Services:   |
| 11 - Salaries Continuing FT  |
| 12 - Salaries Term   |
| 13 - Terminal Leave  |
| 14 - Fringe Benefits   |
| Total Personal Services  |
|  |
| Non-Personal Services:   |
| Non-Personal Services:<br>20 - Supplies  |
|  |
| 20 - Supplies  |
| 20 - Supplies<br>31 - Telecommunications   |
| 20 - Supplies<br>31 - Telecommunications<br>40 - Other Services                              |
| 20 - Supplies<br>31 - Telecommunications<br>40 - Other Services<br>41 - Contractual Services |

| Appr Fund - 0100 Local   |
|--|
| Object<br>Class/Description  |
| olass/bescription  |
| Personal Services:   |
| 11 - Salaries Continuing FT  |
| 12 - Salaries Term   |
| 13 - Terminal Leave  |
| 14 - Fringe Benefits   |
| Total Personal Services  |
|  |
| Non-Personal Services:   |
| Non-Personal Services:<br>20 - Supplies  |
|  |
| 20 - Supplies  |
| 20 - Supplies<br>31 - Telecommunications   |
| 20 - Supplies<br>31 - Telecommunications<br>40 - Other Services                              |
| 20 - Supplies<br>31 - Telecommunications<br>40 - Other Services<br>41 - Contractual Services |

|   |     | Real Property Tax Appeals Commission (DA0)<br>FY22 Budget vs. Actual Summary<br>As of December 30, 2022  |    |           |                        |                              |    |           |    |          |        |  |  |  |
|---|-----|--|----|-----------|------------------------|------------------------------|----|-----------|----|----------|--------|--|--|--|
| Appr Fund - 0100 Local                            |     | *  |    |           |                        |                              |    |           |    |          |        |  |  |  |
| Object<br>Class/Description                       | Арр | FY22         FY22         FY22         FY22           Approved Budget         Revised Budget         Reduction /<br>Modification         Obligations |    | Ava       | FY22<br>ailable Budget | FY22<br>Percent<br>Available |    |           |    |          |        |  |  |  |
| Personal Services:<br>11 - Salaries Continuing FT | \$  | 399,010  | \$ | 399,010   | \$                     | -                            | \$ | 413,806   | \$ | (14,796) | -3.71% |  |  |  |
| 12 - Salaries Term                                | \$  | 931,749  | \$ | 931,749   | \$                     | -                            | \$ | 859,159   | \$ | 72,590   | 7.79%  |  |  |  |
| 13 - Terminal Leave                               |     |  |    |           | \$                     | -                            | \$ | 36,123    | \$ | (36,123) | NA     |  |  |  |
| 14 - Fringe Benefits                              | \$  | \$ 250,183   |    | 250,183   | \$                     | -                            | \$ | 236,647   | \$ | 13,536   | 5.41%  |  |  |  |
| Total Personal Services                           | \$  | 1,580,942  | \$ | 1,580,942 | \$                     | -                            | \$ | 1,545,735 | \$ | 35,207   | 2.23%  |  |  |  |
| Non-Personal Services:<br>20 - Supplies           | \$  | 11,760   | \$ | 11,760    | \$                     | -                            | \$ | 7,352     | \$ | 4,408    | 37.48% |  |  |  |
| 31 - Telecommunications                           | \$  | 2,500  | \$ | 2,500     | \$                     | -                            | \$ | 1,116     | \$ | 1,384    | 55.34% |  |  |  |
| 40 - Other Services                               | \$  | 45,673   | \$ | 45,673    | \$                     | -                            | \$ | 29,990    | \$ | 15,683   | 34.34% |  |  |  |
| 41 - Contractual Services                         | \$  | 125,000  | \$ | 125,000   | \$                     | -                            | \$ | 120,000   | \$ | 5,000    | 4.00%  |  |  |  |
| 70 - Equipment                                    | \$  | 10,000   | \$ | 10,000    | \$                     | -                            | \$ | 9,431     | \$ | 569      | 5.69%  |  |  |  |
| Total Non-Personal Services                       | \$  | 194,933  | \$ | 194,933   | \$                     | -                            | \$ | 167,890   | \$ | 27,043   | 13.87% |  |  |  |
| Total Budget                                      |     | 1,775,875  | \$ | 1,775,875 | \$                     | -                            | \$ | 1,713,625 | \$ | 62,250   | 3.51%  |  |  |  |

|                             |                  |                           | Real Property Tax Appeals Commission (DA0)<br>FY23 Budget vs. Actual Summary<br>As of December 30, 2022 |                       |    |                       |    |                                  |    |                     |    |                        |                              |  |
|-----------------------------|------------------|---------------------------|---|-----------------------|----|-----------------------|----|----------------------------------|----|---------------------|----|------------------------|------------------------------|--|
| Appr Fund - 0100 Local      |                  |                           |   | *                     |    |                       |    |                                  |    |                     |    |                        |                              |  |
| Object<br>Class/Description | Account<br>Group | Description               | Арр   | FY23<br>proved Budget | Re | FY23<br>evised Budget | Re | FY23<br>eduction /<br>dification |    | FY23<br>Obligations | Av | FY23<br>ailable Budget | FY23<br>Percent<br>Available |  |
| Personal Services:          |                  |                           |   |                       |    |                       |    |                                  |    |                     |    |                        |                              |  |
| 11 - Salaries Continuing FT | 701100C          | CONTINUING<br>FULL TIME   | \$  | 722,887               | \$ | 722,887               | \$ | -                                | \$ | 107,000             | \$ | 615,887                | 85.20%                       |  |
| 12 - Salaries Term          | 701200C          | CONTINUING<br>FULL TIME - | \$  | 777,568               | \$ | 777,568               | \$ | -                                | \$ | 248,093             | \$ | 529,475                | 68.09%                       |  |
| 13 - Terminal Leave         | 701300C          | ADDITIONAL<br>GROSS PAY   | \$  | -                     | \$ | -                     | \$ | -                                | \$ | 28,895              | \$ | (28,895)               | NA                           |  |
| 14 - Fringe Benefits        | 701400C          | FRINGE<br>BENEFITS -      | \$  | 305,545               | \$ | 305,545               | \$ | -                                | \$ | 67,818              | \$ | 237,727                | 77.80%                       |  |
| Total Personal Services     |                  |                           | \$  | 1,806,000             | \$ | 1,806,000             | \$ | -                                | \$ | 451,805             | \$ | 1,354,194              | 74.98%                       |  |
| Non-Personal Services:      |                  |                           |   |                       |    |                       |    |                                  |    |                     |    |                        |                              |  |
| 20 - Supplies               | 711100C          | SUPPLIES &<br>MATERIALS   | \$  | 11,760                | \$ | 11,760                | \$ | -                                | \$ | -                   | \$ | 11,760                 | 100.00%                      |  |
| 31 - Telecommunications     | 712100C          | ENERGY COMM<br>& BLDG     | \$  | 2,500                 | \$ | 2,500                 | \$ | -                                | \$ | -                   | \$ | 2,500                  | 100.00%                      |  |
| 40 - Other Services         | 712100C          | ENERGY COMM<br>& BLDG     | \$  | 68,593                | \$ | 68,593                | \$ | -                                | \$ | -                   | \$ | 68,593                 | 100.00%                      |  |
| 41 - Contractual Services   | 713200C          | CONTRACTUAL<br>SERVICES - | \$  | 135,000               | \$ | 135,000               | \$ | -                                | \$ | -                   | \$ | 135,000                | 100.00%                      |  |
| 70 - Equipment              | 717100C          | PURCHASES<br>EQUIPMENT &  | \$  | 10,000                | \$ | 10,000                | \$ | -                                | \$ | -                   | \$ | 10,000                 | 100.00%                      |  |
| Total Non-Personal Services |                  |                           | \$  | 227,853               | \$ | 227,853               | \$ | -                                | \$ | -                   | \$ | 227,853                | 100.00%                      |  |
| Total Budget                |                  |                           |   | 2,033,852             | \$ | 2,033,852             | \$ | -                                | \$ | 451,805             | \$ | 1,582,047              | 77.79%                       |  |

# F. Reprogramming FY22-FY23

| Real Property Tax Appeals Commission (DA0)<br>FY 2023 Reprogrammings<br>OPERATING BUDGET (Local Funds) |  |                       |         |     |      |          |        |  |  |  |
|--|--|-----------------------|---------|-----|------|----------|--------|--|--|--|
| #  | ΤΥΡΕ                                       | REASON                | FROM TO |     | DATE | Approved | AMOUNT |  |  |  |
|  |  | Local Funding FY 2023 |         |     |      |          |        |  |  |  |
| 0  | N/A  | N/A                   | N/A     | N/A | N/A  | N/A      | \$0.00 |  |  |  |
|  | TOTAL FY23 LOCAL FUNDS REPROGRAMMINGS \$0  |                       |         |     |      |          |        |  |  |  |
| Real Property Tax Appeals Commission (DA0)<br>FY 2022 Reprogrammings<br>OPERATING BUDGET (Local Funds) |  |                       |         |     |      |          |        |  |  |  |
| #  | TYPE                                       | REASON                | FROM    | то  | DATE | Approved | AMOUNT |  |  |  |
|  |  | Local Funding FY 2023 |         |     |      |          |        |  |  |  |
| 0  | N/A  | N/A                   | N/A     | N/A | N/A  | N/A      | \$0.00 |  |  |  |
|  | TOTAL FY23 LOCAL FUNDS REPROGRAMMINGS \$0. |                       |         |     |      |          |        |  |  |  |
|  |  |                       |         |     |      |          |        |  |  |  |

|             |          |          |                              |                        | Real P   |
|-------------|----------|----------|------------------------------|------------------------|----------|
| Report ID:  |          |          | Page No. 1                   |                        |          |
| Run Date    | 2/7/2023 |          |                              |                        |          |
| Run Time    | 12:12:26 |          |                              |                        |          |
| As Of Date: | 7-Feb-23 |          |                              |                        |          |
| Count       | Position | Position | Title                        | Name                   | Emplid   |
|             | Status   | Number   |                              |                        |          |
| 1           | А        | 00017063 | Executive Director for RPTAC | Andargeh,Gizachew      | 00043273 |
| 1           | Α        | 00075611 | Chairperson, RPTAC           | Williams, Trent Thomas | 00119918 |
| 1           | А        | 00075612 | Vice Chairperson (RPTAC)     | Vacant                 |          |
| 1           | А        | 00075614 | Commissioner, RPTAC          | Sanders, Frank         | 00069333 |
| 1           | А        | 00075616 | Commissioner, RPTAC          | Abayomi-Paul,Olufemi   | 00065716 |
| 1           | А        | 00075615 | Commissioner, RPTAC          | Chan, May S.           | 00069334 |
| 1           | А        | 00075613 | Commissioner, RPTAC          | Jones,Cliftine         | 00069331 |
| 0.5         | А        | 00104281 | Hearing Examiner             | Jackson, Alvin L       | 00119670 |
| 0.5         | А        | 00109132 | Hearing Examiner             | Klein,Keith            | 00126657 |
| 0.5         | А        | 00104281 | Hearing Examiner             | Syphax, Gregory C.     | 00069332 |
| 0.5         | А        | 00109133 | Hearing Examiner             | Woods Jr.,John L       | 00001127 |
| 9           |          |          |                              |                        |          |

# roperty Tax Appeals Commission (DA0)

| Hire Date  | Vacant<br>Status | Grade | Step | Salary       | 20.3% Fringe | Total Comp   | Fund    | Program |
|------------|------------------|-------|------|--------------|--------------|--------------|---------|---------|
| 7/23/2018  | F                | 9     | 0    | 156,056.25   | 31,679.42    | 187,735.67   | 1010001 | 100154  |
| 11/3/2021  | F                | 17    | 0    | 156,056.25   | 31,679.42    | 187,735.67   | 1010001 | 300058  |
|            | V                | 16    | 0    | 140,741.00   | 28,570.42    | 169,311.42   | 1010001 | 300058  |
| 7/16/2012  | F                | 15    | 0    | 133,122.31   | 27,023.83    | 160,146.14   | 1010001 | 300058  |
| 8/1/2011   | F                | 15    | 0    | 133,122.30   | 27,023.83    | 160,146.13   | 1010001 | 300058  |
| 7/16/2012  | F                | 15    | 0    | 133,122.30   | 27,023.83    | 160,146.13   | 1010001 | 300058  |
| 7/16/2012  | F                | 15    | 0    | 133,122.30   | 27,023.83    | 160,146.13   | 1010001 | 300058  |
| 10/11/2022 | F                | 14    | 0    | 127,504.00   | 25,883.31    | 153,387.31   | 1010001 | 300058  |
| 12/5/2022  | F                | 14    | 0    | 127,504.00   | 25,883.31    | 153,387.31   | 1010001 | 150011  |
| 10/11/2022 | F                | 14    | 0    | 127,504.00   | 25,883.31    | 153,387.31   | 1010001 | 300058  |
| 12/5/2022  | F                | 14    | 0    | 127,504.00   | 25,883.31    | 153,387.31   | 1010001 | 150011  |
|            |                  |       |      | 1,495,358.71 | 303,557.82   | 1,798,916.53 |         |         |

| Cost   | Position  | F/P  | Reg/Te | Work  | WAE |
|--------|-----------|------|--------|-------|-----|
| Center | Effdt     | Time | mp/Ter | Sched |     |
| 30073  | 11/7/2021 | F    | Term   | F     | Ν   |
| 30072  | 10/1/2016 | F    | Term   | F     | Ν   |
| 30072  | 10/1/2016 | F    |        |       |     |
| 30072  | 10/1/2016 | F    | Term   | F     | Ν   |
| 30072  | 1/18/2022 | F    | Term   | F     | Ν   |
| 30072  | 10/1/2016 | F    | Term   | F     | Ν   |
| 30072  | 10/1/2016 | F    | Term   | F     | Ν   |
| 30072  | 10/1/2021 | F    | Temp   | F     | Ν   |
| 10002  | 10/1/2022 | F    | Temp   | F     | Ν   |
| 30072  | 10/1/2021 | F    | Temp   | F     | Ν   |
| 10002  | 10/1/2022 | F    | Temp   | F     | Ν   |
|        |           |      |        |       |     |