Topic	Date	Time	Location	Purpose	Presenter(s)	Organizer	Participants
Annual Tax Practitioner Institute	Thursday, January 12, 2023	9-3p	Zoom	To educate practitioners about changes to DC taxes	OTR staff	OTR	85
Mayor Muriel Bowser Tax Season Kickoff	Monday, January 23, 2023	10a - 12	In person	To answer questions about EITC changes	E. Fowlkes	Office of the Mayor	75
Sit & Learn/Taxpayer Advocate Series	Friday, February 3, 2023	11-12p	Zoom		P. Smith	OTR	
DC EITC for ITIN Filers	Thursday, February 9, 2023	2-3pm	Zoom	To discuss expansion of EITC to ITIN filers	P. Smith	Anthony Wilson	30
Catholic University LITC Outreach	Wednesday, February 15, 2023	12-1pm	CUA Campus	Overview of OTA and connections between OTA and LITC	P. Smith		
Winning the Housing Game	Saturday, February 18, 2023	1045-1115	Zoom	This housing forum seeks to educate individuals and churches about the different stages of homeownership - preparation for, maintenance of, and estate planning.	Scott No	Terry Lynch	30
DACL Lunch & Learn	Wednesday, February 22, 2023	12-1pm	Zoom	OTR to present on the senior tax incentive and other tax programs that may benefit our senior residents	A. Holley, A. Hampton, E. Baker	Estefani Legge	35
Changes to DC's EITC payment structure	Monday, February 27, 2023		Catholic Charities	Overview of new EITC payment structure and future changes to DC's EITC – ID programs to provide outreach to	P. Smith		15
#TaxTuesday Lunch & Learn	Tuesday, March 7, 2023	12-1pm	Zoom	To inform the public about the DC EITC	E. Fowlkes, P. Smith, A. Hampton	N. Wilson	100
Vita Site Outreach	Saturday, March 11, 2023	11-2p	Catholic Charities	To Discuss changes to DC taxes and to educate VITA participants	P. Smith		
#TaxTuesday Lunch & Learn	Tuesday, March 14, 2023	12-1pm	Zoom	To inform the public about OTR's Taxpayer Advocate	E. Fowlkes, P. Smith, A. Hampton	N. Wilson	100
Washington Senior Wellness Center Day	Wednesday, March 15, 2023	10-11a	Zoom	Present updated tax credit information and other information that can help seniors and their family members during this very busy Tax season	P. Smith	Shymee Davis	40
AARP Foundation Propety Tax Aide Demo	Friday, March 17, 2023	10-11a	Zoom	Provide agency with a demo of the Tax Portal to help customers navigate requesting real property benefits	Angela Hampton	RPTA	50
#TaxTuesday Lunch & Learn	Tuesday, March 21, 2023	12-1pm	Zoom	To inform the public about the CCH certification process	E. Fowlkes, P. Smith, A. Hampton	N. Wilson	100
Mayor's Office of Aging Virtual Event	Tuesday, March 21, 2023	130-3	Zoom	Inform seniors about real property tax benefits	A. Holley, A. Hampton, J. Harris, P. Smith	Alice Thompson	150
Council Town Hall Meeting	Wednesday, March 22, 2023	630-730	Zoom	To provide OTA presence for Counsel Member Mendelson's real property tax presentation	P. Smith		20
MOLA Outreach in Ward 7	Wednesday, March 22, 2023	6-8p	4925 E. Capitol St SE	Connect with constituents	OTR staff	Ronal Avila	15
#TaxTuesday Lunch & Learn	Tuesday, March 28, 2023	12-1pm	Zoom	To inform the public about coop community tax benefits	E. Fowlkes, P. Smith, A. Hampton	N. Wilson	100
DCCA April Monthly Member Meeting	Monday, April 3, 2023	730-9p	Belmont House	what your office does would be great, with some real-world examples of how and under what circumstances your office interacts with OTR on behalf of taxpayers.	P. Smith	Patricia Zweibel	12
#TaxDay Outreach	Tuesday, April 18, 2023	8-12p	OTR	connected with CSA to hand out OTR gear & essential supplies to taxpayers	E. Fowlkes		100
Tax Benefits for Coops	Thursday, April 20, 2023	12-1pm	Zoom	Inform coop communities about benefits	Angela Hampton	EJF Management	28

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Collection and Enforcement Administration Field Division's Outreach	Saturday, April 22, 2023	9-12p	RFK Stadium	The CEA Field Unit provided education and outreach on the proper registration of a special event	Cheryl Curtis, Jeremiah Williams	DLCP	65
Business Speed Coaching	Tuesday, May 2, 2023	9-2p	RISE Demonstration Center	Technical assistance for small business owners	Cheryl Curtis, Jeremiah Williams	DLCP	65
2023 Business Expo	Wednesday, May 3, 2023	1130-4	MLK Library	Information for small businesses	P. Smith, Darryl Battle, Tariq Johnson	DSLBD	125
IRS/OTR In-Person Help Session	Wednesday, May 3, 2023	9-12p	77 K St NE	Help taxpayers with questions alongside IRS	P. Smith	IRS	10
DLCP/SBRC General Business Licensing Bootcamp	Thursday, May 4, 2023	10-2p	1100 4th St	General business license bootcamp	Amy Fields, Elena Fowlkes	DLCP	50
Ward 4 Care Day	Wednesday, May 17, 2023	4-7p	Ft. Slocum Park	Provide information about OTA	P. Smith	Council Community Engagement	20
DLCP/SBRC General Business Licensing Bootcamp	Thursday, May 18, 2023	10-2p	1100 4th St	General business license bootcamp	Paul Smith, Elena Fowlkes	a	35
Panel Discussion on Short Term Rentals	Wednesday, May 24, 2023	930-1130	Zoom	Panel Discussion on Short-Term rental properties	Cheryl Curtis, Jeremiah Williams, Heather Brown, Amy Fields, Steven Skowron	DLCP	20
Chinatown Community Festival	Saturday, June 3, 2023	11-2p	Chinatown Park	Community festival, provide OTR information	OTR staff	Soo-Hyun Kim	2500
Panel Discussion on Short Term Rentals	Wednesday, June 7, 2023	930-1130	Zoom	Panel Discussion on Short-Term rental properties	Cheryl Curtis, Jeremiah Williams, Heather Brown, Amy Fields, Steven Skowron	DLCP	50
ANC6A June Monthly Meeting	Thursday, June 8, 2023	7pm	Zoom	Overview of OTA	P. Smith	Roberta Shapiro	20
Mayor Bowser's 12 Annual Senior Symposium	Wednesday, June 28, 2023	9-2p	Ballou Senior High	Outreach regarding tax programs	Angela Hampton, Roza Adamu, Troy Vickerie	DACL	24
Mayor Bowser's Soccer League Event	Friday, July 14, 2023	3-6p	Bell Soccer Field	Educate taxpayers about services provided	Paula Hammond, Tamara Talley	DOB	45
DLCP Networking Event (CCH)	Wednesday, July 19, 2023	10-1130a	1100 4th St	Presentation on CCH Process	P. Smith	DLCP	10
Delegation from the Gambia	Thursday, July 20, 2023	9-12p	OTR	Presentation on a modernized tax system to international delegation	E. Fowlkes, S. Kommuri	OTR	20
Get Your Business License Bootcamp	Thursday, July 20, 2023	10-1130a	RISE Demonstration Center	Step by step instructions on how to get a new business started in DC	Amy Fields	DLCP	50
Get Your Business License Bootcamp	Thursday, August 3, 2023	10-1130a	RISE Demonstration Center	Step by step instructions on how to get a new business started in DC	Amy Fields	DLCP	40

Topic	Date	Time	Location	Purpose	Presenter(s)	Organizer	Participants
2nd Annual Ward 4 CARE Day	Wednesday, August 23, 2023	4-7p	Shepherd Park	Community Access, Resource & Engagement (CARE) Days will provide District agencies and residents an opportunity to learn how their government is helping Ward 4 communities stay safe and vibrant. CARE Days will be an opportunity to check on issues and concerns and learn how residents can partner with District agencies to improve our communities. We will be walking our streets as a community and knocking on doors to check in on our neighbors.	P. Smith	Barbara Rogers	23
Panel Discussion on Short Term Rentals	Wednesday, September 6, 2023	930-1130	Zoom	Panel Discussion on Short-Term rental properties	OTR staff	DLCP	70
Business Speed Coaching	Tuesday, September 19, 2023	9-2p	RISE Demonstration Center	Technical assistance for small business owners	Fred Harris, Jermiah Williams	DLCP	45
CEA Education Outreach Event	Thursday, September 21, 2023	10-2p	MLK Library	Provide technical assistance and meet customers	OTR staff		
DSLBD District connect	Tuesday, October 24, 2023	10-3p	MLK Library	Outreach with small businesses	OTR staff	DSLBD	250
Panel Discussion on Short Term Rentals	Tuesday, November 14, 2023	6pm	Zoom	Panel Discussion on Short-Term rental properties	OTR staff	DLCP	
Discount Tax Sale Seminar	Wednesday, November 15, 2023	930-12	Zoom	Educate taxpayers about the tax sale process	OTR staff	OTR	45
Vita Site Outreach	Friday, November 17, 2023	1-230	Zoom	Changes to the EITC program	P. Smith	OTR	30
Panel Discussion on Short Term Rentals	Wednesday, December 6, 2023	10-11a	Zoom	Panel Discussion on Short-Term rental properties	OTR staff	DLCP	20
25th Annual Senior Holiday Celebration	Wednesday, December 13, 2023	10-2p	DC Armory	To offer information to DC seniors about tax credits and services, and to improve the public face of the agency	OTR staff	DACL/Office of the Mayor	1500