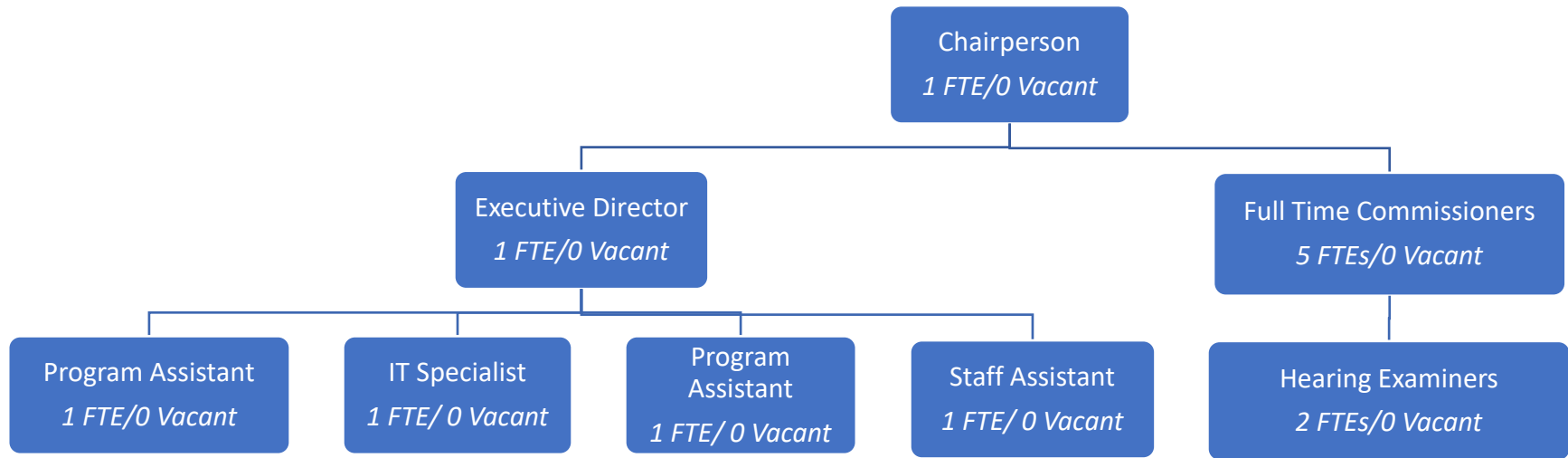


Attachment A: RPTAC Organizational Chart



## DA0 - Real Property Tax Appeals Commission

Run Date	1/21/2025				
Run Time	12:56:07				
As Of Date:	<b>21-Jan-25</b>				
Title	Name	Hire Date	Vacant Status	Salary	FTE x Dist %
Commissioner RPTAC	Abayomi-Paul,Olufemi	8/1/2011	F	133,122.30	1.00
Executive Director for RPTAC	Andargeh,Gizachew	7/23/2018	F	156,056.25	1.00
Hearing Examiner	Bolling,Anthony	10/21/2024	F	124,092.80	0.50
Commissioner RPTAC	Chan,May S.	7/16/2012	F	133,122.30	1.00
Vice Chairperson (RPTAC)	Cooper,Robert C	11/4/2024	F	130,000.00	1.00
IT Specialist (Network)	Freeman,Donald	12/1/2014	F	98,322.00	1.00
Hearing Examiner	Jackson,Alvin L	10/21/2024	F	130,686.40	0.50
Commissioner RPTAC	Jones,Cliftine	7/16/2012	F	133,122.30	1.00
Hearing Examiner	Klein,Keith	10/7/2024	F	127,504.00	0.50
Program Support Specialist	Murray,Sophia	2/28/1999	F	62,842.00	1.00
Commissioner RPTAC	Sanders,Frank	7/16/2012	F	133,122.31	1.00
Staff Assistant	Spencer,Debra D	3/6/1995	F	73,677.00	1.00
CLERICAL ASSISTANT	Thornton,Vivian	4/2/2018	F	53,186.00	1.00
Chairperson RPTAC	Williams,Trent Thomas	11/3/2021	F	156,056.25	1.00
Hearing Examiner	Woods Jr.,John L	10/7/2024	F	127,504.00	0.50
				<b>1,772,415.91</b>	<b>13.00</b>

Annualized Salary	20.4% Fringe	Program	Reg/Temp/ Term
133,122.30	27,156.95	300058	Term
156,056.25	31,835.48	100154	Term
62,046.40	12,657.47	300058	Temp
133,122.30	27,156.95	300058	Term
130,000.00	26,520.00	300058	Reg
98,322.00	20,057.69	300058	Reg
65,343.20	13,330.01	300058	Temp
133,122.30	27,156.95	300058	Term
63,752.00	13,005.41	300058	Temp
62,842.00	12,819.77	300058	Reg
133,122.31	27,156.95	300058	Term
73,677.00	15,030.11	100003	Reg
53,186.00	10,849.94	100003	Reg
156,056.25	31,835.48	300058	Term
63,752.00	13,005.41	300058	Temp
<b>1,517,522.31</b>	<b>309,574.55</b>		

## Exhibit C – RPTAC Laptop and Cell Phone Assignments

	Item	
Commissioner	FY24	FY25
Trent Williams	Microsoft Surface Pro 4	Dell Latitude Laptop
Robert Cooper	N/a	Dell Latitude Laptop
Frank Sanders	None	Dell Latitude Laptop
May Chan	Microsoft Surface Pro 4	Dell Latitude Laptop
Cliftine Jones	Microsoft Surface Pro 4	Dell Latitude Laptop
Olufemi Abayomi-Paul	Microsoft Surface Pro 4	Dell Latitude Laptop
Gregory Syphax	Microsoft Surface Pro 4	N/a
Anthony Bolling	N/a	Dell Latitude Laptop
Alvin Jackson	Microsoft Surface Pro 4	Dell Latitude Laptop
John Woods	None	Dell Latitude Laptop
Keith Klein	Microsoft Surface Pro 4	Dell Latitude Laptop
<b>Staff</b>		
Gizachew Andargeh	iPhone 7; Dell Latitude Laptop	iPhone 7; Dell Latitude Laptop
Debra Spencer	None	None
Donald Freeman	Dell Latitude Laptop	Dell Latitude Laptop
Sophia Murray	None	None
Vivian Thornton	None	None

Transaction ID	Transaction Date	Post Date	Transaction Amount	Merchant Surcharge
4272608074001	10/21/2023	10/23/2023	2,590.92	0.00
4316973410001	12/02/2023	12/04/2023	77.71	0.00
4329305004001	12/14/2023	12/14/2023	35.88	0.00
4340064888001	12/27/2023	12/28/2023	353.19	0.00
4340064889001	12/27/2023	12/28/2023	353.19	0.00
4340854159001	12/27/2023	12/29/2023	31.98	0.00
4362592896001	01/22/2024	01/23/2024	90.64	0.00
4371362565001	01/30/2024	01/31/2024	353.19	0.00
4371362566001	01/31/2024	01/31/2024	35.82	0.00
4377621865001	02/05/2024	02/06/2024	1,150.00	0.00
4403507762001	03/01/2024	03/01/2024	35.82	0.00
4409976330001	03/06/2024	03/07/2024	353.19	0.00
4433124832001	03/29/2024	03/29/2024	35.82	0.00
4434400980001	03/28/2024	04/01/2024	1,522.52	0.00
4441099001001	04/05/2024	04/08/2024	350.57	0.00
4458874271001	04/23/2024	04/24/2024	160.68	0.00
4463129128001	04/27/2024	04/29/2024	35.82	0.00
4489319689001	05/21/2024	05/22/2024	350.57	0.00
4489319690001	05/21/2024	05/22/2024	350.57	0.00
4489319691001	05/22/2024	05/22/2024	35.82	0.00
4490804673001	05/23/2024	05/23/2024	674.76	0.00
4525513068001	06/20/2024	06/21/2024	84.16	0.00
4527712681001	06/24/2024	06/25/2024	2,356.27	0.00
4529112255001	06/27/2024	06/27/2024	35.82	0.00
4574349710001	07/30/2024	07/31/2024	350.57	0.00
4574349711001	07/30/2024	07/31/2024	350.57	0.00
4575930313001	08/01/2024	08/01/2024	35.82	0.00
4609797433001	08/24/2024	08/26/2024	35.82	0.00
4609797434001	08/24/2024	08/26/2024	223.00	0.00

Account Number	Cardholder Last Name	Cardholder First Name	Central Bill Account	Billed To Account	Parent Merchant Name
*****8706	MURRAY	SOPHIA	*****3431	*****3431	ADOBE INC.
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	METROPOLITAN
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THE APPRAISAL FOUNDATI
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	HENDERSON PROFESSIO
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	METROPOLITAN
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	MCKISSOCK
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	ADOBE *ADOBE
*****8706	MURRAY	SOPHIA	*****3431	*****3431	TOTAL OFFICE PRODUCTS
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	THOMSON WEST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	COMCAST
*****8706	MURRAY	SOPHIA	*****3431	*****3431	MCKISSOCK

Merchant Name	Original Merchant Name	MCC	MCC Description	Merchant Type
ADOBE INC.	ADOBE INC.	5734	COMPUTER SOFTWARE STORES	Computer, Hardware, Software and Peripherals
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY	Utilities
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY TELEVISION RADIO SVCS	Utilities
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
METROPOLITAN	METROPOLITAN	5046	COMMERCIAL EQUIPMENT NOT ELSEWHERE CLASSIFIED	Maintenance Repair Operation
THE APPRAISAL FOUNDATI	THE APPRAISAL FOUNDATI	8398	ORGANIZATIONS CHARITABLE AND SOCIAL SERVICES	Professional Services
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY	Utilities
HENDERSON PROFESSIO	HENDERSON PROFESSIO	8299	SCHOOLS + EDUCATIONAL SVC-NOT ELSEWHERE CLASSIFIED	Education
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY	Utilities
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY	Utilities
METROPOLITAN	METROPOLITAN	5046	COMMERCIAL EQUIPMENT NOT ELSEWHERE CLASSIFIED	Maintenance Repair Operation
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
MCKISSOCK	MCKISSOCK	8299	SCHOOLS + EDUCATIONAL SVC-NOT ELSEWHERE CLASSIFIED	Education
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY TELEVISION RADIO SVCS	Utilities
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY TELEVISION RADIO SVCS	Utilities
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
ADOBE *ADOBE	ADOBE *ADOBE	5734	COMPUTER SOFTWARE STORES	Computer, Hardware, Software and Peripherals
TOTAL OFFICE PRODUCTS	TOTAL OFFICE PRODUCTS	5044	OFFICE PHOTOGRAPHIC PHOTOCOPY + MICROFILM EQUIPMT.	Print and Duplicating Services
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY TELEVISION RADIO SVCS	Utilities
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
THOMSON WEST	THOMSON WEST*TCD	8999	PROFESSIONAL SERVICES-NOT ELSEWHERE CLASSIFIED	Professional Services
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY	Utilities
COMCAST	COMCAST	4899	CABLE SATELLITE OTHER PAY	Utilities
MCKISSOCK	MCKISSOCK	8299	SCHOOLS + EDUCATIONAL SVC-NOT ELSEWHERE CLASSIFIED	Education

Merchant City	Merchant State/Province	Merchant Country	Merchant Postal Code	Transaction Code
4085366000	CA	USA	951100000	3001
800-COMCAST	MD	USA	21236	3001
800-COMCAST	MD	USA	21236	3001
800-328-4880	MN	USA	551230000	3001
800-328-4880	MN	USA	551230000	3001
WASHINGTON	DC	USA	200030000	3001
2026243068	DC	USA	200050000	3001
800-328-4880	MN	USA	551230000	3001
800-COMCAST	MD	USA	21236	3001
HYATTSVILLE	MD	USA	20783	3001
800-COMCAST	MD	USA	21236	3001
800-328-4880	MN	USA	551230000	3001
800-COMCAST	MD	USA	21236	3001
WASHINGTON	DC	USA	200030000	3001
800-328-4880	MN	USA	551230000	3001
WARREN	PA	USA	16365	3001
800-COMCAST	MD	USA	21236	3001
800-328-4880	MN	USA	551230000	3001
800-328-4880	MN	USA	551230000	3001
800-COMCAST	MD	USA	21236	3001
800-328-4880	MN	USA	551230000	3001
4085366000	CA	USA	951100000	3001
202-8367812	DC	USA	200020000	3001
800-COMCAST	MD	USA	21236	3001
800-328-4880	MN	USA	551230000	3001
800-328-4880	MN	USA	551230000	3001
800-COMCAST	MD	USA	21236	3001
800-COMCAST	MD	USA	21236	3001
WARREN	PA	USA	16365	3001



Transaction Code	Reason Code	Sales Tax	Settled Currency	Original Currency	Original Amount
NU		0.00	USD	USD	2,590.92
NU		0.00	USD	USD	77.71
NU		0.00	USD	USD	35.88
NU		0.00	USD	USD	353.19
NU		0.00	USD	USD	353.19
NU		0.96	USD	USD	31.98
NU		0.00	USD	USD	90.64
NU		0.00	USD	USD	353.19
NU		0.00	USD	USD	35.82
NU		65.09	USD	USD	1,150.00
NU		0.00	USD	USD	35.82
NU		0.00	USD	USD	353.19
NU		0.00	USD	USD	35.82
NU		45.68	USD	USD	1,522.52
NU		0.00	USD	USD	350.57
NU		0.00	USD	USD	160.68
NU		0.00	USD	USD	35.82
NU		0.00	USD	USD	350.57
NU		0.00	USD	USD	350.57
NU		0.00	USD	USD	35.82
NU		0.00	USD	USD	674.76
NU		0.00	USD	USD	84.16
NU		112.20	USD	USD	2,356.27
NU		0.00	USD	USD	35.82
NU		0.00	USD	USD	350.57
NU		0.00	USD	USD	350.57
NU		0.00	USD	USD	35.82
NU		0.00	USD	USD	35.82
NU		0.00	USD	USD	223.00

Exchange Rate	Chart of Accounts	1099 Indicator	Socio-Economic Indicator 1	Transaction Item COA Segment Value 1
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7111
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC Gov	N	Not Classified	7131
0.00	DC GOV	N	Not Classified	7131
0.00	DC GOV	N	Not Classified	Must
0.00	DC GOV	N	Not Classified	Must

Transaction Item COA Segment Value 2	Hierarchy ID	Hierarchy Description	Reference Number
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	52704873294700766354070
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432863336203891370189
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432863348207927512553
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432863361202285954267
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432863361202285954275
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	85140513362900015611764
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55429504022719107111012
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864030202306916153
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864031202416989057
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	85309604036980012800685
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864061201526222113
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864066203332198060
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864089200248527088
7111002	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	85140514089900011916456
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864096202596290336
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55500364114700954433147
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864118206386225844
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864142204257194207
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864142204257194223
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864143204398943545
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864144204667458166
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55429504172715366727678
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	85140514176900012200722
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864179205819343709
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864212206807505167
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864212206807505357
7131009	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864214207258952088
	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55432864237201938143468
	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	55500364237068024170517

Transaction Authorization Number	Customer Code	Transaction Type	Dispute Indicator	Dispute Status
080354	BL2570068020	Purchase	No	None
071247	8299700041283548	Purchase	No	None
082796	8299700041283548	Purchase	No	None
092656	1200155385	Purchase	No	None
057305	1201102002	Purchase	No	None
013522	0b42c9366	Purchase	No	None
041444		Purchase	No	None
039264	1200770008	Purchase	No	None
062756	8299700041283548	Purchase	No	None
061748		Purchase	No	None
074450	8299700041283548	Purchase	No	None
055747	1200816023	Purchase	No	None
036381	8299700041283548	Purchase	No	None
020552	089428333	Purchase	No	None
082145	1200019104	Purchase	No	None
090530		Purchase	No	None
046016	8299700041283548	Purchase	No	None
068346	1200504049	Purchase	No	None
046957	1200686026	Purchase	No	None
061842	8299700041283548	Purchase	No	None
015762	V 05-21-24	Purchase	No	None
024079	AB0436941269	Purchase	No	None
018278	17385	Purchase	No	None
077197	8299700041283548	Purchase	No	None
032427	1201453393	Purchase	No	None
000507	1201454377	Purchase	No	None
034697	8299700041283548	Purchase	No	None
019342	8299700041283548	Purchase	No	None
054839		Purchase	No	None

Transaction Export Status Code	Transaction Approval Status	Approval Indicator 1	Approval Indicator 2	Approval Indicator 3
N	Reviewed	No	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
N	Approved	Yes	No	No
S	Approved	Yes	No	No
S	Reviewed	No	No	No
S	Reviewed	No	No	No

[illegible]

Transaction ID	Transaction Date	Post Date	Transaction Amount	Merchant Account Number	Surcharge	Cardholder Last Name
4701621136001	10/26/2024	10/28/2024	2,878.80	0.00	*****8706	MURRAY
4709381561001	10/31/2024	11/01/2024	350.57	0.00	*****8706	MURRAY
4709381562001	10/31/2024	11/01/2024	350.57	0.00	*****8706	MURRAY
4709381563001	11/01/2024	11/01/2024	715.20	0.00	*****8706	MURRAY
4709381564001	11/01/2024	11/01/2024	77.59	0.00	*****8706	MURRAY
4715862311001	11/05/2024	11/06/2024	264.09	0.00	*****8706	MURRAY
4731814340001	11/15/2024	11/18/2024	127.08	0.00	*****8706	MURRAY
4769866411001	12/12/2024	12/16/2024	2,431.33	0.00	*****8706	MURRAY
4780542519001	12/24/2024	12/24/2024	77.59	0.00	*****8706	MURRAY

Cardholder First Name	Cardholder Middle Initial	Central Bill Account	Billed To Account	Diversion Account	Parent Merchant Name	Merchant Name
SOPHIA		*****3431	*****3431		ADOBE *ADOBE	ADOBE *ADOBE
SOPHIA		*****3431	*****3431		THOMSON WEST	THOMSON WEST
SOPHIA		*****3431	*****3431		THOMSON WEST	THOMSON WEST
SOPHIA		*****3431	*****3431		THOMSON WEST	THOMSON WEST
SOPHIA		*****3431	*****3431		COMCAST	COMCAST
SOPHIA		*****3431	*****3431		ADOBE *ADOBE	ADOBE *ADOBE
SOPHIA		*****3431	*****3431		DROPBOX*1QGJQ1P1BG	DROPBOX*1QGJQ1
SOPHIA		*****3431	*****3431		9X METROPOLITAN	P1BG9X METROPOLITAN
SOPHIA		*****3431	*****3431		COMCAST	COMCAST



Original Merchant Name	MCC	MCC Description	Merchant Type	Merchant Address 1	Merchant Address 2	Merchant City
ADOBE *ADOBE	5734	COMPUTER	Computer, Hardware, Software			4085366000
THOMSON WEST*TCD 8999		SOFTWARE STORES	and Peripherals			
THOMSON WEST*TCD 8999		PROFESSIONAL SERVICES-NOT	Professional Services			800-328-4880
THOMSON WEST*TCD 8999		PROFESSIONAL SERVICES-NOT	Professional Services			800-328-4880
THOMSON WEST*TCD 8999		PROFESSIONAL SERVICES-NOT	Professional Services			800-328-4880
COMCAST	4899	CABLE SATELLITE	Utilities			800-COMCAST
ADOBE *ADOBE	5734	OTHER PAY				
DROPBOX*1QGJQ1P1	4816	COMPUTER	Computer, Hardware, Software			4085366000
BG9X		SOFTWARE STORES	and Peripherals			
METROPOLITAN	5046	COMPUTER	Computer, Hardware, Software			DROPBOX.CO
		NETWORK-	and Peripherals			M
		COMMERCIAL	Maintenance Repair Operation			WASHINGTON
COMCAST	4899	EQUIPMENT NOT				
		CABLE SATELLITE	Utilities			800-COMCAST
		OTHER PAY				

Merchant State/Province	Merchant Country	Merchant Postal Code	Transaction Code	Transaction Code Reason Code	Sales Tax Settled Currency	Original Currency	Original Amount
CA	USA	951100000	3001	NU	0.00 USD	USD	2,878.80
MN	USA	551230000	3001	NU	0.00 USD	USD	350.57
MN	USA	551230000	3001	NU	0.00 USD	USD	350.57
MN	USA	551230000	3001	NU	55.26 USD	USD	715.20
MD	USA	21236	3001	NU	0.00 USD	USD	77.59
CA	USA	951100000	3001	NU	0.00 USD	USD	264.09
CA	USA	941070000	3001	NU	7.20 USD	USD	127.08
DC	USA	200030000	3001	NU	72.94 USD	USD	2,431.33
MD	USA	21236	3001	NU	0.00 USD	USD	77.59

[illegible]

Socio- Economic Indicator 2	Transaction Item COA Segment Value 1	Transaction Item COA Segment Value 2	Transaction Item COA Segment Value 3	Transaction Item COA Segment Value 4	Transaction Item COA Segment Value 5	Transaction Item COA Segment Value 6	Transaction Item COA Segment Value 7	Transaction Item COA Segment Value 8
	DA0	1010001	300058	30072	7131009	1000040	400165	400165 - 01.01
	DA0	1010001	300058	30072	7131009	1000040	400165	400165 - 01.01
	DA0	1010001	300058	30072	7131009	1000040	400165	400165 - 01.01
	DA0	1010001	300058	30072	7131009	1000040	400165	400165 - 01.01
	DA0	1010001	300058	30072	7131009	1000040	400165	400165 - 01.01
	DA0	1010001	300058	30072	7131009	1000040	400165	400165 - 01.01
	DA0	1010001	300058	30072	7131009	1000040	400165	400165 - 01.01
	DA0	1010001	300058	30072	7131009	1000040	400165	400165 - 01.01
	DA0	1010001	300058	30072	7131009	1000040	202407	202407 - 10.01

Transaction Item COA Segment Value 9	Transaction Item COA Segment Value 10	Hierarchy ID	Hierarchy Description	Reference Number	Transaction Convenience Check Number	Transaction Authorization Number
300058	30072	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	5754024430071884329753 7		093072
300058	30072	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	5543286430520448703670 0		084378
300058	30072	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	5543286430520448703671 8		042373
300058	30072	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	5543286430620457719171 1		024842
300058	30072	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	5543286430620463035514 7		076515
300058	30072	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	5754024431071647630134 3		073346
300058	30072	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	5543286432020948520895 4		087052
300058	30072	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	8514051434890001942809 7		074066
300058	30072	02400 DA0 RPTA	REAL PROP TAX APPEAL COMM	5543286435920018163586 7		024328

Customer Code	Transaction Type	Dispute Indicator	Dispute Status	Transaction Export Status Code	Transaction Approval Status	Approval Indicator 1	Transaction Approver Name 1	Approval Indicator 2
BL2892897836	Purchase	No	None	N	InProcess	Yes	Andargeh,Gizachew	No
1201501139	Purchase	No	None	S	Approved	Yes	Andargeh,Gizachew	Yes
1201814667	Purchase	No	None	S	Approved	Yes	Andargeh,Gizachew	Yes
V 10-31-24	Purchase	No	None	S	Approved	Yes	Andargeh,Gizachew	Yes
8299700041283548	Purchase	No	None	S	Approved	Yes	Andargeh,Gizachew	Yes
AB0491880930	Purchase	No	None	S	Approved	Yes	Andargeh,Gizachew	Yes
584770669	Purchase	No	None	S	Approved	Yes	Andargeh,Gizachew	Yes
09ac92160	Purchase	No	None	S	Approved	Yes	Andargeh,Gizachew	Yes
8299700041283548	Purchase	No	None	N	InProcess	Yes	Andargeh,Gizachew	No

Transaction Approver Name 2	Approval Indicator 3	Transaction Approver Name 3	Approval Indicator 4	Transaction Approver Name 4	Approval Indicator 5	Transaction Approver Name 5	Custom Field Value 1	Custom Field Value 2
	No		No		No		No-No Available CBE	
FIELDS,CAS ANDRA	No		No		No		No-No Available CBE	
FIELDS,CAS ANDRA	No		No		No		No-No Available CBE	
FIELDS,CAS ANDRA	No		No		No		No-No Available CBE	
FIELDS,CAS ANDRA	No		No		No		No-No Available CBE	
FIELDS,CAS ANDRA	No		No		No		No-No Available CBE	
FIELDS,CAS ANDRA	No		No		No		No-No Available CBE	
FIELDS,CAS ANDRA	No		No		No		No-No Available CBE	
FIELDS,CAS ANDRA	No		No		No		No-No Yes	
	No		No		No		No-No Available CBE	

Custom Field Value 3	Custom Field Value 4	Custom Field Value 5	Custom Field Value 6	Custom Field Value 7	Custom Field Value 8	Custom Field Value 9	Custom Field Value 10	Transaction Notes
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Order ID	Order Status	Requestor
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# REAL PROPERTY TAX APPEALS COMMISSION

01-27-2025 04:17:03

Row Labels	Approved Budget	Adjustment Budget
<b>LOCAL FUND</b>	<b>\$2,056,853.01</b>	<b>(\$168,678.00)</b>
<b>PERSONNEL SERVICES</b>	<b>\$1,890,451.89</b>	<b>(\$168,678.00)</b>
ADDITIONAL GROSS PAY	\$0.00	\$0.00
CONTINUING FULL TIME	\$579,984.00	(\$144,563.00)
CONTINUING FULL TIME - OTHERS	\$966,838.11	\$0.00
FRINGE BENEFITS - CURR PERSONNEL	\$343,629.78	(\$24,115.00)
<b>NON-PERSONNEL SERVICES</b>	<b>\$166,401.12</b>	<b>\$0.00</b>
CONTRACTUAL SERVICES - OTHER	\$70,308.00	\$0.00
ENERGY COMM & BLDG RENTALS	\$2,500.00	\$0.00
OTHER EXPENSES	\$0.00	\$0.00
OTHER SERVICES & CHARGES	\$61,592.59	\$0.00
P-CARD CLEARING ACCOUNT BUDGET TRACKING	\$0.00	\$0.00
PURCHASES EQUIPMENT & MACHINERY	\$20,240.53	\$0.00
SUPPLIES & MATERIALS	\$11,760.00	\$0.00
<b>Grand Total</b>	<b>\$2,056,853.01</b>	<b>(\$168,678.00)</b>

(DA0) FY24 BUDGET SUMMARY

Revised Budget	Commitment	Obligation	Expenditure	Available Budget
\$1,888,175.01	\$0.00	\$0.01	\$1,855,623.32	\$32,551.68
\$1,721,773.89	\$0.00	\$0.00	\$1,737,685.75	(\$15,911.86)
\$0.00	\$0.00	\$0.00	\$18,478.54	(\$18,478.54)
\$435,421.00	\$0.00	\$0.00	\$477,930.79	(\$42,509.79)
\$966,838.11	\$0.00	\$0.00	\$954,957.11	\$11,881.00
\$319,514.78	\$0.00	\$0.00	\$286,319.31	\$33,195.47
\$166,401.12	\$0.00	\$0.01	\$117,937.57	\$48,463.54
\$70,308.00	\$0.00	\$0.01	\$60,307.99	\$10,000.00
\$2,500.00	\$0.00	\$0.00	\$0.00	\$2,500.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$61,592.59	\$0.00	\$0.00	\$45,776.79	\$15,815.80
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$20,240.53	\$0.00	\$0.00	\$9,496.52	\$10,744.01
\$11,760.00	\$0.00	\$0.00	\$2,356.27	\$9,403.73
\$1,888,175.01	\$0.00	\$0.01	\$1,855,623.32	\$32,551.68
		98%	\$1,855,623.33	Obligated/Spent
		2%	\$32,551.68	Remaining
		100%	\$1,888,175.01	Total Budget



Office of the Chief Financial Officer  
District Integrated Financial System (DIFS)

### R025 YTD Budgetary Control Analysis Report - DC Authority Reporting

Run date/Time: 01-27-2025 04:17:03

#### Control Budget DC Authority Reporting

Fiscal Year 2024

Period ALL

Agency DA0

Agency	Appropriated Fund Description	Fund	Account Category Description (Parent Level 3)	Account Group (Parent)	Account Group (Parent)	Account
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014008
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014008
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014008
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701200C	CONTINU	7012006
DA0	LOCAL FUND	1010001	NON-PERSONNEL SERV	711100C	SUPPLIES	7111002
DA0	LOCAL FUND	1010001	NON-PERSONNEL SERV	713100C	OTHER S	7131009
DA0	LOCAL FUND	1010001	NON-PERSONNEL SERV	713100C	OTHER S	7131011
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014015
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014009
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014019
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014022
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014019
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014020
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701200C	CONTINU	7012002
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014009
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701200C	CONTINU	7012006
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701200C	CONTINU	7012006
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014009
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701100C	CONTINU	7011001
DA0	LOCAL FUND	1010001	NON-PERSONNEL SERV	713100C	OTHER S	7131011
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701100C	CONTINU	7011001
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701100C	CONTINU	7011001
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014008
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701100C	CONTINU	7011001
DA0	LOCAL FUND	1010001	NON-PERSONNEL SERV	712100C	ENERGY	7121009
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014008
DA0	LOCAL FUND	1010001	NON-PERSONNEL SERV	713100C	OTHER S	7131009
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014009
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014020

[illegible]

[illegible]

DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014019
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014020
DA0	LOCAL FUND	1010001	NON-PERSONNEL SERV	713100C	OTHER S	7131020
DA0	LOCAL FUND	1010001	NON-PERSONNEL SERV	713200C	CONTRA	7132001
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014016
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014002
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014020
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014002
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014009
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014016
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014015
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014003
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014009
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014019
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014016
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701400C	FRINGE B	7014002
DA0	LOCAL FUND	1010001	PERSONNEL SERVICES	701300C	ADDITIO	7013007
DA0						

Account Description	Program	Cost Center	Project	Project Description	Award	Award Description	Initial Budget
MISC FRINGE BEN	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$7,354.60
MISC FRINGE BEN	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$2,890.74
MISC FRINGE BEN	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$3,370.82
TERM FULL TIME	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$761,206.77
OFFICE SUPPLIES	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$11,760.00
PROF SERVICE BEN	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$10,000.07
OFFICE SUPPORT	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$19,095.63
OPTICAL PLAN	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT COST	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
MEDICARE CONTRIBUTION	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BENEFIT	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
MEDICARE CONTRIBUTION	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
TEMP FULL TIME	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$126,042.64
RETIREMENT COST	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00
TERM FULL TIME	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$7,802.81
TERM FULL TIME	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$7,802.81
RETIREMENT COST	300058	30072	400163	DA0.RPTAC LIT	1000040	DA0.0100.LC	\$0.00
CONTINUING FUNDING	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$2,459.12
OFFICE SUPPORT	100003	30073	400164	DA0.1MSDA3.L	1000040	DA0.0100.LC	\$6,501.89
CONTINUING FUNDING	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$18,443.40
CONTINUING FUNDING	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$55,032.86
MISC FRINGE BEN	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$14,246.67
CONTINUING FUNDING	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00
TELEPHONE, TELETYPE	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$2,500.00
MISC FRINGE BEN	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$290,677.46
PROF SERVICE BEN	300058	30072	400165	DA0.PCARD.D	1000040	DA0.0100.LC	\$19,995.00
RETIREMENT COST	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00



DENTAL PLAN	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
MEDICARE CON	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
GROUP LIFE INS	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DENTAL PLAN	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DENTAL PLAN	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00
HEALTH BENEF	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00
P-CARD CLEARI	150012	10086	000000	NO PROJECT	0000000	NO AWARD	\$0.00
TERM FULL TIM	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$7,802.81
TERM FULL TIM	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$3,121.13
TERM FULL TIM	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$15,605.63
HEALTH BENEF	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$0.00
MISC FRINGE B	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$17,500.00
CONTINUING FU	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$6,147.80
CONTINUING FU	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
GROUP LIFE INS	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
MEDICARE CON	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
MEDICARE CON	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BEI	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
GROUP LIFE INS	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DENTAL PLAN	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BEI	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
OPTICAL PLAN	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BEI	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00
HEALTH BENEF	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
CONTRACTUAL	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$12,000.00
TERM FULL TIM	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$10,923.94
MEDICARE CON	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$0.00
HEALTH BENEF	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$0.00
MISC FRINGE B	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$2,216.58
MISC FRINGE B	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$674.16
IT HARDWARE	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$20,240.53
RETIREMENT C	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DENTAL PLAN	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
OPTICAL PLAN	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
GROUP LIFE INS	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BEI	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BEI	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT C	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
HEALTH BENEF	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BEI	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$0.00
RETIREMENT	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$0.00
MISC FRINGE B	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$1,685.41

CONTINUING FU	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$457,941.70
CONTRACTUAL	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$10,000.00
OPTICAL PLAN	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
MEDICARE CON	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
OPTICAL PLAN	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BEN	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BEN	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
HEALTH BENEF	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT C	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
MEDICARE CON	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
TERM FULL TIM	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$10,923.94
OPTICAL PLAN	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$0.00
MISC FRINGE B	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$0.00
GROUP LIFE INS	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$0.00
OPTICAL PLAN	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$0.00
DENTAL PLAN	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$0.00
DC HEALTH BEN	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$0.00
RETIREMENT	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
HEALTH BENEF	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DENTAL PLAN	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DC HEALTH BEN	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00
GROUP LIFE INS	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
HEALTH BENEF	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DENTAL PLAN	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00
HEALTH BENEF	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00
CONTINUING FU	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$0.00
CONTINUING FU	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$37,500.00
CONTINUING FU	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
CONTINUING FU	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$2,459.12
MISC FRINGE B	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$3,013.34
GROUP LIFE INS	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
OPTICAL PLAN	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
MEDICARE CON	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
OPTICAL PLAN	100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
GROUP LIFE INS	100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
OPTICAL PLAN	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT C	150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00
HEALTH BENEF	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
TERM FULL TIM	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$15,605.63
RETIREMENT C	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$0.00
MISCELLANEOU	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00

MEDICARE CON	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$0.00
RETIREMENT	300058	30072	400163	DA0.RPTAC LI	1000040	DA0.0100.LC	\$0.00
TUITION FOR EN	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$6,000.00
CONTRACTUAL	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$48,308.00
DENTAL PLAN	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
GROUP LIFE INS	100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
GROUP LIFE INS	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT C	100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DENTAL PLAN	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
OPTICAL PLAN	100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
HEALTH BENEF	100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
RETIREMENT C	100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00
MEDICARE CON	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00
DENTAL PLAN	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$0.00
GROUP LIFE INS	100003	30073	400164	DA0.1MSDA3.I	1000040	DA0.0100.LC	\$0.00
TERMINAL LEA	300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00
						<b>Total:</b>	<b>\$2,056,853.01</b>

Total: \$2,056,853.01  
\$0.00

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Adjustment Budget	Total Budget	Commitment	Obligation	Expenditure	Budget Reservation
\$0.00	\$7,354.60	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$2,890.74	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$3,370.82	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$761,206.77	\$0.00	\$0.00	\$692,328.63	\$0.00
\$0.00	\$11,760.00	\$0.00	\$0.00	\$2,356.27	\$0.00
\$19,995.00	\$29,995.07	\$0.00	\$0.00	\$20,970.83	\$0.00
\$0.00	\$19,095.63	\$0.00	\$0.00	\$24,805.96	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1,072.96	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$457.02	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$106.86	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$154.45	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$213.75	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$3,394.28	\$0.00
\$0.00	\$126,042.64	\$0.00	\$0.00	\$262,628.48	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$74,999.23	\$0.00
\$0.00	\$7,802.81	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$7,802.81	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$411.73	\$0.00
\$0.00	\$2,459.12	\$0.00	\$0.00	\$10,396.66	\$0.00
\$0.00	\$6,501.89	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$18,443.40	\$0.00	\$0.00	\$34,825.33	\$0.00
\$0.00	\$55,032.86	\$0.00	\$0.00	\$67,890.41	\$0.00
\$0.00	\$14,246.67	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$15,691.27	\$0.00
\$0.00	\$2,500.00	\$0.00	\$0.00	\$0.00	\$0.00
(\$26,115.00)	\$264,562.46	\$0.00	\$0.00	\$0.00	\$0.00
(\$19,995.00)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$793.35	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$392.37	\$0.00

\$0.00	\$0.00	\$0.00	\$0.00	\$30.46	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$42.49	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$7.85	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$37.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$31.93	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$88,319.62	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$7,802.81	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$3,121.13	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$15,605.63	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$995.94	\$0.00
\$0.00	\$17,500.00	\$0.00	\$0.00	\$162.35	\$0.00
\$0.00	\$6,147.80	\$0.00	\$0.00	\$14,223.65	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$3,137.87	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1.19	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$483.22	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$185.24	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$84.63	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$40.11	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$15.86	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$56.57	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$23.87	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$4,141.92	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1,784.05	\$0.00
\$0.00	\$12,000.00	\$0.00	\$0.00	\$12,000.00	\$0.00
\$0.00	\$10,923.94	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$354.25	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1,416.26	\$0.00
\$0.00	\$2,216.58	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$674.16	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$20,240.53	\$0.00	\$0.00	\$9,496.52	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$610.88	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$784.51	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$95.24	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$59.87	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$8.98	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$220.38	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$62.21	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$2,066.71	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1,326.77	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$48,439.17	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$61.69	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1,251.79	\$0.00
\$0.00	\$1,685.41	\$0.00	\$0.00	\$0.00	\$0.00

(\$152,563.00)	\$305,378.70	\$0.00	\$0.00	\$276,458.18	\$0.00
(\$10,000.00)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$12.17	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$142.89	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$21.38	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$70.45	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$22.61	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$6,519.09	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1,741.35	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$4,054.66	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$947.94	\$0.00
\$0.00	\$10,923.94	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$14.24	\$0.00
\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$2.93	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$9.43	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$13.45	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$53.36	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$519.91	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$530.69	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$209.49	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$112.81	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$20.11	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$2,040.37	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1,806.10	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$2,653.54	\$0.00
\$8,000.00	\$8,000.00	\$0.00	\$0.00	\$8,000.00	\$0.00
\$0.00	\$37,500.00	\$0.00	\$0.00	\$25,927.04	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$7,845.60	\$0.00
\$0.00	\$2,459.12	\$0.00	\$0.00	\$13,534.78	\$0.00
\$0.00	\$3,013.34	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$5.55	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$4.61	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$676.75	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$156.86	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$196.72	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$121.45	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$7.12	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$24.12	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$913.42	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1,509.72	\$0.00
\$0.00	\$15,605.63	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$1,514.33	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\$0.00	\$0.00	\$0.00	\$0.00	\$110.15	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$403.01	\$0.00
\$0.00	\$6,000.00	\$0.00	\$0.00	\$0.00	\$0.00
\$10,000.00	\$58,308.00	\$0.00	\$0.01	\$48,307.99	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$6.14	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$4.47	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$711.17	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$561.62	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$182.92	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$23.97	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$16.83	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$4,024.91	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$841.51	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$17,541.11	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$28.50	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$14.37	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$18,478.54	\$0.00
<b>(\$168,678.00)</b>	<b>\$1,888,175.01</b>	<b>\$0.00</b>	<b>\$0.01</b>	<b>\$1,855,623.32</b>	<b>\$0.00</b>
<b>(\$168,678.00)</b>	\$1,888,175.01	\$0.00	\$0.01	\$1,855,623.32	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>\$1,890,451.89 PS</b>				<b>\$1,855,623.33</b>
	<b>\$166,401.12 NPS</b>				<b>\$32,551.68</b>
	<b>\$2,056,853.01 Total Budget</b>				<b>\$1,888,175.01</b>

Available Budget	Notes
\$7,354.60	
\$2,890.74	
\$3,370.82	
\$68,878.14	
\$9,403.73	
\$9,024.24	
(\$5,710.33)	
(\$1,072.96)	
(\$457.02)	
(\$106.86)	
(\$154.45)	
(\$213.75)	
(\$3,394.28)	
(\$136,585.84)	
(\$74,999.23)	
\$7,802.81	
\$7,802.81	
(\$411.73)	
(\$7,937.54)	
\$6,501.89	
(\$16,381.93)	
(\$12,857.55)	
\$14,246.67	
(\$15,691.27)	
\$2,500.00	
\$264,562.46	
\$0.00	
(\$793.35)	
(\$392.37)	



(\$30.46)	
(\$42.49)	
(\$7.85)	
(\$37.00)	
(\$31.93)	
(\$88,319.62)	
\$0.00	
\$7,802.81	
\$3,121.13	
\$15,605.63	
(\$995.94)	
\$17,337.65	
(\$8,075.85)	
(\$3,137.87)	
(\$1.19)	
(\$483.22)	
(\$185.24)	
(\$84.63)	
(\$40.11)	
(\$15.86)	
(\$56.57)	
(\$23.87)	
(\$4,141.92)	
(\$1,784.05)	
\$0.00	
\$10,923.94	
(\$354.25)	
(\$1,416.26)	
\$2,216.58	
\$674.16	
\$10,744.01	
(\$610.88)	
(\$784.51)	
(\$95.24)	
(\$59.87)	
(\$8.98)	
(\$220.38)	
(\$62.21)	
(\$2,066.71)	
(\$1,326.77)	
(\$48,439.17)	
(\$61.69)	
(\$1,251.79)	
\$1,685.41	

\$28,920.52	
\$0.00	
(\$12.17)	
(\$142.89)	
(\$21.38)	
(\$70.45)	
(\$22.61)	
(\$6,519.09)	
(\$1,741.35)	
(\$4,054.66)	
(\$947.94)	
\$10,923.94	
(\$14.24)	
\$2,000.00	
(\$2.93)	
(\$9.43)	
(\$13.45)	
(\$53.36)	
(\$519.91)	
(\$530.69)	
(\$209.49)	
(\$112.81)	
(\$20.11)	
(\$2,040.37)	
(\$1,806.10)	
(\$2,653.54)	
\$0.00	
\$11,572.96	
(\$7,845.60)	
(\$11,075.66)	
\$3,013.34	
(\$5.55)	
(\$4.61)	
(\$676.75)	
(\$156.86)	
(\$196.72)	
(\$121.45)	
(\$7.12)	
(\$24.12)	
(\$913.42)	
(\$1,509.72)	
\$15,605.63	
(\$1,514.33)	
\$0.00	

( <b>\$110.15</b> )	
( <b>\$403.01</b> )	
\$6,000.00	
\$10,000.00	
( <b>\$6.14</b> )	
( <b>\$4.47</b> )	
( <b>\$711.17</b> )	
( <b>\$561.62</b> )	
( <b>\$182.92</b> )	
( <b>\$23.97</b> )	
( <b>\$16.83</b> )	
( <b>\$4,024.91</b> )	
( <b>\$841.51</b> )	
( <b>\$17,541.11</b> )	
( <b>\$28.50</b> )	
( <b>\$14.37</b> )	
( <b>\$18,478.54</b> )	
<b>\$32,551.68</b>	Available
\$32,551.68	
\$0.00	
<b>98%</b>	<b>Budget Obligated/Spent</b>
<b>2%</b>	<b>Budget Remaining</b>
<b>100%</b>	<b>Total Budget</b>

<b>(<b>\$1,071.59</b>)</b>	<b>Variance to last report</b>
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REAL PROPERTY TAX APPEALS COMMISSION

01-27-2025 0


Row Labels	Approved Budget	Adjustment Budget
LOCAL FUND	\$2,019,994.00	\$0.00
NON-PERSONNEL SERVICES	\$147,303.93	\$0.00
CONTRACTUAL SERVICES - OTHER	\$87,926.45	\$0.00
OTHER SERVICES & CHARGES	\$37,496.96	\$0.00
P-CARD CLEARING ACCOUNT BUDGET TRACKING	\$0.00	\$0.00
PURCHASES EQUIPMENT & MACHINERY	\$10,120.52	\$0.00
SUPPLIES & MATERIALS	\$11,760.00	\$0.00
PERSONNEL SERVICES	\$1,872,690.07	\$0.00
CONTINUING FULL TIME	\$454,632.96	\$0.00
CONTINUING FULL TIME - OTHERS	\$1,102,792.09	\$0.00
FRINGE BENEFITS - CURR PERSONNEL	\$315,265.02	\$0.00
ADDITIONAL GROSS PAY	\$0.00	\$0.00
Grand Total	\$2,019,994.00	\$0.00

ON (DA0) FY25 YTD BUDGET SUMMARY

4:33:48

Revised Budget	Commitment	Obligation	Expenditure	Available Budget
\$2,019,994.00	\$0.00	\$0.00	\$569,522.24	\$1,450,471.76
\$147,303.93	\$0.00	\$0.00	\$7,195.23	\$140,108.70
\$87,926.45	\$0.00	\$0.00	\$0.00	\$87,926.45
\$37,496.96	\$0.00	\$0.00	\$7,195.23	\$30,301.73
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$10,120.52	\$0.00	\$0.00	\$0.00	\$10,120.52
\$11,760.00	\$0.00	\$0.00	\$0.00	\$11,760.00
\$1,872,690.07	\$0.00	\$0.00	\$562,327.01	\$1,310,363.06
\$454,632.96	\$0.00	\$0.00	\$157,322.06	\$297,310.90
\$1,102,792.09	\$0.00	\$0.00	\$316,169.87	\$786,622.22
\$315,265.02	\$0.00	\$0.00	\$87,744.46	\$227,520.56
\$0.00	\$0.00	\$0.00	\$1,090.62	(\$1,090.62)
\$2,019,994.00	\$0.00	\$0.00	\$569,522.24	\$1,450,471.76

28%	\$569,522.24	Obligated
72%	\$1,450,471.76	Remaining
100%	\$2,019,994.00	Total Budget

 <div> Office of the Chief Financial Officer  District Integrated Financial System (DIFS) </div>	
<b>R025 YTD Budgetary Control Analysis Report - DC Authority Reporting</b>	
<b>Run date/Time:</b> 01-27-2025 04:33:48	
<b>Control Budget</b> DC Authority Reporting <b>Fiscal Year</b> 2025 <b>Period</b> ALL <b>Agency</b> DA0	

Agency	Appropriated Fund Description	Fund	Account Category Description (Parent Level 3)	Account Group (Parent	Account Group (Parent	Account	Account Description
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012006	TERM FULL TI
DA0	LOCAL FUND	1010001	NON-PERSONNEL S	711100C	SUPPLIES	7111002	OFFICE SUPPL
DA0	LOCAL FUND	1010001	NON-PERSONNEL S	713100C	OTHER S	7131009	PROF SERVICE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012002	TEMP FULL TI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012006	TERM FULL TI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012006	TERM FULL TI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	NON-PERSONNEL S	713100C	OTHER S	7131011	OFFICE SUPPO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	NON-PERSONNEL S	713100C	OTHER S	7131009	PROF SERVICE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN

DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	NON-PERSONNEL	715200C	P-CARD C	7152001	P-CARD CLEAR
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012006	TERM FULL TI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012006	TERM FULL TI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012006	TERM FULL TI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	NON-PERSONNEL	713200C	CONTRA	7132001	CONTRACTUA
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012006	TERM FULL TI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	NON-PERSONNEL	717100C	PURCHA	7171008	IT HARDWARE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	NON-PERSONNEL	713200C	CONTRA	7132001	CONTRACTUA
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO

DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012006	TERM FULL TI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701300C	ADDITIO	7013009	SUNDAY PAY
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014022	DC HEALTH BI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701100C	CONTINU	7011001	CONTINUING B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014008	MISC FRINGE B
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701200C	CONTINU	7012006	TERM FULL TI
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C
DA0	LOCAL FUND	1010001	NON-PERSONNEL S	713200C	CONTRA	7132001	CONTRACTUA
DA0	LOCAL FUND	1010001	NON-PERSONNEL S	713100C	OTHER S	7131020	TUITION FOR B
DA0	LOCAL FUND	1010001	NON-PERSONNEL S	713200C	CONTRA	7132001	CONTRACTUA
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014020	RETIREMENT
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C



DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014015	OPTICAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014003	HEALTH BENE
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014009	RETIREMENT C
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014019	MEDICARE CO
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014016	DENTAL PLAN
DA0	LOCAL FUND	1010001	PERSONNEL SERV	701400C	FRINGE B	7014002	GROUP LIFE IN

<b>DA0</b>
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Program	Cost Center	Project	Project Description	Award	Award Description	Initial Budget	Adjustment Budget
100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$7,019.98	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$2,722.32	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$3,152.34	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$765,013.02	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$11,760.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$10,000.07	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$258,190.40	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$7,802.81	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$7,802.81	\$0.00
100003	30073	000000	NO PROJECT	0000000	NO AWARD	\$3,402.31	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$6,501.89	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARD	\$19,146.71	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$56,908.35	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARD	\$13,702.12	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARD	\$275,837.62	(\$2,000.00)
300058	30072	400165	DA0.PCARD	1000040	DA0.0100.L	\$19,995.00	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARD	\$0.00	\$0.00

100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
150012	10086	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$7,802.81	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$3,121.12	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARI	\$15,605.62	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$5,451.76	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$6,382.24	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARI	\$10,245.92	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARI	\$10,923.94	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$0.00	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$0.00	\$0.00
100003	30073	000000	NO PROJECT	0000000	NO AWARI	\$2,306.86	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$630.47	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$10,120.52	\$0.00
100003	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100003	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$0.00	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$0.00	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARI	\$1,576.17	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$342,329.21	(\$8,000.00)
300058	30072	400163	DA0.RPTAC L	1000040	DA0.0100.L	\$10,000.00	(\$10,000.00)
100058	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100003	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00

100071	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARI	\$10,923.94	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$0.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
300058	30072	400163	DA0.RPTAC L	1000040	DA0.0100.L	\$0.00	\$2,000.00
100003	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
300058	30072	400163	DA0.RPTAC L	1000040	DA0.0100.L	\$0.00	\$8,000.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$23,911.25	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARI	\$2,552.89	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$2,865.38	\$0.00
100003	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100028	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100071	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
150003	10001	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100003	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARI	\$15,605.62	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$0.00	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$14,135.10	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$1,000.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$53,545.43	\$10,000.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100058	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100154	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00

100003	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100003	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100022	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100148	30073	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
300058	30072	000000	NO PROJECT	0000000	NO AWARI	\$0.00	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$0.00	\$0.00
100003	30073	400164	DA0.1MSDA3	1000040	DA0.0100.L	\$0.00	\$0.00
					<b>Total:</b>	<b>\$2,019,994.00</b>	<b>\$0.00</b>

Total: \$2,019,994.00 \$0.00  
\$0.00 \$0.00

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Total Budget	Commitment	Obligation	Expenditure	Budget Reservation	Available Budget
\$7,019.98	\$0.00	\$0.00	\$0.00	\$0.00	\$7,019.98
\$2,722.32	\$0.00	\$0.00	\$0.00	\$0.00	\$2,722.32
\$3,152.34	\$0.00	\$0.00	\$0.00	\$0.00	\$3,152.34
\$765,013.02	\$0.00	\$0.00	\$194,235.47	\$0.00	\$570,777.55
\$11,760.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,760.00
\$10,000.07	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.07
\$0.00	\$0.00	\$0.00	\$350.78	\$0.00	(\$350.78)
\$0.00	\$0.00	\$0.00	\$127.88	\$0.00	(\$127.88)
\$0.00	\$0.00	\$0.00	\$31.96	\$0.00	(\$31.96)
\$0.00	\$0.00	\$0.00	\$61.24	\$0.00	(\$61.24)
\$0.00	\$0.00	\$0.00	\$64.02	\$0.00	(\$64.02)
\$0.00	\$0.00	\$0.00	\$955.24	\$0.00	(\$955.24)
\$258,190.40	\$0.00	\$0.00	\$121,934.40	\$0.00	\$136,256.00
\$0.00	\$0.00	\$0.00	\$25,331.49	\$0.00	(\$25,331.49)
\$7,802.81	\$0.00	\$0.00	\$0.00	\$0.00	\$7,802.81
\$7,802.81	\$0.00	\$0.00	\$0.00	\$0.00	\$7,802.81
\$3,402.31	\$0.00	\$0.00	\$2,925.92	\$0.00	\$476.39
\$6,501.89	\$0.00	\$0.00	\$0.00	\$0.00	\$6,501.89
\$19,146.71	\$0.00	\$0.00	\$9,800.62	\$0.00	\$9,346.09
\$56,908.35	\$0.00	\$0.00	\$19,105.95	\$0.00	\$37,802.40
\$13,702.12	\$0.00	\$0.00	\$0.00	\$0.00	\$13,702.12
\$0.00	\$0.00	\$0.00	\$4,415.89	\$0.00	(\$4,415.89)
\$273,837.62	\$0.00	\$0.00	\$0.00	\$0.00	\$273,837.62
\$19,995.00	\$0.00	\$0.00	\$7,195.23	\$0.00	\$12,799.77
\$0.00	\$0.00	\$0.00	\$222.18	\$0.00	(\$222.18)
\$0.00	\$0.00	\$0.00	\$110.37	\$0.00	(\$110.37)
\$0.00	\$0.00	\$0.00	\$8.70	\$0.00	(\$8.70)
\$0.00	\$0.00	\$0.00	\$12.76	\$0.00	(\$12.76)
\$0.00	\$0.00	\$0.00	\$2.34	\$0.00	(\$2.34)

\$0.00	\$0.00	\$0.00	\$10.57	\$0.00	(\$10.57)
\$0.00	\$0.00	\$0.00	\$8.99	\$0.00	(\$8.99)
\$0.00	\$0.00	\$0.00	\$26,213.20	\$0.00	(\$26,213.20)
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$7,802.81	\$0.00	\$0.00	\$0.00	\$0.00	\$7,802.81
\$3,121.12	\$0.00	\$0.00	\$0.00	\$0.00	\$3,121.12
\$15,605.62	\$0.00	\$0.00	\$0.00	\$0.00	\$15,605.62
\$5,451.76	\$0.00	\$0.00	\$0.00	\$0.00	\$5,451.76
\$6,382.24	\$0.00	\$0.00	\$4,002.77	\$0.00	\$2,379.47
\$0.00	\$0.00	\$0.00	\$883.14	\$0.00	(\$883.14)
\$0.00	\$0.00	\$0.00	\$0.44	\$0.00	(\$0.44)
\$0.00	\$0.00	\$0.00	\$148.54	\$0.00	(\$148.54)
\$0.00	\$0.00	\$0.00	\$56.12	\$0.00	(\$56.12)
\$0.00	\$0.00	\$0.00	\$31.05	\$0.00	(\$31.05)
\$0.00	\$0.00	\$0.00	\$11.19	\$0.00	(\$11.19)
\$0.00	\$0.00	\$0.00	\$4.56	\$0.00	(\$4.56)
\$0.00	\$0.00	\$0.00	\$20.16	\$0.00	(\$20.16)
\$0.00	\$0.00	\$0.00	\$8.08	\$0.00	(\$8.08)
\$0.00	\$0.00	\$0.00	\$1,374.94	\$0.00	(\$1,374.94)
\$0.00	\$0.00	\$0.00	\$516.07	\$0.00	(\$516.07)
\$10,245.92	\$0.00	\$0.00	\$0.00	\$0.00	\$10,245.92
\$10,923.94	\$0.00	\$0.00	\$0.00	\$0.00	\$10,923.94
\$0.00	\$0.00	\$0.00	\$97.74	\$0.00	(\$97.74)
\$0.00	\$0.00	\$0.00	\$521.07	\$0.00	(\$521.07)
\$2,306.86	\$0.00	\$0.00	\$0.00	\$0.00	\$2,306.86
\$630.47	\$0.00	\$0.00	\$0.00	\$0.00	\$630.47
\$10,120.52	\$0.00	\$0.00	\$0.00	\$0.00	\$10,120.52
\$0.00	\$0.00	\$0.00	\$171.09	\$0.00	(\$171.09)
\$0.00	\$0.00	\$0.00	\$220.85	\$0.00	(\$220.85)
\$0.00	\$0.00	\$0.00	\$26.76	\$0.00	(\$26.76)
\$0.00	\$0.00	\$0.00	\$19.56	\$0.00	(\$19.56)
\$0.00	\$0.00	\$0.00	\$2.50	\$0.00	(\$2.50)
\$0.00	\$0.00	\$0.00	\$99.47	\$0.00	(\$99.47)
\$0.00	\$0.00	\$0.00	\$22.96	\$0.00	(\$22.96)
\$0.00	\$0.00	\$0.00	\$579.54	\$0.00	(\$579.54)
\$0.00	\$0.00	\$0.00	\$383.37	\$0.00	(\$383.37)
\$0.00	\$0.00	\$0.00	\$13,621.10	\$0.00	(\$13,621.10)
\$0.00	\$0.00	\$0.00	\$13.77	\$0.00	(\$13.77)
\$0.00	\$0.00	\$0.00	\$349.19	\$0.00	(\$349.19)
\$1,576.17	\$0.00	\$0.00	\$0.00	\$0.00	\$1,576.17
\$334,329.21	\$0.00	\$0.00	\$103,186.00	\$0.00	\$231,143.21
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$3.98	\$0.00	(\$3.98)
\$0.00	\$0.00	\$0.00	\$43.26	\$0.00	(\$43.26)

\$0.00	\$0.00	\$0.00	\$7.06	\$0.00	(\$7.06)
\$0.00	\$0.00	\$0.00	\$27.09	\$0.00	(\$27.09)
\$0.00	\$0.00	\$0.00	\$8.09	\$0.00	(\$8.09)
\$0.00	\$0.00	\$0.00	\$1,890.08	\$0.00	(\$1,890.08)
\$0.00	\$0.00	\$0.00	\$490.11	\$0.00	(\$490.11)
\$0.00	\$0.00	\$0.00	\$1,137.69	\$0.00	(\$1,137.69)
\$0.00	\$0.00	\$0.00	\$295.18	\$0.00	(\$295.18)
\$10,923.94	\$0.00	\$0.00	\$0.00	\$0.00	\$10,923.94
\$0.00	\$0.00	\$0.00	\$5.80	\$0.00	(\$5.80)
\$0.00	\$0.00	\$0.00	\$1,090.62	\$0.00	(\$1,090.62)
\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,000.00
\$0.00	\$0.00	\$0.00	\$146.26	\$0.00	(\$146.26)
\$0.00	\$0.00	\$0.00	\$153.40	\$0.00	(\$153.40)
\$0.00	\$0.00	\$0.00	\$58.94	\$0.00	(\$58.94)
\$0.00	\$0.00	\$0.00	\$40.33	\$0.00	(\$40.33)
\$0.00	\$0.00	\$0.00	\$5.59	\$0.00	(\$5.59)
\$0.00	\$0.00	\$0.00	\$589.84	\$0.00	(\$589.84)
\$0.00	\$0.00	\$0.00	\$514.43	\$0.00	(\$514.43)
\$0.00	\$0.00	\$0.00	\$766.84	\$0.00	(\$766.84)
\$8,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,000.00
\$23,911.25	\$0.00	\$0.00	\$6,984.67	\$0.00	\$16,926.58
\$0.00	\$0.00	\$0.00	\$2,207.89	\$0.00	(\$2,207.89)
\$2,552.89	\$0.00	\$0.00	\$3,809.21	\$0.00	(\$1,256.32)
\$2,865.38	\$0.00	\$0.00	\$0.00	\$0.00	\$2,865.38
\$0.00	\$0.00	\$0.00	\$1.75	\$0.00	(\$1.75)
\$0.00	\$0.00	\$0.00	\$1.62	\$0.00	(\$1.62)
\$0.00	\$0.00	\$0.00	\$190.39	\$0.00	(\$190.39)
\$0.00	\$0.00	\$0.00	\$44.14	\$0.00	(\$44.14)
\$0.00	\$0.00	\$0.00	\$60.16	\$0.00	(\$60.16)
\$0.00	\$0.00	\$0.00	\$38.84	\$0.00	(\$38.84)
\$0.00	\$0.00	\$0.00	\$2.21	\$0.00	(\$2.21)
\$0.00	\$0.00	\$0.00	\$7.79	\$0.00	(\$7.79)
\$0.00	\$0.00	\$0.00	\$255.68	\$0.00	(\$255.68)
\$0.00	\$0.00	\$0.00	\$436.44	\$0.00	(\$436.44)
\$15,605.62	\$0.00	\$0.00	\$0.00	\$0.00	\$15,605.62
\$0.00	\$0.00	\$0.00	\$417.85	\$0.00	(\$417.85)
\$14,135.10	\$0.00	\$0.00	\$0.00	\$0.00	\$14,135.10
\$1,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00
\$63,545.43	\$0.00	\$0.00	\$0.00	\$0.00	\$63,545.43
\$0.00	\$0.00	\$0.00	\$1.77	\$0.00	(\$1.77)
\$0.00	\$0.00	\$0.00	\$1.31	\$0.00	(\$1.31)
\$0.00	\$0.00	\$0.00	\$200.13	\$0.00	(\$200.13)
\$0.00	\$0.00	\$0.00	\$168.55	\$0.00	(\$168.55)
\$0.00	\$0.00	\$0.00	\$51.15	\$0.00	(\$51.15)



\$0.00	\$0.00	\$0.00	\$6.93	\$0.00	(\$6.93)
\$0.00	\$0.00	\$0.00	\$5.45	\$0.00	(\$5.45)
\$0.00	\$0.00	\$0.00	\$1,164.92	\$0.00	(\$1,164.92)
\$0.00	\$0.00	\$0.00	\$235.82	\$0.00	(\$235.82)
\$0.00	\$0.00	\$0.00	\$6,442.40	\$0.00	(\$6,442.40)
\$0.00	\$0.00	\$0.00	\$9.36	\$0.00	(\$9.36)
\$0.00	\$0.00	\$0.00	\$3.99	\$0.00	(\$3.99)
<b>\$2,019,994.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$569,522.24</b>	<b>\$0.00</b>	<b>\$1,450,471.76</b>

\$2,019,994.00
 \$0.00
 \$0.00
 \$569,522.24
 \$0.00
 \$1,450,471.76

\$0.00
 \$0.00
 \$0.00
 \$0.00
 \$0.00
 \$0.00

<b>\$1,872,690.07</b>	<b>PS</b>			<b>\$569,522.24</b>	<b>28%</b>
<b>\$147,303.93</b>	<b>NPS</b>			<b>\$1,450,471.76</b>	<b>72%</b>
<b>\$2,019,994.00</b>	<b>Total Budget</b>			<b>\$2,019,994.00</b>	<b>100%</b>

(\$87,940.39)



[illegible]

[illegible]



		<b>R209 YTD Budgetary Control Analysis Report - DC Interagency Reporting</b>
<b>Report Run Date</b>	Jan 27, 2025 5:54 PM	
<b>Control Budget</b>	DC Authority Reporting	
<b>Fiscal Year</b>	2024	
<b>Accounting Period</b>	All	
<b>Agency</b>	<b>DA0</b>	
<b>Project Type</b>	[2 Non-Capital,4 Interagency Non-Capital]	

Agency	Agency Desc	Appropriated Fund Description	Fund	Account Group (Parent Level 1)	Account
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701100C	7011001
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014002
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014003
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014008
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014009
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014015
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014016
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014019
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014020
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014022
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	713100C	7131011
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701100C	7011001
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014002
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014003
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014008
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014009
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014015
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014016
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014019
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014020

DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014022
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	713100C	7131009
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	713200C	7132001

Account Desc	Program	Program Desc	Cost Center	Cost Center Description
CONTINUING FULL TIME	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
GROUP LIFE INSURANCE	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
HEALTH BENEFITS	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
MISC FRINGE BENEFITS	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
RETIREMENT CONTRIBUTION - FICA	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
OPTICAL PLAN	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
DENTAL PLAN	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
MEDICARE CONTRIBUTION	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
RETIREMENT	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
DC HEALTH BENEFIT FEES	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
OFFICE SUPPORT	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN
CONTINUING FULL TIME	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
GROUP LIFE INSURANCE	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
HEALTH BENEFITS	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
MISC FRINGE BENEFITS	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
RETIREMENT CONTRIBUTION - FICA	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
OPTICAL PLAN	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
DENTAL PLAN	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
MEDICARE CONTRIBUTION	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
RETIREMENT	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION



DC HEALTH BENEFIT FEES	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
PROF SERVICE FEES & CONTR	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION
CONTRACTUAL SERVICES - OTHER	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION

[illegible]

400163	DA0.RPTAC LITIGATION	CB0 OFFICE OF THE ATTORNEY GENERAL FOR THE DISTRICT OF COLUMBIA	4 Interagency Non- Capital	1000040
400165	DA0.PCARD.D.PCARD DA0	DA0 REAL PROPERTY TAX APPEALS COMMISSION	4 Interagency Non- Capital	1000040
400163	DA0.RPTAC LITIGATION	CB0 OFFICE OF THE ATTORNEY GENERAL FOR THE DISTRICT OF COLUMBIA	4 Interagency Non- Capital	1000040

Award Desc	Award Org	Initial Budget	Adjustment Budget
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$37,500.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$17,500.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$6,501.89	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$8,000.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$2,000.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00

DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$19,995.00	(\$19,995.00)
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$10,000.00	(\$10,000.00)
		\$91,496.89	(\$19,995.00)

Revised Budget	Commitment	Obligation	Expenditure	Budget Reservations
\$37,500.00	\$0.00	\$0.00	\$25,927.04	\$0.00
\$0.00	\$0.00	\$0.00	\$14.37	\$0.00
\$0.00	\$0.00	\$0.00	\$1,416.26	\$0.00
\$17,500.00	\$0.00	\$0.00	\$162.35	\$0.00
\$0.00	\$0.00	\$0.00	\$1,514.33	\$0.00
\$0.00	\$0.00	\$0.00	\$14.24	\$0.00
\$0.00	\$0.00	\$0.00	\$28.50	\$0.00
\$0.00	\$0.00	\$0.00	\$354.25	\$0.00
\$0.00	\$0.00	\$0.00	\$1,251.79	\$0.00
\$0.00	\$0.00	\$0.00	\$61.69	\$0.00
\$6,501.89	\$0.00	\$0.00	\$0.00	\$0.00
\$8,000.00	\$0.00	\$0.00	\$8,000.00	\$0.00
\$0.00	\$0.00	\$0.00	\$2.93	\$0.00
\$0.00	\$0.00	\$0.00	\$995.94	\$0.00
\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$411.73	\$0.00
\$0.00	\$0.00	\$0.00	\$9.43	\$0.00
\$0.00	\$0.00	\$0.00	\$13.45	\$0.00
\$0.00	\$0.00	\$0.00	\$110.15	\$0.00
\$0.00	\$0.00	\$0.00	\$403.01	\$0.00

\$0.00	\$0.00	\$0.00	\$53.36	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$71,501.89	\$0.00	\$0.00	\$40,744.82	\$0.00

Available Budget
\$11,572.96
(\$14.37)
(\$1,416.26)
\$17,337.65
(\$1,514.33)
(\$14.24)
(\$28.50)
(\$354.25)
(\$1,251.79)
(\$61.69)
\$6,501.89
\$0.00
(\$2.93)
(\$995.94)
\$2,000.00
(\$411.73)
(\$9.43)
(\$13.45)
(\$110.15)
(\$403.01)



	(\$53.36)
	\$0.00
	\$0.00
	\$30,757.07

		<b>R209 YTD Budgetary Control Analysis Report - DC Interagency Reporting</b>
<b>Report Run Date</b>	Jan 27, 2025 6:04 PM	
<b>Control Budget</b>	DC Authority Reporting	
<b>Fiscal Year</b>	2025	
<b>Accounting Period</b>	All	
<b>Agency</b>	DA0	
<b>Project Type</b>	[2 Non-Capital,4 Interagency Non-Capital]	

Agency	Agency Desc	Appropriated Fund Description	Fund	Account Group (Parent Level 1)	Account
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701100C	7011001
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014002
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014003
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014008
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014009
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014015
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014016
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014019
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014020
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014022
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	713100C	7131011
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	713200C	7132001
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701100C	7011001
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	701400C	7014008
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	713100C	7131009
DA0	REAL PROPERTY TAX APPEALS COMMISSION	LOCAL FUND	1010001	713200C	7132001

Account Desc	Program	Program Desc	Cost Center	Cost Center Description	Project
CONTINUING FULL TIME	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
GROUP LIFE INSURANCE	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
HEALTH BENEFITS	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
MISC FRINGE BENEFITS	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
RETIREMENT CONTRIBUTION - FICA	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
OPTICAL PLAN	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
DENTAL PLAN	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
MEDICARE CONTRIBUTION	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
RETIREMENT	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
DC HEALTH BENEFIT FEES	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
OFFICE SUPPORT	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
CONTRACTUAL SERVICES - OTHER	100003	COMMUNICATIONS - GENERAL	30073	OFFICE OF THE CHAIRMAN	400164
CONTINUING FULL TIME	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION	400163
MISC FRINGE BENEFITS	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION	400163
PROF SERVICE FEES & CONTR	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION	400165
CONTRACTUAL SERVICES - OTHER	300058	APPEALS PROCESS	30072	OFFICE OF APPEALS COMMISSION	400163

Project Desc	Project Org	Project Type	Award
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	4 Interagency Non-Capital	1000040
DA0.RPTAC LITIGATION	CB0 OFFICE OF THE ATTORNEY GENERAL FOR THE DISTRICT OF COLUMBIA	4 Interagency Non-Capital	1000040
DA0.RPTAC LITIGATION	CB0 OFFICE OF THE ATTORNEY GENERAL FOR THE DISTRICT OF COLUMBIA	4 Interagency Non-Capital	1000040
DA0.PCARD.DA0	DA0 REAL PROPERTY TAX APPEALS COMMISSION	4 Interagency Non-Capital	1000040
DA0.RPTAC LITIGATION	CB0 OFFICE OF THE ATTORNEY GENERAL FOR THE DISTRICT OF COLUMBIA	4 Interagency Non-Capital	1000040

Award Desc	Award Org	Initial Budget	Adjustment Budget	Revised Budget
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$23,911.25	\$0.00	\$23,911.25
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$5,451.76	\$0.00	\$5,451.76
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$0.00	\$0.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$6,501.89	\$0.00	\$6,501.89
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$14,135.10	\$0.00	\$14,135.10
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$8,000.00	\$8,000.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00	\$2,000.00	\$2,000.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$19,995.00	\$0.00	\$19,995.00
DA0.0100.LOCAL FUNDS	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$10,000.00	(\$10,000.00)	\$0.00
		\$79,995.00	\$0.00	\$79,995.00

Commitment	Obligation	Expenditure	Budget Reservations	Available Budget
\$0.00	\$0.00	\$6,984.67	\$0.00	\$16,926.58
\$0.00	\$0.00	\$3.99	\$0.00	(\$3.99)
\$0.00	\$0.00	\$521.07	\$0.00	(\$521.07)
\$0.00	\$0.00	\$0.00	\$0.00	\$5,451.76
\$0.00	\$0.00	\$417.85	\$0.00	(\$417.85)
\$0.00	\$0.00	\$5.80	\$0.00	(\$5.80)
\$0.00	\$0.00	\$9.36	\$0.00	(\$9.36)
\$0.00	\$0.00	\$97.74	\$0.00	(\$97.74)
\$0.00	\$0.00	\$349.19	\$0.00	(\$349.19)
\$0.00	\$0.00	\$13.77	\$0.00	(\$13.77)
\$0.00	\$0.00	\$0.00	\$0.00	\$6,501.89
\$0.00	\$0.00	\$0.00	\$0.00	\$14,135.10
\$0.00	\$0.00	\$0.00	\$0.00	\$8,000.00
\$0.00	\$0.00	\$0.00	\$0.00	\$2,000.00
\$0.00	\$0.00	\$7,195.23	\$0.00	\$12,799.77
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$15,598.67	\$0.00	\$64,396.33

Fiscal Year	2024
Agency	DA0

Agency	Agency Desc	MOU Description	Execution Date	Termination Date	Project
DA0	REAL PROPERTY TAX APPEALS COMMISSION	OAG Legal Services Support	10/1/2023	9/30/2024	400163
DA0	REAL PROPERTY TAX APPEALS COMMISSION	Financial Services Support (AFO, EDRC Shared Services)	10/1/2023	9/30/2024	400164
DA0	REAL PROPERTY TAX APPEALS COMMISSION	Pcard Project	10/1/2023	9/30/2024	400165

Project Desc	Project Org	Revised Budget
DA0.01479D.RPTAC LITIGATION	CB0 OFFICE OF THE ATTORNEY GENERAL FOR THE DISTRICT OF COLUMBIA	\$10,000.00
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	\$61,501.89
DA0.PCARD.DA0	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$0.00
		\$71,501.89



Fiscal Year	2025
Agency	DA0

Agency	Agency Desc	MOU Description	Execution Date	Termination Date	Project
DA0	REAL PROPERTY TAX APPEALS COMMISSION	OAG Legal Services Support	10/1/2024	9/30/2025	400163
DA0	REAL PROPERTY TAX APPEALS COMMISSION	DCHR Employment Services	10/1/2024	9/30/2025	401408
DA0	REAL PROPERTY TAX APPEALS COMMISSION	Financial Services Support (AFO, EDRC Shared Services)	10/1/2024	9/30/2025	400164
DA0	REAL PROPERTY TAX APPEALS COMMISSION	Pcard Project	10/1/2024	9/30/2025	202407

Project Desc	Project Org	Revised Budget
DA0.01479D.RPTAC LITIGATION	CB0 OFFICE OF THE ATTORNEY GENERAL FOR THE DISTRICT OF COLUMBIA	\$10,000.00
HR Services	BE0 DC DEPARTMENT OF HUMAN RESOURCES	\$4,238.00
DA0.1MSDA3.DA0 MISC	AT0 OFFICE OF THE CHIEF FINANCIAL OFFICER	\$50,000.00
DA0.PCARD.DA0	DA0 REAL PROPERTY TAX APPEALS COMMISSION	\$19,995.00
		\$71,501.89

## RPTAC SBE Budget Summaries FY23, FY24, and FY25

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### Budget Summary

Agency Name: Real Property Tax Appeals Commission

Fiscal Year: 2023

FY Budget Code: 2023 DAO

APPROPRIATED BUDGET	BUDGET CHANGES	TOTAL ADJUSTED APPROVED BUDGET
Initial Appropriated Operating Budget: \$2,033,852.27	Adjusted Operating Budget: (\$24,400.00)	Appropriated Operating Budget: \$2,009,452.27
Initial Appropriated Capital Budget: \$0.00	Adjusted Capital Budget: \$0.00	Appropriated Capital Budget: \$0.00
Total Appropriated Monitored Budget: \$2,033,852.27	Total Adjusted Monitored Budget: (\$24,400.00)	Monitored Budget: \$2,009,452.27
Total Initial Transfer Amount: \$0.00	Transfer Amounts: \$0.00	Appropriated Monitored Budget (excl. Transfers): \$2,009,452.27
Total Initial Automatic Exclusions: \$1,821,499.68	Automatic Exclusion Changes: (\$20,000.00)	Total Exclusions: \$1,801,499.68
Total Initial Approved Exceptions: \$82,212.00	Exceptions Changes: \$0.00	Total Exceptions: \$187,591.11
Total Initial Baseline Expendable Budget: \$24,761.48		
Total Initial Anticipated Transfers: \$0.00	Anticipated Transfers Changes: \$0.00	Total Adjusted Anticipated Transfers: \$0.00
Total Initial Approved Expendable Budget: \$130,140.59		Anticipated Expendable Budget: \$20,361.48
Total Approved SBE Goal: \$65,070.30		Adjusted Approved SBE Goal: \$10,180.74
Total SBE Spend: \$11,079.41		Percentage towards SBE Goal: 108.83%

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### Budget Summary

Agency Name: Real Property Tax Appeals Commission

Fiscal Year: 2024

FY Budget Code: 2024 DAO

APPROPRIATED BUDGET	BUDGET CHANGES	TOTAL ADJUSTED APPROVED BUDGET
Initial Appropriated Operating Budget: \$1,985,351.12	Adjusted Operating Budget:	Appropriated Operating Budget: \$1,985,351.12
Initial Appropriated Capital Budget: \$0.00	Adjusted Capital Budget:	Appropriated Capital Budget: \$0.00
Total Appropriated Monitored Budget: \$1,985,351.12	Total Adjusted Monitored Budget: \$0.00	Monitored Budget: \$1,985,351.12
Total Initial Transfer Amount: \$0.00	Transfer Amounts: \$0.00	Appropriated Monitored Budget (excl. Transfers): \$1,985,351.12
Total Initial Automatic Exclusions: \$1,837,951.89	Automatic Exclusion Changes: \$0.00	Total Exclusions: \$1,837,951.89
Total Initial Approved Exceptions: \$0.00	Exceptions Changes: \$0.00	Total Exceptions: \$72,000.00
Total Initial Baseline Expendable Budget: \$75,399.23		
Total Initial Anticipated Transfers: \$0.00	Anticipated Transfers Changes: \$0.00	Total Adjusted Anticipated Transfers: \$0.00
Total Initial Approved Expendable Budget: \$147,399.23		Anticipated Expendable Budget: \$75,399.23
Total Approved SBE Goal: \$73,699.62		Adjusted Approved SBE Goal: \$37,699.62
Total SBE Spend: \$13,407.29		Percentage towards SBE Goal: 35.56%

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Budget Summary

Agency Name: Real Property Tax Appeals Commission

Fiscal Year: 2025

FY Budget Code: 2025 DAO

APPROPRIATED BUDGET	BUDGET CHANGES	TOTAL ADJUSTED APPROVED BUDGET
Initial Appropriated Operating Budget: \$2,019,977.00	Adjusted Operating Budget:	Appropriated Operating Budget: \$2,019,977.00
Initial Appropriated Capital Budget: \$0.00	Adjusted Capital Budget:	Appropriated Capital Budget: \$0.00
Total Appropriated Monitored Budget: \$2,019,977.00	Total Adjusted Monitored Budget: \$0.00	Monitored Budget: \$2,019,977.00
Total Initial Transfer Amount: \$0.00	Transfer Amounts: \$0.00	Appropriated Monitored Budget (excl. Transfers): \$2,019,977.00
Total Initial Automatic Exclusions: \$1,872,676.00	Automatic Exclusion Changes: \$0.00	Total Exclusions: \$1,872,676.00
Total Initial Approved Exceptions: \$75,600.00	Exceptions Changes: \$0.00	Total Exceptions: \$75,600.00
Total Initial Baseline Expendable Budget: \$71,701.00		
Total Initial Anticipated Transfers: \$0.00	Anticipated Transfers Changes: \$0.00	Total Adjusted Anticipated Transfers: \$0.00
Total Initial Approved Expendable Budget: \$71,701.00		Anticipated Expendable Budget: \$71,701.00
Total Approved SBE Goal: \$35,850.50		Adjusted Approved SBE Goal: \$35,850.50
Total SBE Spend: \$0.00		Percentage towards SBE Goal: 0%



Performance Plans  
Reports

Real Property Tax Appeals Commission FY2024

Edit Email More

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Agency Real Property Tax Appeals Commission

Agency Acronym RPTAC Agency Code DA0

Agency Glossary

To edit agency and POC information press your agency name (underlined and in blue above).

Agency Performance POCs

Debra (OCFO) Tunstall Gizachew Andargen Sophia Murray

Agency Budget POCs

Fiscal Year 2024

Add Current Quarter Data

## FY2024 Agency Accomplishments

Please add up to 3 agency accomplishments to be shared out in your Agency's Performance Accountability Report.

Add Accomplishment	What is the accomplishment that your agency wants to highlight?	How did this accomplishment impact residents of DC?	How did this accomplishment impact your agency?
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No Accomplishment records found

## 2024 Objectives

Full Report | Grid Edit | Email | More 4 Objective records

Objective Number	Strategic Objective	# of Measures	# of Operations
1	Process and render decisions within the statutory deadlines on all appeals heard by the Commission.	3	1
2	Enhance Commissioners' knowledge of various methods of real property valuation through use of market research and data gathering activities and required continued education and training.	2	2
3	Create and maintain a fair and transparent hearing process by providing detailed information on the agency website.	2	1
4	Create and maintain a highly efficient, transparent, and responsive District government.	5	0
TOT		12	4

## 2024 Key Performance Indicators

Full Report | Grid Edit | Email | More 12 Measure records

Measure	Directionality	Frequency of Reporting	FY 2023 Target	FY 2023 Report	FY 2024 Target	FY 2024 Report	Was 2024 KPI Met?	Are Explanations of Barriers to Meeting KPIs Complete FY24
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1 - Process and render decisions within the statutory deadlines on all appeals heard by the Commission. (3 Measure records)

Percent of decisions for commercial appeals issued within 80 calendar days of the hearing	Up is Better	Annually	100%	82.6%	100%	17.6%	Unmet	
Percent of decisions completed by February 1	Up is Better	Annually	100%	70.4%	100%	70.1%	Unmet	
Percent of residential decisions issued within 30 days	Up is Better	Annually	100%	13.6%	100%	42%	Unmet	

2 - Enhance Commissioners' knowledge of various methods of real property valuation through use of market research and data gathering activities and required continued education and training. (2 Measure records)

Percent of Commissioners who completed a minimum of 12 continuing education/training hours	Up is Better	Annually	100%	55.6%	100%	66.7%	Unmet	
Number of market research analysis performed on assessment neighborhoods in the fiscal year	Up is Better	Annually	6	6	6	6	Met	

3 - Create and maintain a fair and transparent hearing process by providing detailed information on the agency website. (2 Measure records)

Number of Public Information Sessions on the Tax Appeal Process	Up is Better	Annually	4	4	4	4	Met	
Percent of customer satisfaction surveys with rating of at least "Agree" regarding the level of fairness of the hearing process	Up is Better	Annually	85%	85%	85%	85%	Met	

4 - Create and maintain a highly efficient, transparent, and responsive District government. (5 Measure records)

Percent of new hires that are District residents	Up is Better	Annually	New in 2023	100%	Needs Update	100%	No Target Set	
Percent of new hires that are current District residents and received a high school diploma from a DCPS or a District Public Charter School, or received an equivalent credential from the District of Columbia	Up is Better	Annually	New in 2023	Not Available	Needs Update	100%	No Target Set	
Percent of employees that are District residents	Up is Better	Annually	New in 2023	78.6%	Needs Update	80%	No Target Set	
Percent of required contractor evaluations submitted to the Office of Contracting and Procurement on time.	Up is Better	Annually	New in 2023	No Applicable Incidents	Needs Update	No applicable incidents	No Target Set	
Percent of agency staff who were employed as Management Supervisory Service (MSS) employees prior to 4/1 of the fiscal year that had completed an Advancing Racial Equity (ARE204) training facilitated by ORE within the past two years.	Up is Better	Annually	New in 2023	Not Available	Needs Update	Needs Data Update	No Target Set	

2024 Operations

Full Report | Grid Edit | Email | More 4 Activity records

Operations Header	Operations Title	Operations Description	Type of Operations
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1 - Process and render decisions within the statutory deadlines on all appeals heard by the Commission. (1 Activity)

Operations Header	Operations Title	Operations Description	Type of Operations
2 - Enhance Commissioners' knowledge of various methods of real property valuation through use of market research and data gathering activities and required continued education and training. (2 Activity records)	TRAINING & EMPLOYEE DEVELOPMENT	Continuing Professional Education	Key Project
	COMMISSION OPERATIONS	Commissioners will perform market research and data gathering on at least 6 Assessment Neighborhoods.	Key Project
	OUTREACH EDUCATION	The Commission will provide information workshops on the appeals process.	Key Project
3 - Create and maintain a fair and transparent hearing process by providing detailed information on the agency website. (1 Activity)			
	OUTREACH EDUCATION	The Real Property Tax Appeals Commission will hold informational workshops to discuss items related to the assessment appeal process, including updates on changes that have happened as well as anticipated changes for the future.	Key Project

2024 Workload Measures

Full Report   Grid Edit   Email   More 7 Measure records						
Measure	New Measure/ Benchmark Year	Frequency of Reporting	FY 2022 Report	FY 2023 Report	FY 2024 Report	
1 - Appeals Process (7 Measure records)						
Number of Appeals Filed	<input type="checkbox"/>	Annually	7,376	5,854	3900	
Percent of Appeals sustained	<input type="checkbox"/>	Annually	92.8%	91%	84.9%	
Percent of appeal reduced	<input type="checkbox"/>	Annually	7%	8.7%	15%	
Percent of Appeals Increased	<input type="checkbox"/>	Annually	0.2%	0.1%	0.1%	
Percent of appeals withdrawn	<input type="checkbox"/>	Annually	0%	1.1%	2.9%	
Percent of appeals resulting in Stipulation Agreements	<input type="checkbox"/>	Annually	11.1%	2.3%	7.2%	
Number of appeals reduced by recommendation	<input type="checkbox"/>	Annually	0	0	0	

2024 Strategic Initiatives

Strategic Initiative Title	Strategic Initiative Description	Proposed Completion Date	Add Initiative Update
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No Strategic Initiative records found

2024 Initiative Updates

Strategic Initiative Title	Initiative Status Update	% Complete to date	Confidence in completion by end of fiscal year (9/30)?	Status of Impact	Supporting Data	Reporting Quarter
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No Initiative Update records found

2023 Unfinished Initiatives

Title	Description	% Complete from Prior FY	Status Update	Explanation	Anticipated Completion Date	Add Initiative Update
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No Strategic Initiative records found

2023 Unfinished Initiative Updates

Strategic Initiative Title	Anticipated completion date	New Initiative Created for FY24	No Longer an Initiative	Initiative Status Update	% Complete to date	Confidence in completion by anticipated completion date?	Status of Impact	Explanation of Impact (limited to 550 Characters)	Supporting Data	Reporting Quarter
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No Initiative Update records found

2024 ARP Key Performance Indicators

Measure	New Measure/ Benchmark Year	ARPA: Required by Treasury	Directionality	ARPA Expenditure Code	ARPA Initiative	ARPA Sub-Initiative	ARPA Project Name	FY 2023 Target	FY 2023 Report	FY 2024 Target	FY 2024 Report	Was 2024 KPI Met?	Are Explanations of Barriers to Meeting KPIs Complete FY24
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No Measure records found

2024 ARP Workload Measures

Measure	ARPA Project Name	New Measure/ Benchmark Year	ARPA: Required by Treasury	ARPA Expenditure Code	ARPA Initiative	ARPA Sub-Initiative	FY 2021 Report	FY 2022 Report	FY 2023 Report	FY 2024 Quarter 1	FY 2024 Quarter 2	FY 2024 Quarter 3	FY 2024 Quarter 4	FY 2024 Report
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No Measure records found

Update Notes



## DA0 - Real Property Tax Appeals Commission

Position Number	Title	Name	Salary	Fringe 22.2%
00075616	Commissioner RPTAC	Abayomi-Paul,Olufemi	133,122.30	29,553.15
00017063	Executive Director for RPTAC	Andargeh,Gizachew	156,056.25	34,644.49
00075615	Commissioner RPTAC	Chan,May S.	133,122.30	29,553.15
00104281	Hearing Examiner	Jackson,Alvin L	130,686.40	29,012.38
00075613	Commissioner RPTAC	Jones,Cliftine	133,122.30	29,553.15
00109132	Hearing Examiner	Klein,Keith	127,504.00	28,305.89
00075614	Commissioner RPTAC	Sanders,Frank	133,122.31	29,553.15
00104282	Hearing Examiner	Syphax,Gregory C.	130,686.40	29,012.38
00075611	Chairperson RPTAC	Williams,Trent Thomas	156,056.25	34,644.49
00109133	Hearing Examiner	Woods Jr.,John L	127,504.00	28,305.89
			<b>1,360,982.51</b>	<b>302,138.12</b>



Fund	Program	CostCenter
1010001	300058	30072
1010001	100154	30073
1010001	300058	30072
1010001	300058	30072
1010001	300058	30072
1010001	300058	30072
1010001	300058	30072
1010001	300058	30072
1010001	300058	30072
1010001	300058	30072
1010001	300058	30072



## DA0 - Real Property Tax Appeals Commissi

Position Number	Title	Name	Emplid	Salary
00075616	Commissioner RPTAC	Abayomi-Paul,Olufemi	00065716	133,122.30
00017063	Executive Director for RPTAC	Andargeh,Gizachew	00043273	156,056.25
00075615	Commissioner RPTAC	Chan,May S.	00069334	133,122.30
00104281	Hearing Examiner	Jackson,Alvin L	00119670	130,686.40
00075613	Commissioner RPTAC	Jones,Cliftine	00069331	133,122.30
00109132	Hearing Examiner	Klein,Keith	00126657	127,504.00
00075614	Commissioner RPTAC	Sanders,Frank	00069333	133,122.31
00075611	Chairperson RPTAC	Williams,Trent Thomas	00119918	156,056.25
00109133	Hearing Examiner	Woods Jr.,John L	00001127	127,504.00
00075612	Vice Chairperson (RPTAC)	Cooper, Robert	00137918	140,741.00
				<b>1,371,037.11</b>

ion

Fringe 20.2%	Fund	CostCenter	ProjectID
26,890.70	1010001	300058	30072
31,523.36	1010001	100154	30073
26,890.70	1010001	300058	30072
26,398.65	1010001	300058	30072
26,890.70	1010001	300058	30072
25,755.81	1010001	300058	30072
26,890.71	1010001	300058	30072
31,523.36	1010001	300058	30072
25,755.81	1010001	300058	30072
28,429.68	1010001	300058	30072
276,949.50			

## RPTAC Commissioners Profiles and Tenure

<b>MEMBERS</b>	<b>ROLE</b>	<b>CONFIRMATION DATE</b>	<b>TERM ENDING</b>	<b>HOURS WORKED</b>
Trent Williams, JD/MBA - Financial Analyst and Advisor who has worked with corporations, non-profit companies, individuals in various areas that include real estate investment ventures and development. He has served as a Board Member/ Commissioner for the past 10 years.	Chairman	November 3, 2021	April 30, 2026	Full Time
Robert Cooper, JD - Real estate attorney with extensive experience in property law, zoning, and land use. Served on the DC Board of Real Property Assessments and Appeals (2009–2012), including as Chairman, overseeing tax assessment appeals for residential, industrial, and commercial properties.	Vice Chairman	November 4, 2024	April 30, 2027	Full Time
May S. Chan, MBA – served for the past 12 years as a Board Member/Commissioner; experience in RE Development in Boston, MA. Licensed RE Agent in DC and has an Appraiser trainee’s license.	Full Time	July 13, 2012; Reconfirmed April 17, 2014; Reconfirmed March 6, 2018; Reconfirmed June 7, 2022	April 30, 2026	Full Time
Cliftine Jones – RE Broker for 38+ years in DC; served 20 years as a Board Member/ Commissioner and is the longest serving member of the Board/Commission; experience includes 20+ years as a mortgage broker and loan officer at Independence Federal Savings Bank.	Full Time	July 13, 2012; Reconfirmed March 6, 2018; Reconfirmed June 7, 2022	April 30, 2026	Full Time
Frank Sanders - Certified Residential Appraiser with over 35+ years of appraisal experience in the DC area. Also has a DC Broker’s License. Previously served as Vice President for Independence Federal Service Corp.	Full Time	July 13, 2012; Reconfirmed May 2, 2017; Reconfirmed November 3, 2021	April 30, 2025	Full Time
Olufemi Abayomi-Paul – Former DC Office of Tx and Revenue Senior Appraiser with over 16 years of experience working in the field of real estate, valuing residential, commercial, hotel, and industrial properties.	Full Time	January 4, 2022; Reconfirmed December 19, 2023	April 30, 2027	Full Time

## RPTAC Commissioners Profiles and Tenure

Anthony Bolling – Former Commissioner with the Board of Real Property Assessments and practicing Assoc. Broker. Over 30 years’ experience with commercial leasing and assessment experience.	Hearing Examiner	N/a	N/a	Full Time Temporary
Alvin Jackson - Residential Appraiser Trainee, License in DC & MD; experience includes working for number of Certified Appraisers and appraisal companies for the past 10 years in performing physical property inspections, gathering and analyzing sales data, and writing residential appraisal reports.	Hearing Examiner	N/a	N/a	Full Time Temporary
John Woods - 20+ years’ experience as a real estate executive and adjudicator. He serves as an arbitrator, mediator, and hearing officer in the following areas: real estate/land disputes, business, and securities. In addition to RPTAC, John has been appointed to mediation and adjudication panels globally, including: the United Nations (UN), Trinidad and Tobago Chamber of Commerce, the Arbitration Foundation of South Africa (AFSA), the American Arbitration Association (AAA), and the Financial Industry Regulatory Authority (FINRA). He is the Co-Director of Alternative Dispute Resolution Programs and Experiential Law Professor at Howard University School of Law.	Hearing Examiner	N/a	N/a	Full Time Temporary
Keith Klein - 25+ years’ experience in finance, technical consulting, and real estate development in Washington, DC. Formerly trained in land use planning with a focus on urban development. He also maintains a certification in Uniform Standards of Professional Appraisal Practice (USPAP) and Commercial Appraisal Standards.	Hearing Examiner	N/a	N/a	Full Time Temporary

**GOVERNMENT OF THE DISTRICT OF COLUMBIA  
REAL PROPERTY TAX APPEALS COMMISSION**



**Administrative Meeting Minutes  
September 11, 2024**

Chairman Williams called the meeting to order at 4:19pm

Roll Call

Present: Trent Williams, Cliftine Jones, May Chan, Frank Sanders, Keith Klein, Alvin Jackson

Absent: Olufemi Abayomi-Paul, John Woods

Chairman's Report

- The Chairman welcomed Commissioners and Hearing Examiners to the new TY25 Season.
- A few items to note were shared with the group:
  - 1) Please turn cameras on to show courtesy to all parties during hearings.
  - 2) Please note the change with cases on the docket with staff, e.g. rescheduling, so that we know what cases may be missing later in the season.
  - 3) Reminder of statutory limits on residential/commercial.

Executive Director Report

- RPTAC finished Tax Year 2024 on time and thanked Commissioners and Hearing Examiners for the expertise and diligence to complete the year on time, a two-year streak.
- Tax Year 2025 has already begun. OTR has received 11,000 first level cases, about 2,000 cases fewer than last year. RPTAC should anticipate up to 50% (5,500) of those cases at the second level. We will continue exercising the option of two-member panels if capacity is strained.
- RPTAC is working with DCHR to hire an additional Hearing Examiner now that Gregory Syphax has retired (again) from the Commission. Interviews are tentatively scheduled beginning this Friday, September 13. We are currently on track to have Keith Klein, John Woods, and Alvin Jackson return on Monday, October 2. I am working with DCHR to schedule onboarding for the fourth Hearing Examiner on the same day.
- The Mayor's Office of Talent and Appointments (MOTA) has nominated the Vice Chair candidate Robert Cooper to Council for consideration. Council has yet to schedule a Legislative Roundtable to consider and vote on his nomination, but the Committee on Oversight and Executive Administration (COHEA) has informed RPTAC of a likely late September Roundtable and onboarding at the beginning of the fiscal year.
- Hearing and decision processing reminders:

- Please clearly communicate among panel members who is responsible for which cases. Staff will start recording the delegation of cases so there it is clear who is responsible for drafting decisions.
- Please receive electronic decision agreements from panel members in advance of submitting decisions to Debra Spencer.
- Please submit draft decisions for panel review to all panel members to ease the digital approval trail.
- When speaking during a live hearing, please turn your camera on so all parties know who is speaking.
- Annual hearing training will be scheduled in October once all Hearing Examiners are on board.

How to Appeal

N/a - No public attendants requested this presentation

Public Comments

No public comments

Hearing Examiner Jackson motioned to adjourn and Commissioner Sanders seconded

Meeting Adjourned at 4:39pm



**GOVERNMENT OF THE DISTRICT OF COLUMBIA  
REAL PROPERTY TAX APPEALS COMMISSION**



**Administrative Meeting Minutes  
October 10, 2024**

Chairman Williams called the meeting to order at 4:08pm

Roll Call

Present: Trent Williams, Cliftine Jones, Olufemi Abayomi-Paul, Frank Sanders, Keith Klein,

Absent: May Chan, John Woods

Chairman's Report

- The Chairman instructed Commissioners/Hearing Examiners to focus on the issues discussed between the parties during hearings.
- He reminded Commissioners/Hearing Examiners to continue meeting their statutory deadlines and, if you have issues, please share with other Commissioners/Hearing Examiners so they may be of assistance.
- A final reminder to submit your CE credits to the Executive Director.

Executive Director Report

- The Director thanked Commissioners and Hearing Examiners for a smooth beginning to the season and for submitting decisions within the same week of the hearing.
- RPTAC is preparing to onboard returning Hearing Examiner Alvin Jackson. The Hearing Examiner candidate has been offered the position and RPTAC is awaiting signature on the offer letter. We are preparing for a October 21 start date for the candidate.
- Mr. Robert Cooper, nominated vice chairman, was approved in markup earlier this week. He will be on the agenda for final approval at next Tuesday's legislative meeting. RPTAC is working with MOTA to schedule his start date.
- Annual hearing training will be scheduled in October once all Hearing Examiners are on board.

How to Appeal

N/a - No public attendants requested this presentation

Public Comments

No public comments

Commissioner Sanders motioned to adjourn and Hearing Examiner Klein seconded.

Meeting Adjourned at 4:15pm

**GOVERNMENT OF THE DISTRICT OF COLUMBIA  
REAL PROPERTY TAX APPEALS COMMISSION**



**Administrative Meeting Minutes  
November 12, 2024**

Chairman Williams called the meeting to order at 4:05pm

Roll Call

Present: Trent Williams, Robert Cooper, Frank Sanders, Cliftine Jones, May Chan, Olufemi Abayomi-Paul, Alvin Jackson, Keith Klein, Anthony Bolling

Absent: John Woods

Chairman's Report

The Chairman welcomed the new Vice Chair (Robert Cooper) and latest Hearing Examiner (Anthony Bolling) to the Commission. He suggested tenured Commissioners and Hearing Examiners offer support and experiential knowledge to our newest hires so they may learn more quickly how to conduct hearings, draft decisions, and accomplish Commission goals on time. He also recommended focusing on residential decisions first then commercial decisions as they have shorter deadlines, respectively.

Executive Director Report

The Executive Director welcomed the new Vice Chair, Robert Cooper, and new Hearing Examiner, Anthony Bolling, to RPTAC. He expressed the importance of the Vice Chair role and the fact that it is now filled means that we have a fully staffed bench of Commissioners and Hearing Examiners – a first in over 4 years.

The Executive Director echoed the Chairman's comments and told Commissioners and Hearing Examiners that at the current pace of scheduling, hearings are due to conclude in late January. This means that there should be a priority to be present for scheduled hearings and complete decisions as quickly and efficiently as possible.

Vice Chairman Cooper expressed gratitude in the welcome and remarked on how positively different RPTAC processes and procedures are in the new Commission.

How to Appeal

N/a - No public attendants requested this presentation

Public Comments

No public comments

Commissioner Jones motioned to adjourn and Commissioner Cooper seconded the motion.

Meeting Adjourned at 4:15pm

**GOVERNMENT OF THE DISTRICT OF COLUMBIA  
REAL PROPERTY TAX APPEALS COMMISSION**



**Administrative Meeting Minutes  
December 10, 2024**

Chairman Williams called the meeting to order at 4:03pm

Roll Call

Present: Trent Williams, Robert Cooper, Frank Sanders, Cliftine Jones, Olufemi Abayomi-Paul, Alvin Jackson, Keith Klein, Anthony Bolling

Absent: May Chan, John Woods

Chairman's Report

The Chairman welcomed the public members Tanja Castro and Phil Applebaum.

The Chairman emphasized that during the upcoming holiday season that Commissioners and Hearing Examiners complete decisions and meet the statutory deadlines. He recommended for those who do not already, to download the Outlook app on their phones so they remain in contact and quickly approve or dissent decisions.

Executive Director Report

The Executive Director echoed the Chairman's comments and reminded Commissioners and Hearing Examiners that at the current pace of scheduling, hearings are due to conclude in late January. This means that there should be a priority to be present for scheduled hearings and complete decisions as quickly and efficiently as possible.

How to Appeal

N/a - No public attendants requested this presentation

Public Comments

Mr. Applebaum questioned if panelists need to have their video on during hearings. The Chairman stated that RPTAC panelists are required to have their cameras on when asking a question and encouraged to have them on during the whole hearing. Mr. Applebaum inquired if that requirement is the same for OTR assessors. The Chairman stated that RPTAC does not have jurisdiction on how OTR assessors attend except that they do so either telephonically or virtually; RPTAC cannot require OTR assessors to turn on their cameras.

Mr. Applebaum also inquired the protocol to swear in a witness on behalf of the petitioner? The Chairman stated there is no formal process, but the representative can introduce the witness and put their testimony on the record. The Vice Chairman commented that as part of the petitioner's appeal submission they sign on the bottom swearing their statement and submitted evidence are "true, best, and complete" as part of their submission.

Ms. Castro asked if subsequent to filing a petition with RPTAC and there is an ownership change what is the protocol to proceed with representation?

The Chairman stated that authorization must come from the new owner. It is the new owner's decision as to whether or not the same appeal is pursued and with the same representative.

Commissioner Sanders motioned to adjourn and Hearing Examiner Klein seconded the motion.

Meeting Adjourned at 4:46pm

**COUNCIL OF THE DISTRICT OF COLUMBIA  
COMMITTEE OF THE WHOLE  
COMMITTEE REPORT**

1350 Pennsylvania Avenue, NW, Washington, DC 20004

DRAFT

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**TO:** All Councilmembers

**FROM:** Chairman Phil Mendelson  
Committee of the Whole

**DATE:** November 15, 2022

**SUBJECT:** Report on Bill 24-939, “Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022”

The Committee of the Whole, to which Bill 24-939, the “Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022” was referred, reports favorably thereon with technical amendments, and recommends approval by the Council.

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**I. BACKGROUND AND NEED**

On July 13, 2022, Bill 24-939, the “Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022” was introduced by Chairman Phil Mendelson. The purpose of the legislation is to repeal outdated or unnecessary mandates for audits and other reports required of the Office of the District of Columbia Auditor. The Council last repealed a number of audit mandates in similar legislation in 2016.<sup>1</sup> Notwithstanding this legislation, the Auditor’s broad authority to audit and investigate remains unaffected.

The Office of the District of Columbia Auditor (ODCA) was established by the United States Congress in section 455 of the Home Rule Act, approved December 24, 1973 (87 Stat. 803; DC Official Code § 1-204.55). ODCA’s mission is to “support the Council of the District of Columbia by conducting audits that improve the economy, efficiency, and accountability of

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<sup>1</sup> D.C. Law 21-143, Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2016

District government.”<sup>2</sup> The District of Columbia Auditor, whose term of appointment is six years, is required to “each year conduct a thorough audit of the accounts and operations of the government of the District.” Additionally, D.C. Official Code §1-204.55(c) states: “(t)he District of Columbia Auditor shall have access to all books, accounts, records, reports, findings, and all other papers, things, or property belonging to or in use by any department, agency, or instrumentality of the District government and necessary to facilitate the audit.” This access is necessarily broad so as to afford maximum capability to the Auditor to conduct her or his operations with minimal constraint.

Bill 24-939 would repeal or modify a number of statutory audits currently required of the Auditor even though they may no longer be necessary, or the requirement has expired. By repealing these statutory audits, the Auditor will have more capacity to perform useful oversight which will benefit both the Council and the public. The modification or repeal of any mandate does not affect the Auditor’s broad authority to examine or audit any agency or program in the District. A description of each of the audits or reports to be repealed or modified is provided below.

### **Agency Performance Audits**

The Government Managers Accountability Amendment Act of 1995<sup>3</sup> required in the law that all District agencies must develop annual Performance Plans and Performance reports in consultation with ODCA. It also requires that the Auditor conduct an audit of selected performance measures each year. In practice, the Auditor has not consulted with agencies in the development of the plans and reports. Moreover, the Auditor already conducts audits of selected performance measures as part of every audit it does. Thus, this provision is not necessary.

### **Fair Elections Audit**

The Campaign Finance Reform Amendment Act of 2018<sup>4</sup> established the Fair Elections Program to provide for publicly funded political campaigns in the District. The law provides for the Office of Campaign Finance to publish information on its website and submit reports to the Mayor and Council. It also had a one-time requirement for the Auditor to submit a report on the Fair Election Programs’ operations to the Mayor and Council which was submitted on August 2, 2021.<sup>5</sup> Thus, this mandate is no longer necessary.

### **DSLBD Certification Audit**

The Department of Small and Local Business Development Amendment Act of 2009<sup>6</sup> authorized the District of Columbia Auditor to conduct random audits of the compliance, review, and enforcement efforts of Department of Small and Local Business Development (DSLBD)

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<sup>2</sup> About ODCA, The Office of the District of Columbia Auditor (Nov. 18, 2014), <http://dcauditor.org/about-odca>

<sup>3</sup> D.C. Law 11-16, effective May 16, 1995.

<sup>4</sup> D.C. Law 22-250, effective March 13, 2019.

<sup>5</sup> Office of the District of Columbia Auditor: Fair Elections Program Amplifies Voices of Everyday Voters”

<sup>6</sup> D.C. Law 18-141, effective April 20, 2010.



with respect to its Certified Business Enterprise program. As noted above, ODCA already has broad general authority under the Home Rule Act. Thus, this mandate is not necessary.

### **Government Contractor's Records**

The Auditor requested that the Procurement Practices Reform Act of 2010<sup>7</sup> be amended to give the ODCA and the Inspector General access to the books and records of District government contractors or subcontractors for all contracts. Currently, the law precludes this access for firm fixed-price contracts. The legislative history does not explain why firm fixed-price contracts were excluded from ODCA and Inspector General access, and arguably the ODCA has this access anyway under its broad authority. The Committee Print includes this amendment.

However, the Auditor also requested that record retention be increased: that the period during which District government contractors and subcontractors must maintain records be increased from three to seven years. The Committee Print does not include this provision – not because it is a bad idea but because it should receive more consideration. The Committee has not looked at, for instance, the procurement laws of the federal government and other states, or how long the IRS requires records retention. Nor did the Committee receive any testimony on this issue from either the District's Chief Procurement Officer or from the District government contractors and subcontractors.

### **Auditor and Inspector General Access to Contractor Records**

The Procurement Practices Reform Act of 2010<sup>8</sup> authorized the District of Columbia Auditor and the Inspector General access to all contract information held by a contractor. Such records must be maintained by the contractor for a period of 3 years. However, firm-fixed price contracts are not subject to the authorization. This legislation would increase the retention schedule to 7 years and would rescind the limitation on access to firm-fixed price contracts. The Auditor notes that access to these documents is important and arguably ODCA already has access to the books and records of a District contractor under the Auditor's Home Rule Act authority. In addition, increasing the contract documents requirement for private entities for seven years would reflect the District government's current record retention schedule.

### **Out of School Time Grants and Youth Outcomes**

D.C. Law 21-216<sup>9</sup> established an Office of Out of School Time Grants and Youth Outcomes to support the equitable distribution of high-quality, out-of-school-time (OST) programs to District of Columbia youth through coordination among government agencies, grant-making, data collection and evaluation, and the provision of technical assistance to service providers. The law required that the Auditor conduct an audit of the Office within two years of the Office's issuance of its first grant and then every 5 years thereafter. The initial requirement

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<sup>7</sup> D.C. Law 18-317, effective April 8, 2010.

<sup>8</sup> D.C. Law 18-317, effective April 8, 2010.

<sup>9</sup> The Office of Out of School Time Grants and Youth Outcomes Establishment Act of 2016, effective April 7, 2017.

was completed by the Auditor and the report<sup>10</sup> contained a number of recommendations. The Auditor already issues an annual follow-up report tracking the status of audit recommendations. Additionally, the Office of Out of School Time implemented recommended changes in response to a Management Alert in 2019. As with everything else, the Auditor can audit OST anytime without this specific mandate. Thus, this mandate is no longer necessary.

### **Report on Effect of Reduced Public Assistance**

The Public Assistance Human Impact Amendment Act of 2013<sup>11</sup> required the Auditor to conduct an assessment of the impact of reductions in assistance adopted as part of the Fiscal Year 2013 budget. A report with this assessment was completed by the Auditor on May 28, 2014.<sup>12</sup> Thus, this mandate is no longer necessary.

### **Audit of MPD 1st Amendment Activities**

The First Amendment Rights and Police Standards Act of 2004<sup>13</sup> established that the ODCA serve as auditor of the Metropolitan Police Department's (MPD) investigations and preliminary inquiries involving First Amendment activities in order to assess compliance with the underlying law. ODCA has found that most recent audits have not identified compliance issues. The provision was originally intended to cover undercover surveillance of political groups, but this monitoring now is handled utilizing social media. It also appears that many investigations are coded as counterterrorism and thus beyond the intent of this mandate. In addition, the Council has approved funding in the Fiscal Year 2023 budget and financial plan for a new Deputy Auditor for Public Safety who will have authority for public safety-focused audits under ODCA's already broad general authority. Thus, this mandate is not necessary.

### **Health Care Ombudsman Audit**

The Health Care Ombudsman Program Establishment Act of 2004<sup>14</sup> established a Health Care Ombudsman Program within the Department of Health to assist consumers with health care plan issues. The law requires that the Department of Health obtain a biennial independent evaluation of the Ombudsman program and authorized the Department to use an independent organization, including either the DC Auditor or the Inspector General. The Department has never partnered with the Auditor to perform this function. Moreover, if the Auditor were to be selected by the Department to do the evaluation, the Auditor could be limited in its ability due to Generally Accepted Government Auditing Standards. Thus, this authorization is not necessary, and there are other routes, including a memorandum of agreement that could be better suited to effect such a partnership.

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<sup>10</sup> Office of the District of Columbia Auditor: "OST Provides Programs for D.C. Youths But Grant Oversight Needs Improvement" May 26, 2020.

<sup>11</sup> § 5142 of D.C. Law 20-250, effective December 24, 2013.

<sup>12</sup> Office of the District of Columbia Auditor: Assessment of Reductions in Federally or Locally Funded Temporary Assistance to Needy Families (TANF) Benefits on Families or their Children, May 28, 2014

<sup>13</sup> D.C. Law 15-352, effective April 13, 2005.

<sup>14</sup> D.C. Law 15-331, effective April 12, 2005.

### **Summer Youth Employment Program Audit**

The Youth Employment and Work Readiness Training Amendment Act of 2015<sup>15</sup> required the Auditor to conduct an evaluation of multiple years of the summer youth jobs program to assess whether the program met program objectives. A report with this assessment was completed by the Auditor on June 2, 2016.<sup>16</sup> Thus, this mandate is no longer necessary.

### **Fair Criminal Record Screening Audit**

The Fair Criminal Record Screening Act of 2014<sup>17</sup> required the Auditor to provide the Council with a report, using information that the ODCA may request from relevant government agencies, nonprofit organizations, and employers that are willing to voluntarily provide data, on the hiring of applicants with criminal backgrounds by employers and the impact of changes in the criminal record screening law on employers. A report with this assessment was completed by the Auditor on May 24, 2016.<sup>18</sup> Thus, this mandate is no longer necessary.

### **Office of Lottery and Gaming Audit**

The Law to Legalize Lotteries, Daily Numbers Games, and Bingo and Raffles for Charitable Purposes in the District of Columbia<sup>19</sup> requires the Auditor to conduct a regular post audit of all accounts and transactions of the Chief Financial Officer with respect to the operation of lottery games, daily numbers games, and sports wagering. However, the law already requires the Chief Financial Officer to make an annual report<sup>20</sup> of financial statements of the lottery program. Thus, this mandate is duplicative and unnecessary.

### **Public Education Reform Audit**

The Department of Education Establishment Act of 2007<sup>21</sup> required the Auditor to contract with the National Academy of Sciences to conduct an initial evaluation of District of Columbia Public Schools ("DCPS") and of any affiliated education reform efforts related to the transfer of education functions to the Mayor. A series of reports was completed by the Auditor culminating in a summative report issued on June 3, 2015.<sup>22</sup> Thus, this mandate is no longer necessary.

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<sup>15</sup> § 2031 of D.C. Law 21-36, effective October 22, 2015.

<sup>16</sup> Office of the District of Columbia Auditor: Review of Marion S. Barry Summer Youth Employment Program Data and Activities, June 2, 2016.

<sup>17</sup> D.C. Law 20-152, effective December 17, 2014.

<sup>18</sup> Office of the District of Columbia Auditor:

The Impact of "Ban the Box" in the District of Columbia, examining the District's Fair Criminal Record Screening Amendment Act of 2014 (FCRSA), May 24, 2016.

<sup>19</sup> D.C. Law 3-172, effective March 10, 1981.

<sup>20</sup> D.C. Official Code § 36-601.07.

<sup>21</sup> § 4051 of D.C. Law 18-111, effective March 3, 2010.

<sup>22</sup> Office of the District of Columbia Auditor: An Evaluation of the Public Schools of the District of Columbia: Reform in a Changing Landscape, June 3, 2015.

### **School Modernization Audits**

The School Modernization Financing Act of 2006<sup>23</sup> and subsequent amendments thereto require the Auditor to conduct annual audits of school modernization projects. The provision was originally intended to validate whether the District is meeting process, quality, schedule, and cost objectives with regard to school modernizations. Since 2015, the Auditor has issued at least six reports regarding various school modernizations with similar findings that implicate poor oversight and management by the District in its school modernization program. Given that the Auditor consistently finds similar themes in its audits, an ongoing audit mandate is of limited value. Instead, the ODCA already has broad general authority under the Home Rule Act, and the Council may also request audits of specific projects. Thus, this annual mandate is no longer necessary and the Auditor retains the ability to conduct school modernization audits at any time.

### **Real Property Tax Appeals Commission Audit**

The Real Property Tax Appeals Commission Establishment Act of 2010<sup>24</sup> requires the Auditor to perform a management audit of the activities of the Commission at least once every 3 fiscal years and report the findings to the Council. However, the Office of the Inspector General is already required to produce an independent valuation of commercial real property assessments every three years. Thus, this mandate is not necessary and the Auditor retains the ability to conduct an audit of the RPTAC at any time.

### **Public Vehicles-for-Hire Fund Audit**

The Taxicab Service Improvement Amendment Act of 2012<sup>25</sup> requires the Auditor to conduct an audit of the Public Vehicles-for-Hire Consumer Service Fund at least once every 3 fiscal years. This mandate is not necessary and the Auditor retains the ability to conduct an audit at any time.

### **Other Issues**

In her testimony the Auditor asked that Bill 24-939 include an amendment to D.C. Code Title 47 to ensure that the ODCA continue to hire and supervise its agency fiscal officer (AFO) rather than have the AFO under the jurisdiction of the District's Chief Financial Officer (CFO). The Committee does not include this in the Committee Print. The CFO has informed the Committee that currently the AFO in every agency is under the jurisdiction of the CFO, and the reason is to ensure the independence of the financial functions of the government. The Committee has not seen this as a problem with any of the agencies (except ODCA's complaint). The ODCA maintains that having lost jurisdiction over its AFO will jeopardize its (ODCA's) independence. But the Committee does not see how this is true. For instance, the Committee checked with the Council's chief administrative officer who reported a very positive relationship with the Council's AFO – who is under the jurisdiction of the CFO. Further, the Committee is concerned that making an exception for one agency may over time lead to requests for more

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<sup>23</sup> D.C. Law 16-123, effective June 8, 2006.

<sup>24</sup> D.C. Law 18-317, effective April 8, 2010.

<sup>25</sup> D.C. Law 19-184, effective October 22, 2012.

exceptions. The extent that the Auditor wants to use the agency's AFO for insights into budgeting and other CFO functions, the Committee is supportive, but believes this can be accomplished without the legislative change the Auditor has requested.

### **Summary**

Bill 24-939 will the Auditor to free up important resources to provide better and more useful work for the Council and the public. Reducing the burden of unnecessary or outdated mandates will allow the Auditor to achieve this goal. Importantly, this repeal does not reduce the Auditor's broad authority and discretion to audit any account – including those affected by Bill 24-939. The Committee therefore recommends approval of Bill 24-939 as reflected in the Committee Print.

## **II. LEGISLATIVE CHRONOLOGY**

July 13, 2022	Bill 24-939, "Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022" is introduced by Chairman Mendelson.
July 22 2022	Notice of Intent to Act on Bill 24-939 is published in the <i>District of Columbia Register</i> .
September 2, 2022	Notice of a Public Hearing on Bill 24-939 is published in the <i>District of Columbia Register</i> .
September 20, 2022	Bill 24-939 is "read" at a regular meeting of the Committee of the Whole and the referral to the Committee of the Whole is official.
October 27, 2022	The Committee of the Whole holds a public hearing on Bill 24-939.
November 15, 2022	The Committee of the Whole marks-up Bill 24-939.

## **III. POSITION OF THE EXECUTIVE**

The Committee received no testimony or comments from the Executive.

## **IV. COMMENTS OF ADVISORY NEIGHBORHOOD COMMISSIONS**

The Committee received no comments from Advisory Neighborhood Commissions.

## **V. SUMMARY OF TESTIMONY**

The Committee of the Whole held a public hearing on Bill 24-939 on Monday, February 8, 2016. The testimony summarized below is from that hearing. Copies of written testimony are attached to this report.

*Kathleen Patterson, Auditor of the District of Columbia*, testified in support of the legislation. She highlighted the positive effect of the legislation which would improve her office's flexibility to devote attention to Council priorities.

The Committee received no other testimony or comments in opposition to Bill 24-939.

## **VI. IMPACT ON EXISTING LAW**

Bill 24-939 amends 15 sections of the D.C. Official Code to repeal or alter mandated audits and reports required of the District of Columbia Auditor.

## **VII. RACIAL EQUITY IMPACT ANALYSIS**

According to the November 15, 2022 Racial Equity Impact Assessment from the Council Office on Racial Equity, Bill 24-939 will have a negligible impact on the lives of Black residents, Indigenous residents, and other residents of color.

## **VIII. FISCAL IMPACT**

The attached November 15, 2022 fiscal impact statement from the District's Chief Financial Officer (CFO) states that funds are sufficient in the FY 2023 through FY 2026 budget and financial plan to implement Bill 24-939.

## **IX. SECTION-BY-SECTION ANALYSIS**

<u>Section 1</u>	States the short title of Bill 24-939.
<u>Section 2</u>	Amends the Government Managers Accountability Act of 1995 to remove the Auditor's involvement in performance plans.
<u>Section 3</u>	Amends Fair Elections Implementation Amendment Act of 2018 to repeal a completed audit.
<u>Section 4</u>	Amends the Small, Local, and Disadvantaged Business Enterprise Development and Assistance Act of 2005 to remove and audit authorization.
<u>Section 5</u>	Amends the Procurement Practices Reform Act of 2010 to repeal an audit mandate on privatization contracts and expands review authority to firm fixed-price contracts.
<u>Section 6</u>	Amends the Office of Out of School Time Grants and Youth Outcomes Establishment Act of 2016 to repeal an audit.
<u>Section 7</u>	Amends the Fiscal Year 2014 Budget Support Act of 2013 to repeal a completed audit.

<u>Section 8</u>	Amends the Police Investigations Concerning First Amendment Activities Act of 2004 to repeal an audit.
<u>Section 9</u>	Amends the Health Care Ombudsman Program Establishment Act of 2004 to rescind authorization for a partnership with the Auditor.
<u>Section 10</u>	Amends the Youth Employment Act of 1979 to repeal a completed audit.
<u>Section 11</u>	Amends the Fair Criminal Record Screening Act of 2014 to repeal a completed audit.
<u>Section 12</u>	Amends the Law to Legalize Lotteries, Daily Numbers Games, and Bingo and Raffles for Charitable Purposes in the District of Columbia to repeal a duplicative audit.
<u>Section 13</u>	Amends the Public Education Reform Amendment Act of 2007 to repeal a completed audit.
<u>Section 14</u>	Amends the School Modernization Financing Act of 2006 to repeal an annual audit.
<u>Section 15</u>	Amends the D.C. Official Code to repeal a duplicative audit.
<u>Section 16</u>	Amends the District of Columbia Taxicab Service Improvement Amendment Act of 2012 to repeal an unnecessary audit.
<u>Section 17</u>	Adopts the Fiscal Impact Statement.
<u>Section 18</u>	Establishes the effective date by stating the standard 30-day Congressional review language.

## **X. COMMITTEE ACTION**

## **XI. ATTACHMENTS**

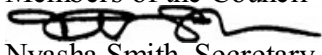
1. Bill 24-939 as introduced.
2. Written Testimony.
3. Racial Equity Impact Analysis for Bill 24-939.
4. Fiscal Impact Statement for Bill 24-939.
5. Legal Sufficiency Determination for Bill 24-939.
6. Comparative Print for Bill 24-939.
7. Committee Print for Bill 24-939.



**COUNCIL OF THE DISTRICT OF COLUMBIA**  
**1350 Pennsylvania Avenue, N.W.**  
**Washington D.C. 20004**

Memorandum

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To : Members of the Council  
From :  Nyasha Smith, Secretary to the Council  
Date : Thursday, July 14, 2022  
Subject : Referral of Proposed Legislation

Notice is given that the attached proposed legislation was introduced in the Office of the Secretary on Wednesday, July 13, 2022. Copies are available in Room 10, the Legislative Services Division.

TITLE: "Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022", B24-0939

INTRODUCED BY: Chairman Mendelson

The Chairman is referring this legislation to Committee of the Whole.

Attachment  
cc: General Counsel  
Budget Director  
Legislative Services

A BILL

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IN THE COUNCIL OF THE DISTRICT OF COLUMBIA

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To repeal outdated and unnecessary mandates for audits and other reports required of the Office of the District of Columbia Auditor.

BE IT ENACTED BY THE COUNCIL OF THE DISTRICT OF COLUMBIA, That this act may be cited as the “Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022”.

Sec. 2. Section 6 of Government Managers Accountability Act of 1995, effective May 16, 1995 (D.C. Law 11-16; D.C. Official Code § 1-614.14), is amended as follows:

(a) Subsection (a) is amended by striking the phrase “, and succeeding years in consultation with the Office of the District of Columbia Auditor”.

(b) Subsection (c) is repealed.

Sec 3. Section 102(b) of Fair Elections Implementation Amendment Act of 2018, effective October 30, 2018 (D.C. Law 22-168; D.C. Official Code § 1-1163.32j(b)) is repealed

Sec 4. Section 2365 of the Small, Local, and Disadvantaged Business Enterprise Development and Assistance Act of 2005, effective October 20, 2005 (D.C. Law 16-33; D.C. Official Code § 2-218.65), is repealed.

33           Sec 5. Section 205(g) of the Procurement Integrity, Transparency, and Accountability  
34 Amendment Act of 2016, effective October 8, 2016 (D.C. Law 21-158; D.C. Official Code § 2-  
35 352.05(g)), is repealed.

36           Sec. 6. Section 418 of the Omnibus Procurement Reform Amendment Act of 2010,  
37 effective April 8, 2011 (D.C. Law 18-371; D.C. Official Code § 2-354.18) is amended as  
38 follows:

39           (a) Subsection (a) is amended to read as follows:

40           “(a) The District may, at reasonable times and places, audit the books and records of any  
41 person who has submitted data to substantiate offered prices pursuant to § 2-354.19 to the extent  
42 that the books and records relate to that data. A person who receives a contract, change order, or  
43 contract modification for which the data is required, shall maintain books and records that relate  
44 to the cost or pricing data for 7 years from the date of final payment under the contract, unless a  
45 shorter period is otherwise authorized in writing.”

46           (b) Subsection (b) is amended to read as follows:

47           “(b) The Inspector General, District of Columbia Auditor, or District shall be entitled to  
48 audit the books and records of a contractor or any subcontractor under any negotiated contract or  
49 subcontract to the extent that the books and records relate to the performance of the contract or  
50 subcontract. Books and records shall be maintained by the contractor for a period of 7 years from  
51 the date of final payment under the prime contract and by the subcontractor for a period of 7  
52 years from the date of final payment under the subcontract, unless a shorter period is otherwise  
53 authorized in writing.”

54           Sec. 7. Section 4(d) of the Office of Out of School Time Grants and Youth Outcomes,  
55 effective April 7, 2017 (D.C. Law 21-261; D.C. Official Code § 2-1555.03(d)) is repealed.

56           Sec 8. Section 5142 of the Fiscal Year 2014 Budget Support Act of 2013, effective  
57   December 24, 2013 (D.C. Law 20-0061; D.C. Official Code § 4-205.11c) is repealed.

58           Sec. 9. Section 212(d) of Police Investigations Concerning First Amendment Activities  
59   Act of 2004, effective April 13, 2005 (D.C. Law 15-352; D.C. Official Code § 5-333.12) is  
60   repealed.

61           Sec 10. Section of 4(b)(1) of the Health Care Ombudsman Program Establishment Act of  
62   2004, effective April 12, 2005 (D.C. Law 15-331; D.C. Official Code § 7-2071.03 (b)(1)) is  
63   amended by striking the phrase “the Office of the Inspector General, or the Office of the District  
64   of Columbia Auditor” and inserting the phrase “or the Office of the Inspector General” in its  
65   place.

66           Sec 11. Section 2(g)(5) of the Youth Employment Act of 1979, effective January 5, 1980  
67   (D.C. Law 3-46; D.C. Official Code § 32-242(g)(5)) is repealed.

68           Sec 12. Section 6(c) of the Fair Criminal Record Screening Act of 2014, effective  
69   December 17, 2014 (D.C. Law 20-152; D.C. Official Code § 32-1345(c)) is repealed.

70           Sec 13. Section 4 of the Law to Legalize Lotteries, Daily Numbers Games, and Bingo and  
71   Raffles for Charitable Purposes in the District of Columbia, effective March 10, 1981 (D.C. Law  
72   3-172; D.C. Official Code § 36-601.19) is repealed.

73           Sec 14. Section 204(d) of the Public Education Reform Amendment Act of 2007,  
74   effective June 12, 2007 (D.C. Law 17-9; D.C. Code § 38-193(d) is repealed.

75           Sec 15. Section 205 of the School Modernization Financing Act of 2006, effective June  
76   8, 2006 (D.C. Law 16-123; D.C. Official Code § 38-2973.05), is repealed.

77           Sec. 16 Section 47-825.01a(j)(2) District of Columbia Official Code D.C. Official Code  
78   § 47-825.01a), is repealed.

79           Sec. 17. Section 20a(j) of the District of Columbia Taxicab Service Improvement  
80 Amendment Act of 2012, effective October 22, 2012 (D.C. Law 19-184; D.C. Official Code §  
81 50-301.20), is repealed.

82           Sec. 18. Fiscal impact statement.

83           The Council adopts the fiscal impact statement in the committee report as the fiscal  
84 impact statement required by section 602(c)(3) of the District of Columbia Home Rule Act,  
85 approved December 24, 1973 (87 Stat. 813; D.C. Official Code § 1-206.02(c)(3)).

86           Sec. 19. Effective date.

87           This act shall take effect following approval by the Mayor (or in the event of veto by the  
88 Mayor, action by the Council to override the veto), a 60-day period of congressional review as  
89 provided in section 602(c)(2) of the District of Columbia Home Rule Act, approved December  
90 24, 1973 (87 Stat. 788; D.C. Official Code § 1-206.02(c)(2)), and publication in the District of  
91 Columbia Register.



Testimony of

The Hon. Kathy Patterson

D.C. Auditor

Before the

Council of the District of Columbia  
Committee of the Whole

Hearing on Bill 24-939, The Repeal of Outdated and  
Unnecessary Audit Mandates Amendment Act of 2022

October 27, 2022  
10 a.m.

Zoom Virtual Platform  
The John A. Wilson Building  
1350 Pennsylvania Avenue N.W.  
Washington, DC 20004

Good morning, Mr. Chairman and members of the Committee of the Whole (COW). I am Kathy Patterson, and I am pleased to be completing my eighth year as the District of Columbia Auditor. I greatly appreciate the opportunity to appear before you to discuss Bill 24-939, ***The Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022*** and I thank you for introducing the legislation.

When I was confirmed for this position in November 2014 the Committee's report on the confirmation resolution described the agency's original mission, challenges then facing the Office of the D.C. Auditor (ODCA), and the evolving role of our national counterpart, the U.S. Government Accountability Office (GAO). "If anything," the report noted, "the Auditor's Office has fallen short of both its original mandate and the expanded mission of its model, the GAO," expansion that has included "program evaluations, policy analyses, and opinions and decisions on a broad range of government programs and activities." The COW report cited a 2010 transition team report for then-incoming Council Chairman Kwame Brown on shortcomings of the office including failure to focus on the most important issues facing the District. That failure was attributed in part to statutory requirements that no longer represented the Council's policy priorities.

Since that time this Committee and the full Council have taken action to support the Office of the D.C. Auditor in eliminating low-priority mandated responsibilities that were not consistent with the original and evolving mission of the agency as the legislative auditor and one of the District's two accountability bodies. In 2016 the Council enacted Bill 21-697, the ***Advisory Neighborhood Commissions Omnibus Amendment Act of 2016*** to give significantly greater authority to the Office of the Advisory Neighborhood Commissions, removing from ODCA's responsibilities a range of administrative and ministerial tasks that were not consistent with the role of an audit agency. That same year the Council enacted Bill 21-377, ***The Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2015*** which eliminated or amended several mandatory audits, with much the same approach as the legislation now before the Committee: recognizing topics that were no longer considered high priority.

As a result of these steps taken by the Council, ODCA has had the opportunity to focus our resources on such high priority matters as the performance of the Housing Production Trust Fund, shortcoming in the Office of Unified Communications 911 operations, lead mitigation efforts at properties of the D.C. Housing Authority, and the Metropolitan Police Department's internal review of officer-involved fatalities. In the last two and a half years we have had sufficient resources and flexibility to research and publish eight reports to assist the District in understanding and mitigating the effects of the COVID-19 pandemic.

The bill before you today will continue the Council's effort to assist ODCA in focusing on the highest-priority issues. I will review the bill as introduced and then touch on additional provisions that would also assist us in meeting the priorities of the Council.

## Outdated requirements

Several provisions in the legislation would remove from the D.C. Code requirements for audits that have already been completed. These include:

- A requirement that ODCA report on the Fair Elections Program operations during the election cycle ending on November 3, 2020. We published a series of three reports on the administration of elections including [Fair Elections Program Was Well-Run but Program Controls Can Be Improved](#) on January 31, 2022.
- A requirement that ODCA audit the Office of Out-of-Schooltime Grants and Youth Outcomes within two years of the office's issuance of its first grants, which was completed with the publication of [OST Provides Programs for D.C. Youths But Grant Oversight Needs Improvement](#) in May 2020. The law also requires audits every five years and we are recommending eliminating that requirement leaving ODCA with discretion to conduct such an audit on an as-needed basis.
- A one-time requirement to audit the impact of cuts in public assistance within 120 days of October 1, 2013, which was met with the May 2014 publication of [Assessment of Reductions in Federally or Locally Funded Temporary Assistance to Needy Families \(TANF\) Benefits on Families or their Children](#).
- A one-time requirement for evaluations of the Marion S. Barry Summer Youth Employment Program was met with the publication of four reports in 2016 and 2017:
  - [Review of Summer Youth Employment Programs in Eight Major Cities and the District of Columbia](#) (April 2016)
  - [Review of Marion S. Barry Summer Youth Employment Program Data and Activities](#) (June 2016)
  - [Site Visit Observations: 2016 Marion S. Barry Summer Youth Employment Program](#) (December 2016)
  - [Internal Weaknesses Found in Marion S. Barry Summer Youth Employment Program](#) (March 2017)
- A required audit of the hiring of applicants with criminal backgrounds and the program impact, met with the June 2016 publication of [The Impact of "Ban the Box" in the District of Columbia](#).
- A requirement that ODCA contract with the National Research Council (NRC) of the National Academy of Sciences for evaluation of education reform efforts following the 2007 legislation transferring management of D.C. Public Schools (DCPS) to the Mayor. The NRC completed a series of reports culminating in the publication of [An Evaluation of the Public Schools of the District of Columbia: Reform in a Changing Landscape](#) in June 2015. ODCA has fulfilled the law's requirement to contract for "the initial evaluation



required by this section.” I would note that there remains in the Code a more general requirement for an annual evaluation of DCPS “and of any affiliated education reform efforts.” To my knowledge no subsequent evaluation has been conducted since ODCA fulfilled its responsibility with the publication of the NRC report in 2015.

### **Unnecessary or low-priority requirements**

The following provisions in the legislation would eliminate what we have determined are unnecessary or low-priority audit requirements.

- The Code currently requires ODCA to audit select performance measures each year but assessing agency performance represents the majority of the work that we do as a matter of course, so a specific audit of performance measures is unnecessary. The provision also requires that District government agencies “consult with ODCA” in developing performance plans and reports, a requirement that has never been met to my knowledge and may come as a surprise to the Office of the City Administrator which manages the Executive Branch’s annual performance planning process. If this requirement were to be honored it would require a significant increase in ODCA resources to be of assistance to all agencies and would also raise separation of powers issues and pose independence issues to ODCA in continuing to meet General Accepted Government Auditing Standards.
- A permissive provision that states that ODCA “may” conduct random audits of Department of Small and Local Business Development certification files which is unnecessary because by other provisions of the Code ODCA has authority and discretion to conduct any such audits.
- A requirement that ODCA annually review a selection of privatization contracts is also unnecessary since we have authority and discretion to conduct such audits without the mandate. In addition, to the best of our knowledge, the Office of Contracting and Procurement has not entered into any privatization contracts since the enactment of this requirement.
- A Code provision requires the Department of Health (DOH) to obtain regular evaluations of the Health Care Ombudsman program and states that DOH “may” select ODCA to perform the evaluation. This has never occurred. It would also compromise ODCA’s independence to be selected by an Executive Branch agency to conduct an audit. At the same time, ODCA does have sufficient authority to choose to undertake such an audit at its discretion.
- The Code’s current requirement that ODCA conduct an audit of all accounts and transactions of the Office of the Chief Financial Officer with respect to the operations of the lottery is unnecessary and duplicative in that the Office of Lottery and Gaming is

separately required to conduct its own comprehensive independent financial audit on an annual basis.

- ODCA is currently required to audit the Real Property Tax Appeals Commission (RPTAC) every three years and we believe this is unnecessary and should be left to the discretion of the agency to determine when RPTAC should be audited. (I would add that the RPTAC audits ODCA has conducted under this requirement during my tenure have served to show that what had been a troubled District government operation has improved its operations significantly, and recommendations made by our audits have largely been adopted.)
- Similarly, the Code now requires ODCA to audit the Public Vehicles-for-Hire Consumer Service Fund every three years, which appears to be a fairly low-priority issue and a topic that ODCA should have the discretion to return to if and when there appears to be a substantial reason for such an audit.

### **Additional provisions**

Several provisions in the bill do not fit neatly into either the outdated or unnecessary categories so will be addressed separately.

#### Contracting

Section 2-354.18 makes it clear that ODCA (and the Office of the Inspector General) have access to the books and records of a District government contractor or any subcontractor where those books and records related to the performance of the contract. But it precludes this access for firm fixed-price contracts. The current Code section also requires the contractors to maintain the records for three years. We're recommending deleting the exclusion of firm fixed-price contracts and increasing the duration of record maintenance from three to seven years to be consistent with District records retention practices.

#### Police surveillance

The District's landmark First Amendment Rights and Police Standards Act of 2004 (Law 15-352) included a requirement that ODCA review Metropolitan Police Department investigations of First Amendment activities, a provision designed to ensure appropriate authorization of any undercover surveillance of political organizations. Today the department follows the activities of organizations planning events in the District primarily through social media rather than more intrusive undercover surveillance which had been identified as a concern in the 2004 legislation. MPD has reported that there have been no First Amendment investigations between 2018 and 2020. For these reasons we recommend repeal of this mandate.

### School modernization audits

We are again recommending repeal of the mandate for annual audits of the District's school modernization program. Since 2014 ODCA has issued seven school modernization audit reports and we have two additional reports nearing completion, both focused on the final stages of the modernization program when projects are turned over to the District government and the Department of General Services (DGS) begins its maintenance operations.

While ODCA has devoted extensive resources to school modernization audits and we have aimed to meet the intent and purpose of the law, in all candor we have never met the full statutory requirement. As we have noted in our reports, the program itself does not operate in a manner consistent with the audit requirement. The Code states that ODCA is to conduct "a school- and project-specific audit of all expenditures for school facility capital improvements, maintenance, repairs, and operating costs, and an assessment of whether the District has met the process, quality, schedule and cost objectives of the Capital Improvement Plan (CIP) and Budget." Since the modernization program was authorized and funded in 2006 the school system has never determined or provided school-specific costs for capital improvements. Each year the Council approves the CIP and does so with sections devoted to "roof repairs" and "HVAC repairs" that are not allocated by individual school. Nor does the District or its CIP actually provide "cost objectives" for modernization programs: the guaranteed maximum price is frequently one of the last pieces of information provided on a construction project as we have repeatedly noted in our audit reports. And if ODCA audited "all expenditures..." as described in the Code section I just read and did so on an annual basis, it would be the only work we undertook.

If it is the Council's collective view that a school modernization audit mandate continue into the future, I would suggest the following: repeal the current Code provision as the legislation before you will do. Then in the new Council period permit the committee leaders with oversight for public education and the DGS to work with me and my team on an audit requirement that would reflect lessons yet to be learned from school construction audits, current Council priorities, and a more realistic scope for the actual work.

### **Additional provisions**

Mr. Chairman, I'd like to mention one additional provision I would request be added to the legislation, and two other issues you might want to consider now or in the future. The additional provision concerns ODCA's agency fiscal officer. Another issue I want to share but note we are not prepared to recommend specific language at this time concerns exempting audit workpapers from public disclosure requirements, and the final issue is your own proposal to require creation of a new position, the Deputy Auditor for Public Safety

### Agency Fiscal Officer

I addressed the issue of ODCA having our own Agency Fiscal Officer in correspondence to the full Council dated September 30, 2022. Today I am asking the Committee to include the recommended amendment to D.C. Code Title 47 in the legislation now before you in order to ensure that the D.C. Auditor retains the ability to hire and supervise our Agency Fiscal Officer. This is necessary because the Office of the Chief Financial Officer has indicated it intends to transfer functions now performed by ODCA Agency Fiscal Officer Hussein Aden to an individual on the OCFO staff to be determined not by me but by the Chief Financial Officer. This had been planned for October 1, 2022, but following the meeting with you, Mr. Chairman, it was my hope that the change was delayed for further consideration.

This same change and loss of a degree of ODCA independence was proposed some 15 years ago when Deborah Nichols was D.C. Auditor. Auditor Nichols made her case to then-CFO Natwar M. Gandhi, who agreed to leave the position and status as is. I have not received an explanation as to why this change is deemed to be necessary now, other than the implementation of a new financial system and the OCFO team's awareness that ODCA is said to be the sole District agency with its own Agency Fiscal Officer. For most of the time since the Home Rule Charter was enacted in the mid-1970s ODCA, the Office of the Inspector General, and the Council of the District of Columbia had their own Agency Fiscal Officer. For different reasons, neither the Council nor the OIG continues to hire their own AFO. It is wholly appropriate for the District's Auditor to have that distinction as the District's independent legislative accountability agency. No other agency has the responsibilities with which we are entrusted. Please consider including this important provision in the bill before you. I believe this will enhance our ability to promote government efficiency, effectiveness, and accountability across the District government.

### Exempt audit workpapers from FOIA

A significant number of state audit offices exempt audit workpapers from documents that are subject to state public disclosure laws, including state versions of the federal Freedom of Information Act. In some instances, the documents are exempt on a permanent basis and in other state policies they are exempt for the duration of the audit. We are interested in an exemption in order to provide greater protection for those individuals who come to us as whistleblowers and provide information but also seek confidentiality. It is my goal to provide a recommendation along these lines to the Council in the next Council period. Two members of my leadership team had a very useful discussion of the issue last week with the D.C. Open Government Coalition and it is my hope to draft a legislative proposal that would be considered by the Committee and the Council and also have the support of the open government organization.

### Deputy Auditor for Public Safety

ODCA has provided recommendations to the Committee on the Judiciary and Public Safety on language to authorize a Deputy Auditor for Public Safety. I mention this in today's context since

the provision you proposed in Bill 24-036, ***the Strengthening Oversight and Accountability of Police Amendment Act of 2021***, would amend D.C. Code Section 1-301.171 pertaining to ODCA subpoena authority so could conceivably be made a part of the pending COW legislation. The Council has already provided funding in support of the Deputy Auditor position, and we are in the process of moving into new leased space that includes office space for the anticipated new ODCA unit.

Finally, Mr. Chairman, to assist the Committee in its important work I am including with this testimony a chart outlining each provision in the bill as introduced, and a red-line version of the legislation that includes two corrections and the additional provision I have described. This concludes my statement Mr. Chairman, and I am happy to respond to questions. Thank you.

**Reference chart of Office of the D.C. Auditor repeals and amendments included in Bill 24-939**  
**“Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022”**  
**October 27, 2022**

Bill Section	Code section	Audit subject	Mandatory	Frequency	Required ODCA activity	Reason to repeal/amend
Sec. 2	§ 1-614.14	Agency performance plans	Yes	annual	(a) states that agencies shall develop performance plans and performance reports “in consultation” with ODCA. (b) States that ODCA shall audit selected performance measures each FY.  The legislation removes ODCA from (a) and repeals (b)	In practice, (a) does not happen.  Re (b) – we already do this as a part of most of our audits.
Sec. 3	§ 1-1163.32j(b)	Fair elections	Yes	One-time	This requirement has already been met.  The legislation repeals (b)	Requirement completed
Sec. 4	§ 2-218.65	DSLBD certification files	No	n/a	This section allows for ODCA to conduct random audits of certification files.  The legislation repeals the section.	This repeals a non-mandatory “requirement” – our general authorities allow for this without this Code section.
Sec. 5	§ 2-352.05(g)	Privatization contracts	Yes	annual	(g) requires ODCA to review selection of privatization contracts each year and issue a report.  The legislation repeals (g).	Low priority; should be discretionary

**Reference chart of Office of the D.C. Auditor repeals and amendments included in Bill 24-939  
 “Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022”  
 October 27, 2022**

Bill Section	Code section	Audit subject	Mandatory	Frequency	Required ODCA activity	Reason to repeal/amend
Sec. 6	§ 2-354.18	ODCA/OIG access to contractor records	n/a	n/a	The proposed amendment to this section removes the access limitation for firm fixed-price contracts; and increases the records retention period to 7 years (from 3 years) to align with records retention requirements.	This allows ODCA and OIG to access books and records of District contractors regardless of the type of contract.  Increases retention of books and records from 3 to 7 years.
Sec. 7	§ 2-1555.03(d)	Out of School Time Grants and Youth Outcomes	Yes	One-time and then every 5 years	Repeals (d) which required initial audit (completed) and audit at least every 5 years.	Initial requirement completed. No need for required audit every 5 years. Our annual recommendation follow-up report tracks status of audit recommendations and we don’t need a mandate to audit the program in the future. Additionally, in response to a Management Alert

**Reference chart of Office of the D.C. Auditor repeals and amendments included in Bill 24-939**  
**“Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022”**  
**October 27, 2022**

Bill Section	Code section	Audit subject	Mandatory	Frequency	Required ODCA activity	Reason to repeal/amend
						issue in 2019, the OST office implemented changes we recommended.
Sec. 8	§ 4-205.11c	Impact of reduced public assistance	Yes	One-time	Repeals required assessment of impact of reductions in assistance that has already been completed.	Requirement completed.
Sec. 9	§ 5-333.12(d)	MPD 1 <sup>st</sup> Amendment activities	Yes	annual	<b>The draft legislation repeals the entire section. However, we only want to repeal (d)</b> which is the requirement for ODCA annual audit	Our most recent audits have not found issues with compliance. Originally intended for undercover surveillance of political groups, monitoring now handled through social media. It also appears that many investigations are coded as counter-terrorism and beyond the requirements of this mandate.



**Reference chart of Office of the D.C. Auditor repeals and amendments included in Bill 24-939**  
**“Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022”**  
**October 27, 2022**

Bill Section	Code section	Audit subject	Mandatory	Frequency	Required ODCA activity	Reason to repeal/amend
Sec. 10	§ 7-2071.03 (b)(1)	Evaluation of Health Care Ombudsman program	No (not for ODCA)	biannual	DOH must obtain biannual evaluation of Ombudsman Program – they <u>may</u> choose ODCA to perform the evaluation.	ODCA has never been selected by DOH to perform this evaluation.
Sec. 11	§ 32-242(g)(5)	Summer youth employment program	Yes	One-time	(g)(5) requires an evaluation to be completed in FY16. This was done.  The legislation repeals (g)(5).	Requirement completed.
Sec. 12	§ 32-1345(c)	Fair Criminal Record Screening reporting	Yes	One-time	(c) requires ODCA report on hiring and impact. This report has been completed.  The legislation repeals (c).	Requirement completed
Sec. 13	§ 36-601.19	Audit of CFO re operation of lottery	Yes	“regular”ly	This section requires ODCA to conduct a post audit of all accounts and transactions of the CFO w/respect to the operation of the lottery	The Office of Lottery and Gaming has an independent financial statement audit conducted.
Sec. 14	§ 38-193(d)	PERAA report	Yes	One-time	(d) requires OCFO to transfer funds from DCSP to ODCA to contract with NRC for evaluation. (e)	Requirement completed.
Sec. 15	§ 38-2973.05	School modernization	Yes	annual	Current (a) requires report on use of capital funds every 3 years. (b) requires reports on sample of projects on years other than for (a).	ODCA has completed numerous reports on school

Reference chart of Office of the D.C. Auditor repeals and amendments included in Bill 24-939  
 “Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022”  
 October 27, 2022

Bill Section	Code section	Audit subject	Mandatory	Frequency	Required ODCA activity	Reason to repeal/amend
					Legislation repeals entire section.	modernizations, including the one currently underway. Removal of this mandate does not impact ODCA’s ability to perform audits in the future and would allow us to tailor the audits to whatever is necessary at the time, not what is prescribed in the Code.
Sec. 16	§ 47-825.01a	RPTAC	Yes	Every 3 years	<b>The current legislation repeals the entire RPTAC section – should only repeal (j)(2)</b> – which requires ODCA to conduct a management audit of RPTAC once every 3 years.	Low priority; should be discretionary. There is also a requirement for OIG/OCFO to audit the commercial process every three years.
Sec. 17	§ 50-301.20	Public Vehicles-for-Hire Consumer Service Fund	Yes	Every 3 years	<b>The current legislation repeals the entire Consumer Service Fund section – should only repeal (j)</b> – which	Low priority; should be discretionary

**Reference chart of Office of the D.C. Auditor repeals and amendments included in Bill 24-939**  
**“Repeal of Outdated and Unnecessary Audit Mandates Amendment Act of 2022”**  
**October 27, 2022**

Bill Section	Code section	Audit subject	Mandatory	Frequency	Required ODCA activity	Reason to repeal/amend
					requires an audit of the Fund every 3 years.	

**REPEAL OF OUTDATED AND UNNECESSARY AUDIT MANDATES  
AMENDMENT ACT OF 2022**

**§ 1-614.14. Development of plans and reports.**

(a) Agencies of the District of Columbia shall develop the performance plans and performance reports that are submitted by January 1, 1996, January 1, 1997, ~~and succeeding years in consultation with the Office of the District of Columbia Auditor.~~

\* \* \*

**§ 1-1163.32j. Reporting.**

~~(b) No later than December 31, 2021, the District of Columbia Auditor shall prepare and submit to the Mayor and Council a report on the Fair Elections Program's operations during the election cycle beginning on November 7, 2018, and ending on November 3, 2020. The report shall include:~~

~~(1) An evaluation of the extent to which the Fair Elections Program and participating candidates met the requirements of the Fair Elections Amendment Act of 2018, effective May 5, 2018 (D.C. Law 22-94; 65 DCR 2847);~~

~~(2) A financial audit of the Fair Elections Program; and~~

~~(3) Recommendations for improving the Fair Elections Program.~~

\* \* \*

**§ 2-218.65. Certification audits.**

~~The District of Columbia Auditor may conduct random audits of certification files to determine whether the Department followed the requirements set forth in § 2-218.61. The District of Columbia Auditor shall submit findings and recommendations to the Department and the Council.~~

\* \* \*

**§ 2-352.05. Privatization contracts.**

~~(g)(1) Each year the District of Columbia Auditor shall review a selection of privatization contracts, which shall be chosen by the Auditor based on the dollar value and scope of the contracts, their potential impact on the health and safety of District residents, their potential impact on economic development and employment opportunities in the District, and other factors deemed appropriate by the Auditor.~~

~~(2) The Auditor shall issue an annual report to the Mayor and the Council on the contracts reviewed pursuant to paragraph (1) of this subsection, analyzing for each contract whether it is achieving:~~

~~(A) The minimum 5% cost-savings requirement set forth in subsection (b)(1) of this section; and~~

~~(B) The performance standards and targets incorporated into the contracts as required under subsection (e) of this section.~~

~~(3) The Auditor may report that the cost and performance data for the selected contracts are inconclusive, but if the District has failed to collect, maintain, or provide cost or performance data, the Auditor reasonably may conclude that the cost savings or performance standards and targets are not being met.~~

~~(4) If the Auditor finds in the report issued pursuant to paragraph (2) of this subsection that a privatization contract has not met the cost savings or performance standards and targets, the Mayor or instrumentality or independent agency head shall review the merits of canceling the privatization contract and performing the work with District employees and shall report to the Council on the results of the review.~~

\* \* \*

**§ 2-354.18. Right to audit records; right to inspect.**

(a) The District may, at reasonable times and places, audit the books and records of any person who has submitted data to substantiate offered prices pursuant to § 2-354.19 to the extent that the books and records relate to that data. A person who receives a contract, change order, or contract modification for which the data is required, shall maintain books and records that relate to the cost or pricing data for ~~3~~ 7 years from the date of final payment under the contract, unless a shorter period is otherwise authorized in writing.

(b) The Inspector General, District of Columbia Auditor, or District shall be entitled to audit the books and records of a contractor or any subcontractor under any negotiated contract or subcontract, ~~other than a firm fixed-price contract,~~ to the extent that the books and records relate to the performance of the contract or subcontract. Books and records shall be maintained by the contractor for a period of 3 years from the date of final payment under the prime contract and by the subcontractor for a period of 3 years from the date of final payment under the subcontract, unless a shorter period is otherwise authorized in writing.

(c) The Inspector General, District of Columbia Auditor, or District may, at reasonable times, inspect the part of the place of business of a contractor or any subcontractor which is related to the performance of any contract awarded or to be awarded by the District.

\* \* \*

**§ 2-1555.03. Office of Out of School Time Grants and Youth Outcomes; duties and authority.**

~~(d) The D.C. Auditor shall conduct an audit of the Office within 2 years of the issuance of the first grant by the Office, and shall conduct subsequent audits of the Office at least every 5 years thereafter.~~

\* \* \*

**~~§ 4-205.11c. Human impact statement.~~**

~~Within 120 days of October 1, 2013, the Auditor shall conduct an assessment of the impact of reductions in assistance pursuant to this chapter on families and their children and issue a human impact statement, which shall include:~~

~~(1) The number of families affected;~~

~~(2) The number of children affected in the following age categories;~~

~~(A) Infant — 3 years old;~~

~~(B) 4-9 years old;~~

~~(C) 10-13 years old; and~~

~~(D) 14-18 years old;~~

~~(3) A sample of at least 100 families, including a consideration of the children regarding:~~

~~(A) Changes in school performance;~~

~~(B) Changes in after-school performance;~~

~~(C) Changes in health status; and~~

~~(D) New interactions with Child and Family Services Agency, Department of Human Services, Court Social Services, or Department of Youth Rehabilitation Services; and~~

~~(4) The number of service providers providing training programs based on specific performance-based measures, including:~~

~~(A) A description of programs being offered; and~~

~~(B) The enrollment figures in each program.~~

\* \* \*

**§ 5-333.12. Monitoring and auditing of investigations and preliminary inquiries.**

~~(d)(1) The Office of the District of Columbia Auditor (“ODCA”) shall serve as auditor of MPD’s investigations and preliminary inquiries involving First Amendment activities in order to assess compliance with this subchapter.~~

~~(2) On an annual basis, the ODCA shall audit MPD files and records relating to investigations and preliminary inquiries involving First Amendment activities. In conducting the audit, the ODCA shall review each authorization granted pursuant to §§ 5-333.05 and 5-333.06, requests for authorization that were denied, and investigative files associated with the authorizations. The ODCA shall prepare a public report of its audit that shall contain a general description of the files and records reviewed, and a discussion of any substantive violation of this subchapter discovered during the audit. A preliminary report of the audit shall be provided by the ODCA to the Chief of Police for review and comment at least 30 days prior to issuance of a final audit.~~

~~(3) The ODCA shall have access to MPD files and records for purposes of its audit of investigations and preliminary inquiries involving First Amendment activities.~~

~~(4) In discharging its responsibilities, the ODCA shall protect the confidentiality of MPD files and records.~~

\* \* \*

**§ 7-2071.03. Program evaluation.**

(b)(1) The Department shall obtain, biannually, an independent evaluation of the Ombudsman Program through an academic group or other independent, private-sector

organization, or the Office of the Inspector General, ~~or the Office of the District of Columbia Auditor~~. The evaluation shall take into account:

\* \* \*

**§ 32-242. Programs for employment and training of young District domiciliaries.**

~~(g)(5) In Fiscal Year 2016, the District of Columbia Auditor shall conduct an evaluation of multiple years of the summer youth jobs program to assess whether the program has met and is meeting program objectives.~~

\* \* \*

**§ 32-1345. Reporting requirements.**

~~(e) Eighteen months after December 17, 2014, the Office of the District of Columbia Auditor (“ODCA”) shall provide the Council with a report, using information that ODCA may request from relevant government agencies, nonprofit organizations, and employers that are willing to voluntarily provide data, on the hiring of applicants with criminal backgrounds by employers and the impact of this subchapter on employers.~~

\* \* \*

**§ 36-601.19. Audit.**

~~The Auditor of the District of Columbia shall cause to be conducted a regular post audit of all accounts and transactions of the Chief Financial Officer with respect to the operation of lottery [games], daily numbers games, and sports wagering.~~

\* \* \*

**§ 38-193. Evaluation and re-authorization.**

~~(d) The Office of the Chief Financial Officer shall transfer by October 5, 2009, an amount of \$325,000 in local funds through an intra-District transfer from DCPS to the Office of the District of Columbia Auditor to contract with NRC to conduct the initial evaluation required by this section.~~

\* \* \*

**§ 38-2973.05. Audit of capital improvement projects.**

~~(a) No later than September 30, 2020, and every 3 years thereafter until the completion of all school modernization projects in the Capital Improvement Plan, the District of Columbia Auditor shall prepare a report to the public on the use of the capital funds by the District of Columbia Public Schools during the preceding fiscal years. The~~



~~report shall include a school and project-specific audit of all expenditures for school facility capital improvements, maintenance, repairs, and operating costs, and an assessment of whether the District has met the process, quality, schedule, and cost objectives of the Capital Improvement Plan and Budget.~~

~~(b) No later than September 30, 2017, and each year thereafter until the completion of all school modernization projects in the Capital Improvement Plan, except in a year where a report is issued pursuant to subsection (a) of this section, the District of Columbia Auditor shall examine not less than a sample of capital projects related to school modernizations and shall determine whether the District has met the process, quality, schedule and cost objectives of sampled projects, and provide a report to the Council and the public on the findings.~~

\* \* \*

#### § 47-825.01a. Real Property Tax Appeals

~~(j)(2) The District of Columbia Auditor shall perform a management audit of the activities of the Commission at least once every 3 fiscal years (or sooner as considered appropriate by the Auditor) or upon request of a Councilmember, and report the findings to the Council.~~

\* \* \*

#### § 50-301.20. Public Vehicles-for-Hire Consumer Service Fund.

(a) There is established within the District of Columbia Treasury a fiduciary fund to be known as the Public Vehicles-for-Hire Consumer Service Fund. The Fund shall be a revolving, segregated, nonlapsing fund administered by the DFHV. The Fund shall consist of the following:

~~(j) The District of Columbia Auditor shall conduct an audit of the Fund at least once every 3 fiscal years.~~

\* \* \*

1 **DRAFT COMMITTEE PRINT**  
2 **Committee of the Whole**  
3 **November 15, 2022**  
4  
5  
6

7 A BILL  
8  
9

10 24-939  
11  
12

13 IN THE COUNCIL OF THE DISTRICT OF COLUMBIA  
14  
15  
16  
17

18 To repeal outdated and unnecessary mandates for audits and other reports required of the Office  
19 of the District of Columbia Auditor.  
20

21 BE IT ENACTED BY THE COUNCIL OF THE DISTRICT OF COLUMBIA, That this  
22 act may be cited as the “Repeal of Outdated and Unnecessary Audit Mandates Amendment Act  
23 of 2022”.

24 Sec. 2. Section 6 of Government Managers Accountability Act of 1995, effective May  
25 16, 1995 (D.C. Law 11-16; D.C. Official Code § 1-614.14), is amended as follows:

26 (a) Subsection (a) is amended by striking the phrase “, and succeeding years in  
27 consultation with the Office of the District of Columbia Auditor”.

28 (b) Subsection (c) is repealed.

29 Sec 3. Section 102(b) of Fair Elections Implementation Amendment Act of 2018,  
30 effective October 30, 2018 (D.C. Law 22-168; D.C. Official Code § 1-1163.32j(b)) is repealed

31 Sec 4. Section 2365 of the Small, Local, and Disadvantaged Business Enterprise  
32 Development and Assistance Act of 2005, effective October 20, 2005 (D.C. Law 16-33; D.C.  
33 Official Code § 2-218.65), is repealed.

34           Sec 5. The Procurement Practices Reform Act of 2010, effective April 8, 2011 (D.C. Law  
35 18-371; D.C. Official Code § 2-352.01 *et seq.*) is amended as follows:

36           (a) Section 205(g) (D.C. Official Code § 2-352.05) is repealed.

37           (b) Section 418(b) (D.C. Official Code § 2-354.18(b)) is amended by striking the phrase  
38 “, other than a firm fixed-price contract,”.

39           Sec. 6. Section 4(d) of the Office of Out of School Time Grants and Youth Outcomes  
40 Establishment Act of 2016, effective April 7, 2017 (D.C. Law 21-261; D.C. Official Code § 2-  
41 1555.03(d)) is repealed.

42           Sec 7. Section 5142 of the Fiscal Year 2014 Budget Support Act of 2013, effective  
43 December 24, 2013 (D.C. Law 20-61; D.C. Official Code § 4-205.11c) is repealed.

44           Sec. 8. Section 212(d) of Police Investigations Concerning First Amendment Activities  
45 Act of 2004, effective April 13, 2005 (D.C. Law 15-352; D.C. Official Code § 5-333.12(d)) is  
46 repealed.

47           Sec 9. Section of 4(b)(1) of the Health Care Ombudsman Program Establishment Act of  
48 2004, effective April 12, 2005 (D.C. Law 15-331; D.C. Official Code § 7-2071.03(b)(1)) is  
49 amended by striking the phrase “the Office of the Inspector General, or the Office of the District  
50 of Columbia Auditor” and inserting the phrase “or the Office of the Inspector General” in its  
51 place.

52           Sec 10. Section 2(g)(5) of the Youth Employment Act of 1979, effective January 5, 1980  
53 (D.C. Law 3-46; D.C. Official Code § 32-242(g)(5)) is repealed.

54           Sec 11. Section 6(c) of the Fair Criminal Record Screening Act of 2014, effective  
55 December 17, 2014 (D.C. Law 20-152; D.C. Official Code § 32-1345(c)) is repealed.

56           Sec 12. Section 4 of the Law to Legalize Lotters, Daily Numbers Games, and Bingo and  
57   Raffles for Charitable Purposes in the District of Columbia, effective March 10, 1981 (D.C. Law  
58   3-172; D.C. Official Code § 36-601.19) is repealed.

59           Sec 13. Section 204(d) of the Public Education Reform Amendment Act of 2007,  
60   effective June 12, 2007 (D.C. Law 17-9; D.C. Code § 38-193(d) is repealed.

61           Sec 14. Section 205 of the School Modernization Financing Act of 2006, effective June  
62   8, 2006 (D.C. Law 16-123; D.C. Official Code § 38-2973.05), is repealed.

63           Sec. 15 Section 47-825.01a(j)(2) District of Columbia Official Code is repealed.

64           Sec. 16. Section 20a(j) of the District of Columbia Taxicab Service Improvement  
65   Amendment Act of 2012, effective October 22, 2012 (D.C. Law 19-184; D.C. Official Code §  
66   50-301.20(j)), is repealed.

67           Sec. 17. Fiscal impact statement.

68           The Council adopts the fiscal impact statement in the committee report as the fiscal  
69   impact statement required by section 602(c)(3) of the District of Columbia Home Rule Act,  
70   approved December 24, 1973 (87 Stat. 813; D.C. Official Code § 1-206.02(c)(3)).

71           Sec. 18. Effective date.

72   This act shall take effect following approval by the Mayor (or in the event of veto by the Mayor,  
73   action by the Council to override the veto), a 60-day period of congressional review as provided  
74   in section 602(c)(2) of the District of Columbia Home Rule Act, approved December 24, 1973  
75   (87 Stat. 788; D.C. Official Code § 1-206.02(c)(2)), and publication in the District of Columbia  
76   Register.



**GOVERNMENT OF THE DISTRICT OF COLUMBIA**  
**THE REAL PROPERTY TAX APPEALS COMMISSION**  
**TAX YEAR 2024**  
**ANNUAL REPORT**



**TRENT WILLIAMS**  
**CHAIRMAN**

**GIZACHEW ANDARGEH**  
**EXECUTIVE DIRECTOR**

**ANNUAL REPORT**  
**OF**  
**THE REAL PROPERTY TAX APPEALS COMMISSION**

**TAX YEAR 2024**

**CHAIRMAN**  
TRENT WILLIAMS

**VICE CHAIRMAN**  
ROBERT COOPER, ESQ.

**EXECUTIVE DIRECTOR**  
GIZACHEW ANDARGEH

**FULL-TIME COMMISSIONERS**

OLUFEMI ABAYOMI-PAUL  
MAY CHAN  
CLIFTINE JONES  
FRANK SANDERS

**HEARING EXAMINERS**

KEITH KLEIN  
ALVIN JACKSON  
GREGORY SYPHAX  
JOHN WOODS

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**REAL PROPERTY TAX APPEALS COMMISSION MEMBERSHIP  
TY 2024**

<b>Member</b>	<b>Role</b>	<b>Confirmation Date</b>	<b>Term Ending</b>
Trent Williams	Chairperson	November 3, 2021; reconfirmed June 29, 2022	April 30, 2026
Vacant	Vice Chairperson		April 30, 2027
May S. Chan	Commissioner	July 13, 2012; reconfirmed April 17, 2014 reconfirmed March 6, 2018; reconfirmed June 29, 2022	April 30, 2026
Cliftine Jones	Commissioner	July 13, 2012 reconfirmed March 6, 2018; reconfirmed June 29, 2022	April 30, 2026
Frank Sanders	Commissioner	July 13, 2012; reconfirmed May 2, 2017; reconfirmed November 2, 2021	April 30, 2025
Olufemi Abayomi-Paul	Commissioner	January 18, 2022; reconfirmed December 18, 2023	April 30, 2027
Gregory Syphax	Hearing Examiner	N/a	N/a
Alvin Jackson	Hearing Examiner	N/a	N/a
John Woods	Hearing Examiner	N/a	N/a
Keith Klein	Hearing Examiner	N/a	N/a

**REAL PROPERTY TAX APPEALS COMMISSION STAFF**

<b>Name</b>	<b>Title</b>	<b>Email</b>
Gizachew Andargeh	Executive Director	<a href="mailto:gizachew.andargeh@dc.gov">gizachew.andargeh@dc.gov</a>
Debra Spencer	Staff Assistant	<a href="mailto:debra.spencer@dc.gov">debra.spencer@dc.gov</a>
Sophia Murray	Clerical Assistant	<a href="mailto:sophia.murray@dc.gov">sophia.murray@dc.gov</a>
Donald Freeman	IT Specialist	<a href="mailto:donald.freeman2@dc.gov">donald.freeman2@dc.gov</a>
Vivian Thornton	Program Assistant	<a href="mailto:vivian.thornton2@dc.gov">vivian.thornton2@dc.gov</a>



## **Executive Summary**

The mission of the Real Property Tax Appeals Commission (RPTAC) is to conduct fair and impartial hearings in disputed real property tax assessment appeal cases (to ensure that properties are assessed at 100% of market value), and to resolve claims of improper real property classifications, homestead (domicile), and senior eligibility issues. This Annual Report covers its activities for Tax Year 2024.

Currently, the District of Columbia law provides real property owners with a three-level appeals process as it relates to real property assessments. The 1<sup>st</sup> level appeal occurs with the Office of Tax and Revenue (“OTR”), where the Petitioner can appeal the assessment with the assessor of record. At this appeal level, the assessor can sustain, reduce, or, in some cases, increase the proposed assessed value of the property.

Once a Petitioner has received his or her Notice of 1<sup>st</sup> Level Decision and is aggrieved by the decision, the Petitioner has 45 days from the date of the notice to appeal to the 2<sup>nd</sup> level – The Real Property Tax Appeals Commission. Petitioners can represent themselves or be represented by counsel, which could be an attorney or non-attorney “tax consultant.” Finally, after the taxpayer has exhausted all avenues with the Commission, which sometimes includes requesting a rehearing, the Petitioner can appeal to the 3<sup>rd</sup> level of appeal – the Tax Division of the Superior Court of the District of Columbia.

The Commission is comprised of a full-time chairperson, four full-time Commissioners and four full-time temporary Hearing Examiners. The full-time vice chairperson position was vacant during the TY24 season, but DC Council recently scheduled testimony for a new Vice Chairman in September 2024. The Commission hopes for a confirmation soon and the nominee, Mr. Robert Cooper, will begin at the beginning of the new fiscal year. All Commissioners, Hearing Examiners, and most staff are District of Columbia Government employees.

The hiring of four full time temporary Hearing Examiners working during the busier period of the appeals season continues to be hugely helpful to the Commission. Considering the comparatively lower number of cases heard and decisions written, the number of Hearing Examiners proved to be adequate. In Tax Year 2024 RPTAC heard and decided over 3,900 cases. Even without a Vice Chairperson in place the Commission successfully completed its statutory obligation to finish hearings by the February 1 deadline. The amendment converting part time commissioners to full-time temporary hearing examiners was a smart choice and is allowing the Commission to better service petitioners and the Office of Tax and Revenue with timely second level decisions.

The Commission successfully worked with the Mayor's Office of Talent and Appointments to nominate a new Vice Chairperson. Council scheduled a Legislative Roundtable in late September and is preparing to confirm Mr. Robert Cooper in the coming weeks. Once on board, the Commission will be fully staffed with six Commissioners and four Hearing Examiners to meet current requests for second level appeals. RPTAC looks forward to continuing the work to annually meet its obligations to District residents and real property owners.

## **Major Issues Facing the Commission**

### *Increasing Caseload*

The effort to meet the Commission's statutory obligations to decide all appeal cases by February 1 of each year is an annual challenge. The Commission must decide all residential appeals (housing having one to four units) within 30 days after hearings, and all commercial and large residential apartment building appeals (having five or more units), within 80 days after hearings. In the previous year the Commission completed 70% of appeals cases by the statutory deadline, and in TY24 the Commission maintained this completion rate. The Commission was nearly fully staffed with five Commissioners (excluding a Vice Chairperson) and four Hearing Examiners in TY24. Though there was no reduction in ability to meet the goal, the Commission was operating without a full roster of Commissioners. Now that a Vice Chairperson is on staff the Commission is better prepared to meet this annual goal in future appeals seasons.

The Commission considers timeliness to be one of its main objectives and is aware that its ability to meet its statutory deadlines is contingent upon the number of appeals filed each year and staffing availability. The annual goal remains to be 100% of decisions completed by February 1, but with nearly 4,000 cases the Commission did not fully meet its target. There were increases in performance on commercial cases with 83% of those decisions completed within 80 days. The balance was completed within 100 days. There was improvement on residential cases at 42% completed within 30 days, but there may be an accounting discrepancy in the way OTR and RPTAC record the dates of decision. Internally, RPTAC accounts for nearly 80% completion within 30 days. This is still short of the goal, and both agencies are working to rectify the discrepancy so future accounting is calculated equally and correctly.

### *Staffing*

RPTAC has well experienced Commissioners, Hearing Examiners, and dedicated staff. Tax Year 2024 was nearly fully staffed, and the human capacity was reflected in the Commission's increased performance. Still, the Vice Chairperson position remained vacant and had been for over 2 years. This vacancy posed a problem since rehearings statutorily require the participation of the Chairperson, Vice Chairperson, and another Commissioner or Hearing Examiner. Last year, no rehearing requests were granted (this is the Chairperson's decision based on petitioner request) but the process requires the position to be filled. In addition, having all positions filled will certainly facilitate meeting the Commission's decisions deadline. As always, the Commission will continue to strategize ways of accomplishing its goals without sacrificing either the quality of service or the quality of the decisions it renders, through education, training, and streamlining the administrative process.

## **Continuing Education & Training**

The Commission recommends its members, both full-time commissioners and hearing examiners, to attend continuing education classes and training annually. Classes and training are focused on methods of real property valuation, principles and fundamentals of appraising, appraisal practices and standards, and applicable software programs.

The continuing education requirement can be met by attending classes provided by an approved professional appraiser organization or by other providers whose classes have been approved by the D.C. Board of Real Estate Appraisers or the D.C. Real Estate Commission. We have in-house training as well, sometimes with specialized experts as guest speakers who address the Commission on pertinent issues. Online/On demand training classes have also proven to be effective in fulfilling Commissioner training requirements – especially for part-time members who may have time constraints during the “off season,” when training is normally scheduled. Although RPTAC rules and regulations do not address the number of hours of training each Commissioner must have, the Commission recommends each Commissioner complete a minimum of 12 hours per year.

Online/On Demand Classes are allowed to be taken by Commissioners and Hearing Examiners, at the Commission’s expense, if the class applies to the issues, skills, and/or knowledge of real property valuation. Each Commissioner or Hearing Examiner must provide proof of completion, such as a certificate of completion, which can be downloaded from the course provider, and can bill the Commission for his/her time. If the course is identified, for example, as a 7-hour course, the Commissioner is expected to produce a certificate that states that the 7-hour course was completed. Only then will a Commissioner be able to bill the Commission for time (example: 7 hours x \$50/hour = \$350.00).

## **Community Outreach**

RPTAC is expected to engage in community outreach annually to promote the Commission as a quasi-judicial body for real property owners to resolve their tax assessment disputes with the Office Tax & Revenue (OTR), or classification disputes with the Department of Buildings (DOB). In years prior, the Commission has appeared before the public at Advisory Neighborhood Commission (ANC) meetings, has distributed fliers, and has had “workshops” which were open to the public to discuss the appeal process and how one should prepare for making an appeal before RPTAC. The Commission annually makes a specific effort to present before Ward 7 and 8 ANCs, but there was no response after direct outreach. This has been the case in prior years as well. Because fewer than 1% of 2<sup>nd</sup> level appeals cases were brought from Ward 7 and 8 property owners RPTAC will increase outreach efforts in future years, if only to broaden awareness of the Commission’s presence and purpose.

The Commission will always continue to look for better and more efficient ways to improve the overall appeal process. The Commission has met, and will continue to meet, with Department of Buildings and OTR to discuss various issues which the Commission believes could help improve the appeal process in both classification and valuation cases; and has met with OTR to discuss ideas that might improve the process for supplemental assessment appeals.

The Commission is transparent about its public meetings. Each of its four annual Administrative Meetings are advertised on the RPTAC website and the public is encouraged to virtually attend those and other public meetings. The Commission also meets with relevant associations or agencies at their request, including the Apartment & Office Building Association (AOBA). The Commission is always willing to listen and consider the concerns of the public, as well as the concerns of government agencies, and intends to keep an “open-door” policy for anyone to talk about the appeal process.

## **Tax Year 2024 Appeal Seasons Overview**

For Tax Year 2024 (season ended February 1, 2024), the Commission processed a total of 3,900 valuation cases – 2,557 Class 1 Residential valuation cases and 1,343 Class 2 Commercial valuation cases (including Mixed Use). There were 21 classification cases originating from the Department of Buildings (DOB) and 15 Homestead cases where no valuation is considered. There were 113 cases withdrawn plus 282 cases resolved by way of Stipulation Agreement. 3,829 cases were filed electronically using File & ServeXpress and 71 were paper filings.

### **Tax Class 1 Appeals**

For Tax Class 1 properties, the Commission received a total of two thousand five hundred fifty-seven (2,557) Class 1 Residential valuation appeals. Of these cases, two were increased (<1%), two thousand one hundred ninety-eight (2,198) were sustained (86%), and three hundred fifty-nine (359) six percent (6%) were reduced. Three (3) cases did not require first level action, e.g. supplemental decisions, though the Commission made decisions on these cases.

**Tax Class 1 Properties** (Residential real property, including multifamily)

<b>Action</b>	<b>Assessed Value (AV)</b>	<b>Dollar Value (DV) (AV ÷ 100 x .85)</b>
1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding withdrawn cases but including stipulations)	\$7,517,885,300	\$63,902,025
1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup> Level Stipulations (between the Petitioner and OTR)	\$1,482,408,020	\$12,600,468
2 <sup>nd</sup> Level Stipulation Agreements (between the Petitioner and OTR)	\$1,347,858,343	\$11,456,795
Impact (Difference between 1 <sup>st</sup> Level Cases Appealed and 2 <sup>nd</sup> Level Stipulation Agreements)	\$134,549,677	\$1,143,672
1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC	\$7,215,345,752	\$61,330,438
2 <sup>nd</sup> Level (RPTAC) Actions	\$5,867,587,409	\$49,874,492
Impact (Difference between 1 <sup>st</sup> Level Cases Appealed to RPTAC and 2 <sup>nd</sup> Level Actions)	\$1,347,858,343	\$11,456,795
2 <sup>nd</sup> Level Increases	\$3,449,510	\$29,320
2 <sup>nd</sup> Level Reductions	\$2,009,753,952	\$17,082,908
2 <sup>nd</sup> Level Sustained	\$5,198,816,000	\$44,189,936

**Tax Class 2 Appeals**

The Commission also received five hundred and sixteen (516) Tax Class 2 appeals including mixed use cases: one (1) was withdrawn, and thirty (30) or six percent (6%) were resolved by way of Stipulation Agreements between the Office of Tax and Revenue and the Petitioner. The Commission decided a total of four hundred eighty-five (485) appeals. Of these appeals, one (1) (<1%) was increased, four hundred forty-three (443) (91%) were sustained, and forty-one (41) (8%) were reduced.



**Tax Class 2 Properties** (Commercial and industrial property, including hotels and motels, for an assessed value up to \$5 million)

Action	Assessed Value (AV)	Dollar Value (DV) (AV ÷ 100 x 1.65)
1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding withdrawn cases but including stipulations)	\$902,091,464	\$9,607,274,091
1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup> Level Stipulations (between the Petitioner and OTR)	\$1,012,509,890	\$16,706,413
2 <sup>nd</sup> Level Stipulation Agreements	\$62,993,280	\$1,039,389
Impact (Difference between 1 <sup>st</sup> Level Cases Appealed and 2 <sup>nd</sup> Level Stipulation Agreements)	\$949,516,610	\$15,667,024
1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC	\$885,247,457	\$14,606,583
2 <sup>nd</sup> Level (RPTAC) Actions	\$822,254,177	\$13,567,193
Impact (Difference between 1 <sup>st</sup> Level Cases Appealed to RPTAC and 2 <sup>nd</sup> Level Actions)	\$62,993,280	\$1,039,389
2 <sup>nd</sup> Level Increases	\$9,391,150	\$154,953
2 <sup>nd</sup> Level Reductions	\$140,382,813	\$2,316,316
2 <sup>nd</sup> Level Sustained	\$734,786,474	\$12,123,976

**Tax Class 2 Properties** (Commercial and industrial real property, including hotels and motels, for an assessed value greater than \$5 million up to \$10 million)

Action	Assessed Value (AV)	Dollar Value (DV) (AV ÷ 100 x 1.77)
1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding withdrawn cases but including stipulations)	\$1,118,051,527	\$19,789,512
1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup> Level Stipulations (between the Petitioner and OTR)	\$52,740,710	\$933,510
2 <sup>nd</sup> Level Stipulation Agreements	\$47,668,695	\$843,735
Impact (Difference between 1 <sup>st</sup> Level Cases Appealed and 2 <sup>nd</sup> Level Stipulation Agreements)	\$5,072,015	\$89,774
1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC	\$1,099,456,414	\$19,460,378
2 <sup>nd</sup> Level (RPTAC) Actions	\$1,051,787,719	\$18,616,642
Impact (Difference between 1 <sup>st</sup> Level Cases Appealed to RPTAC and 2 <sup>nd</sup> Level Actions)	\$47,668,695	\$843,735
2 <sup>nd</sup> Level Increases	\$0	\$0
2 <sup>nd</sup> Level Reductions	\$118,367,907	\$2,095,111

2 <sup>nd</sup> Level Sustained	\$981,088,507	\$17,365,266
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**Tax Class 2 Properties** (Commercial and industrial real property, including hotels and motels, for an assessed value greater than \$10 million)

Action	Assessed Value (AV)	Dollar Value (DV) (AV ÷ 100 x 1.89)
1 <sup>st</sup> Level Cases Appealed to RPTAC (excluding withdrawn cases but including stipulations)	\$57,799,135,971	\$1,092,403,669
1 <sup>st</sup> Level Cases Appealed to RPTAC resulting in 2 <sup>nd</sup> Level Stipulations (between the Petitioner and OTR)	\$4,389,865,567	\$82,968,459
2 <sup>nd</sup> Level Stipulation Agreements	\$4,008,940,447	\$75,768,974
Impact (Difference between 1 <sup>st</sup> Level Cases Appealed and 2 <sup>nd</sup> Level Stipulation Agreements)	\$380,925,120	\$7,199,484
1 <sup>st</sup> Level Cases Appealed to and decided by RPTAC	\$57,175,706,213	\$1,080,620,847
2 <sup>nd</sup> Level (RPTAC) Actions	\$53,166,765,766	\$1,004,851,872
Impact (Difference between 1 <sup>st</sup> Level Cases Appealed to RPTAC and 2 <sup>nd</sup> Level Actions)	\$4,008,940,447	\$75,768,974
2 <sup>nd</sup> Level Increases	\$ 0	\$0
2 <sup>nd</sup> Level Reductions	\$5,619,409,981	\$106,206,848
2 <sup>nd</sup> Level Sustained	\$48,543,783,735	\$917,477,512

### **Tax Class 3 and Tax Class 4 Properties**

The Commission received 18 Tax Class 3 (vacant real property) appeals and 3 Tax Class 4 (blighted real property) in Tax Year 2024. In these hearings RPTAC is charged with determining a subject properties tax status with the Department of Buildings. In most cases RPTAC determines whether subject properties classify as vacant or blighted and should be taxed at the relevant rate of five or ten percent, respectively. Sometimes RPTAC determines whether subject properties should be classified as residential or commercial from a vacant or blighted status. In either case, no assessment value is determined during these hearings. Once a classification is determined the Office of Tax and Revenue will provide an assessment for future tax years.

## **Total Number of TY 2024 Assessment Cases Heard per Commissioner**

RPTAC derives much of its data from the OTR’s upgraded Modern Integrated Tax System (MITS). Data queries and collections are increasingly accurate, and the table below captures the full distribution of cases among Commissioners and Hearing Examiners compared to previous years.

Commissioner or Hearing Examiner	Case Count
Trent Williams, Chairperson	2,018
Cliftine Jones	620
Frank Sanders	1,142
May Chan	1,059
Olufemi Abayomi-Paul	1,636
Gregory Syphax	703
Alvin Jackson	1,442
John Woods	1,000
Keith Klein	602

In addition to standard assessment appeals, the Commission rendered decisions in appeals for Possessory Interests and Classifications not made in the current tax year. Since these appeals are not “standard assessment appeals” which are automatically placed into MITS, the Commission must notify OTR of these appeals, and then OTR manually places these decisions into the tracking system.

## **Tax Year 2025 Appeal Season**

The Commission began receiving Tax Year 2025 cases in August. The Commission had improved success last year in meeting its statutory deadlines. In Tax Year 2024 the Commission received nearly 4,000 cases and in Tax Year 2025 the Commission is on track to hear an increased amount (5,500 cases). With an experienced Chairman, a new Vice Chairman, and four

Hearing Examiners, the Commission is expecting to complete its hearing schedule by the February 1 deadline. Hiring four qualified Hearing Examiners and implementing an innovative scheduling and decision writing process has certainly facilitated this accomplishment. The manageable caseload has remained relatively even the past couple of years and this fact also contributes to a reasonable workload. If the caseload significantly climbs the Commission will need to either continue hiring additional hearing examiners or devise new procedures to ensure its statutory obligations are met with quality, efficiency, and punctuality.

### **Major Accomplishments**

The Commission continues to push for greater use of the *File & Serve* system by Petitioners. This system improves the administrative process for filing petitions, scheduling hearings, deciding appeals, and notifying Petitioners of the Commission's decisions via on-line mailings. The system allows for paperless archiving of cases, without physical storage space. All the Commissioners have attended classes on how to use the service.