Q73 For Tax Years 2021 and ~~2023~~ 2022, provide a chart with the number of stand-alone Schedule H returns submitted and the number denied, gross income ("AGI"). Please include filing status, age, and the amount of property tax credit received, broken down by Ward and the range of adjusted.

All responses compiled from data as of 1/22/2024

Please note, since stand-alone Schedule H returns are filed without D-40 returns, there are no filing statuses to report.

Schedule H Return Totals

Stand-alone Schedule H Returns in TY 2021 and TY 2022			
	Submitted	*Denied*	*Credit Amount Claimed**
2021	*470*	*8*	*$470,714.34*
2022	*541*	*16*	*$571,552.48*

Schedule H Returns by Ward (TY2021)			
	Submitted	*Denied*	*Credit Amount Claimed**
Ward 1	*57*	*0*	*$60,012.00*
Ward 2	*34*	*1*	*$35,878.34*
Ward 3	*22*	*0*	*$24,726.00*
Ward 4	*69*	*2*	*$71,971.00*
Ward 5	*124*	*0*	*$111,122.00*
Ward 6	*27*	*2*	*$23,264.00*
Ward 7	*41*	*0*	*$43,220.00*
Ward 8	*83*	*1*	*$85,982.00*
Missing Zip Code	*13*	*2*	*$14,539.00*
TOTALS	*470*	*8*	*$470,714.34*

All statistics reflect claims filed by taxpayers, not monies actually paid by OTR.

Schedule H Returns by Ward (TY2022)			
	Submitted	*Denied*	*Credit Amount Claimed**
Ward 1	*63*	*2*	*$69,959.00*
Ward 2	*45*	*0*	*$53,761.00*
Ward 3	*34*	*0*	*$39,613.00*
Ward 4	*88*	*4*	*$94,261.00*
Ward 5	*148*	*2*	*$140,957.00*
Ward 6	*26*	*2*	*$23,744.00*
Ward 7	*43*	*0*	*$44,137.00*
Ward 8	*88*	*1*	*$98,227.48*
Missing Zip Code	*6*	*5*	*$6,893.00*
TOTALS	*541*	*16*	*$571,552.48*

**All statistics reflect claims filed by taxpayers, not monies actually paid by OTR.*

Stand-alone Schedule H Returns (2021) by AGI Bracket			
AGI Group	Submitted	Denied	Total Credit Claimed
Less than $10,001	**362**	**5**	**$361,053.34**
Ward 1	38		
Ward 2	28		
Ward 3	18		
Ward 4	56		
Ward 5	107		
Ward 6	22		
Ward 7	25		
Ward 8	61		
Missing Zip Code	7		
10,0001 to 20,000	**90**	**3**	**$91,142.00**
Ward 1	15		
Ward 2	6		
Ward 3	3		
Ward 4	11		
Ward 5	16		
Ward 6	3		
Ward 7	14		
Ward 8	18		
Missing Zip Code	4		
20,001 to 50,000	**18**	**0**	**$18,519.00**
Ward 1	4		
Ward 2	0		
Ward 3	1		
Ward 4	2		
Ward 5	1		
Ward 6	2		
Ward 7	2		
Ward 8	4		
Missing Zip Code	2		
$50,001 to $75,000	**0**	**0**	**$0.00**
Ward 1	0		
Ward 2	0		
Ward 3	0		
Ward 4	0		
Ward 5	0		
Ward 6	0		
Ward 7	0		
Ward 8	0		
Missing Zip Code	0		
Totals	**470**	**8**	**$470,714.34**

Stand-alone Schedule H Returns (2022) by AGI Bracket			
AGI Group	Submitted	Denied	Total Credit Claimed
Less than $10,001	**427**	**12**	**$456,834.48**
Ward 1	46		
Ward 2	37		
Ward 3	30		
Ward 4	65		
Ward 5	129		
Ward 6	21		
Ward 7	32		
Ward 8	65		
Missing Zip Code	2		
10,0001 to 20,000	**88**	**2**	**$87,901.00**
Ward 1	10		
Ward 2	7		
Ward 3	4		
Ward 4	14		
Ward 5	16		
Ward 6	4		
Ward 7	11		
Ward 8	20		
Missing Zip Code	2		
20,001 to 50,000	**26**	**2**	**$26,817.00**
Ward 1	7		
Ward 2	1		
Ward 3	0		
Ward 4	9		
Ward 5	3		
Ward 6	1		
Ward 7	0		
Ward 8	3		
Missing Zip Code	2		
$50,001 to $75,000	**0**	**0**	**$0.00**
Ward 1	0		
Ward 2	0		
Ward 3	0		
Ward 4	0		
Ward 5	0		
Ward 6	0		
Ward 7	0		
Ward 8	0		
Missing Zip Code	0		
Totals	**541**	**16**	**$571,552.48**

Stand-alone Schedule H Returns (2021) by Age			
Age Group	**Submitted**	**Denied**	**Total Credit Claimed**
No DOB	**11**	**1**	**$10,711.00**
Ward 1	0		
Ward 2	0		
Ward 3	0		
Ward 4	1		
Ward 5	4		
Ward 6	0		
Ward 7	1		
Ward 8	4		
Missing Zip Code	1		
0-21	**2**	**0**	**$2,450.00**
Ward 1	0		
Ward 2	0		
Ward 3	0		
Ward 4	0		
Ward 5	1		
Ward 6	0		
Ward 7	0		
Ward 8	1		
Missing Zip Code	0		
22-39	**19**	**0**	**$21,816.00**
Ward 1	0		
Ward 2	2		
Ward 3	1		
Ward 4	1		
Ward 5	5		
Ward 6	0		
Ward 7	0		
Ward 8	2		
Missing Zip Code	8		
40-49	**14**	**0**	**$15,152.00**
Ward 1	2		
Ward 2	0		
Ward 3	0		
Ward 4	2		
Ward 5	2		
Ward 6	0		
Ward 7	2		
Ward 8	4		
Missing Zip Code	2		

50-69	**111**	**4**	**$108,784.34**
Ward 1	8		
Ward 2	11		
Ward 3	0		
Ward 4	16		
Ward 5	23		
Ward 6	10		
Ward 7	15		
Ward 8	28		
Missing Zip Code	0		
70 and Older	**313**	**3**	**$311,801.00**
Ward 1	47		
Ward 2	21		
Ward 3	21		
Ward 4	49		
Ward 5	89		
Ward 6	17		
Ward 7	23		
Ward 8	44		
Missing Zip Code	2		
TOTALS	**470**	**8**	**$470,714.34**

Stand-alone Schedule H Returns (2022) by Age			
Age Group	**Submitted**	**Denied**	**Total Credit Claimed**
No DOB	**10**	**0**	**$10,243.48**
Ward 1	1		
Ward 2	0		
Ward 3	0		
Ward 4	1		
Ward 5	4		
Ward 6	0		
Ward 7	2		
Ward 8	1		
Missing Zip Code	1		
0-21	**2**	**0**	**$2,500.00**
Ward 1	0		
Ward 2	0		
Ward 3	0		
Ward 4	0		
Ward 5	2		
Ward 6	0		
Ward 7	0		
Ward 8	0		
Missing Zip Code	0		
22-39	**36**	**2**	**$41,910.00**
Ward 1	3		
Ward 2	6		
Ward 3	2		
Ward 4	4		
Ward 5	13		
Ward 6	2		
Ward 7	2		
Ward 8	2		
Missing Zip Code	2		
40-49	**27**	**0**	**$32,323.00**
Ward 1	3		
Ward 2	3		
Ward 3	4		
Ward 4	6		
Ward 5	3		
Ward 6	0		
Ward 7	3		

Ward 8	5		
Missing Zip Code	0		
50-69	**191**	**5**	**$212,669.00**
Ward 1	13		
Ward 2	18		
Ward 3	7		
Ward 4	30		
Ward 5	42		
Ward 6	13		
Ward 7	19		
Ward 8	47		
Missing Zip Code	2		
70 and Older	**275**	**9**	**$271,907.00**
Ward 1	43		
Ward 2	18		
Ward 3	21		
Ward 4	47		
Ward 5	84		
Ward 6	11		
Ward 7	17		
Ward 8	33		
Missing Zip Code	1		
TOTALS	**541**	**16**	**$571,552.48**